

- Resistance @ 178k-180k held on Friday with the KSE-100 printing HoD @ 177.6k
- 62 shares rose while 37 fell with OGDC PA (+1.99%), HUBC PA (+1.25%) and ATRL PA (+5.09%) contributing the most to index gains
- UBL PA (-0.33%), BOP PA (-2.17%) and THALL PA (-5.06%) were the biggest index drags
- Pakistan's former Prime Minister Imran Khan was sent back to jail after being taken to a hospital where doctors found him in stable health, according to the country's information minister Attaullah Tarar
- The US will impose "the toughest sanctions in history" on Iran, Treasury Secretary Scott Bessent said on Thursday, a focus on economic measures he suggested would lessen the need for new major military operations against Tehran
- For the coming week the index needs to push through resistance @ 178k-180k to set up upside prospects

KSE-100 Daily Chart

Source: Bloomberg

21-Aug-26				Top Stocks	Trade Val. (USD mn)	Trade Vol. (mn Shares)	Price (PKR)	Change (%)
KSE100 Index	21-Aug-26	177,166.5		NRL	14.2	7.5	526.3	6.6
Change	Points %	574.8	0.33	CENERGY	13.0	250.2	14.5	9.6
KSE100 Return (WTD)	Points %	-2,938.1	-1.63	PRL	10.1	30.9	91.0	10.0
KSE100 Return (MTD)	Points %	1,072.4	0.61	OGDC	8.7	7.4	325.8	2.0
KSE100 Return (CY26TD)	Points %	3,112.2	1.79	PPL	7.1	8.2	240.7	1.2
KSE All Market Cap	PKR bn	19,883.0		HUBC	6.0	8.1	207.0	1.2
KSE All Market Cap	USD bn	71.6		PSO	5.6	4.1	375.5	1.0
KSE All Traded Volume (Regular)	mn shares	689.2		ATRL	4.7	1.2	1,117.5	5.1
KSE All Traded Value (Regular)	PKR bn	35.7		UBL	3.1	1.9	446.4	-0.3
KSE All Traded Value (Regular)	USD mn	128.5		MLCF	2.2	6.4	97.9	0.9

Top Gainers	Price	Change	Change (%)	Index Contribution	Top Losers	Price	Change	Change (%)	Index Contribution
PGLC	19.4	1.76	9.98	0.6	THALL	521.1	(27.76)	-5.06	(30.3)
CENERGY	14.5	1.26	9.55	58.3	TRG	60.2	(1.76)	-2.84	(21.0)
INIL	177.6	13.08	7.95	26.2	KTML	40.2	(1.09)	-2.64	(9.9)
ATRL	1,117.5	54.10	5.09	77.8	BOP	32.8	(0.73)	-2.17	(34.0)
SRVI	2,284.0	90.87	4.14	72.0	CHCC	304.4	(4.88)	-1.58	(19.2)

Source: PSX

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