TSL Daily Market Round Up

TAURUS
SECURITIES LIMITED
A Subsidiary of National Bank of Pakistan

Daily Market Round Up

REP- 040
Monday, August 24, 2026

Market Performance Summary

Index	Performance for the day						Volume Traded (Mn Shares)			Value Traded (PKR Bn)		
	21-Aug-26	24-Aug-26	DoD Δ	DoD Δ%	High	Low	21-Aug-26	24-Aug-26	DoD Δ%	21-Aug-26	24-Aug-26	DoD Δ%
KSE - 100	177,167	176,967	-200	-0.1%	178,123	176,736	411	444	8.1%	23.5	28.5	21.3%
KSE - All Share	107,642	107,600	-42	0.0%	108,305	107,498	677	930	37.4%	35.5	44.0	24.0%
KSE - 30 Index	52,671	52,645	-26	0.0%	53,002	52,570	88	125	41.5%	19.4	25.0	29.2%
KMI - 30 Index	251,461	251,516	55	0.0%	253,592	251,094	103	173	67.6%	19.9	28.6	43.2%
KMI - All Share	69,413	69,526	113	0.2%	69,955	69,422	510	742	45.7%	29.4	38.7	31.6%
PSX DIV 20	82,041	81,977	-64	-0.1%	82,538	81,952	39	25	-36.6%	5.0	3.5	-29.6%
OGTI	36,423	36,831	408	1.1%	37,273	36,585	16	31	93.8%	4.7	8.6	84.0%
BKTI	49,985	49,762	-223	-0.4%	50,347	49,678	27	17	-37.9%	3	2	-22.7%

Source: Pakistan Stock Exchange

Scrip-wise Performance

Major Points Contributors

Scrips	Points	Open	Close	DoD Δ%	Volume
ENGROH	-131	267.66	263.55	-1.5%	1,384,156
OGDC	120	325.82	331.09	1.6%	8,628,581
PPL	119	240.66	245.66	2.1%	21,816,216
MEBL	-98	569.92	563.80	-1.1%	807,579
SRVI	-81	224.93	215.19	-4.3%	357,489

Top-5 Gainers

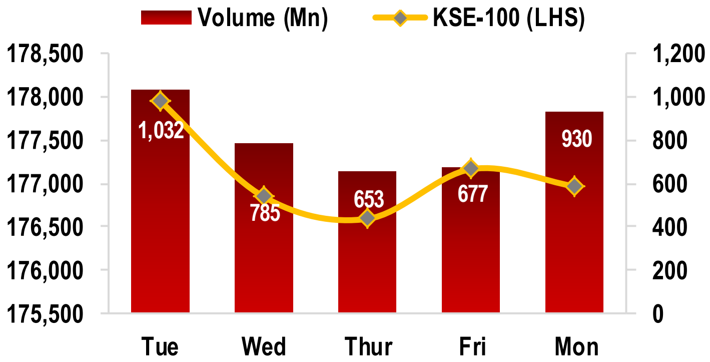
Scrips	Points	Open	Close	DoD Δ%	Volume
POWER	19	21.77	22.93	5.3%	3,153,464
MLCF	63	97.90	101.70	3.9%	14,655,102
DGKC	50	211.86	218.32	3.0%	7,459,620
SSGC	10	27.53	28.33	2.9%	19,296,017
GHGL	15	40.94	42.11	2.9%	1,194,268

Top-5 Losers

Scrips	Points	Open	Close	DoD Δ%	Volume
PGLC	-1	19.39	17.45	-10.0%	745,953
SRVI	-81	224.93	215.19	-4.3%	357,489
TRG	-24	60.15	58.24	-3.2%	2,877,775
AGP	-15	177.94	172.95	-2.8%	831,337
HUMNL	-3	10.44	10.21	-2.2%	905,903

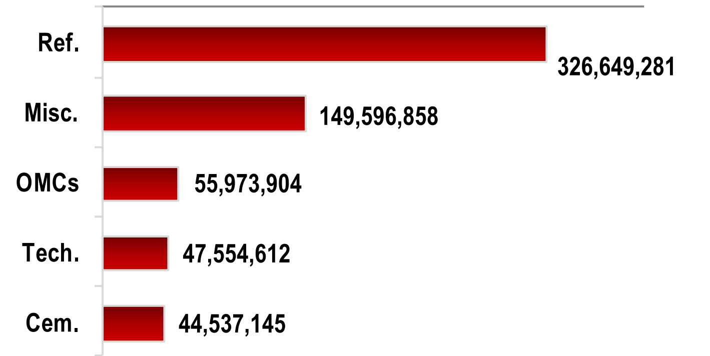
Source: PSX and TSL Research

KSE-100 Index Performance for the Week



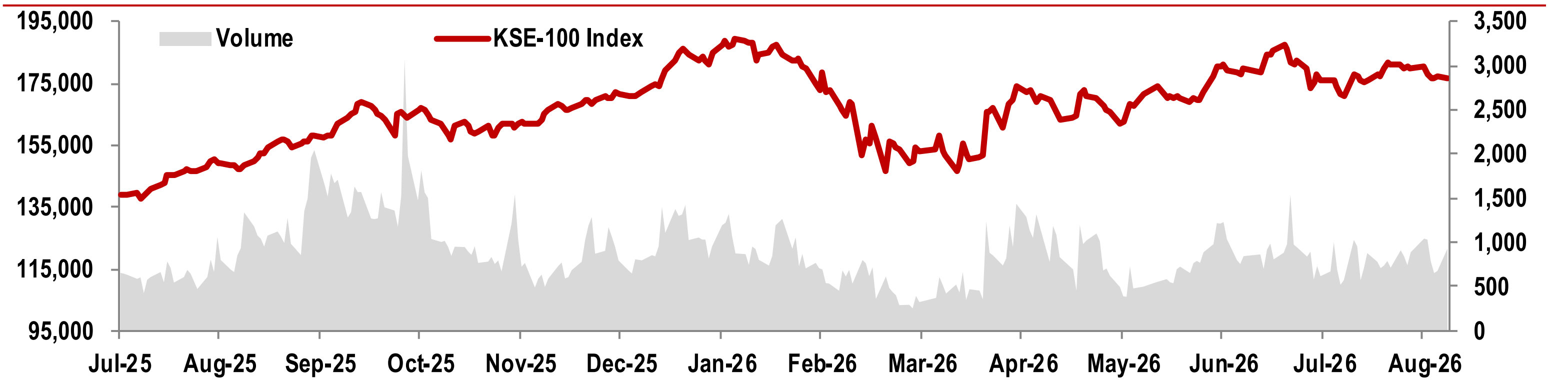
Source: PSX and TSL Research

Volume Leading Sectors for the Day



Source: PSX and TSL Research

12M KSE-100 Index Performance



Source: PSX, TSL Research

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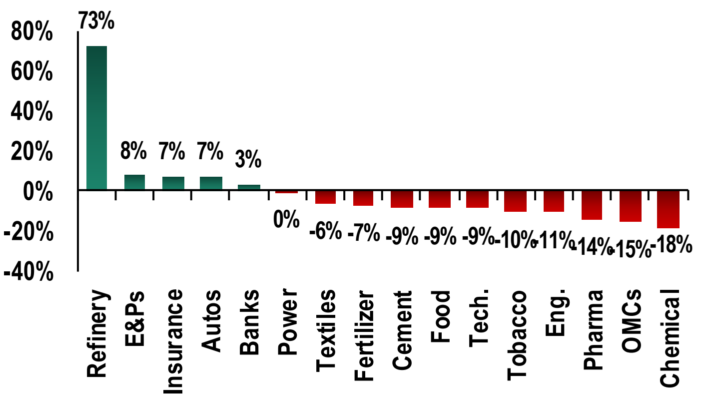
CY26TD Sector-wise return



Source: PSX and TSL Research

KSE Index Information

KSE Index Information	
KSE-100 Index Level	176,967
12M KSE 100 Index High	191,033
12M KSE 100 Index Low	144,119
YTD % KSE 100 Index Return	1.7%
Market Cap. All Share (PKR Bn)	19,867
Market Cap. All Share (USD Bn)	70.95
YTD All Share Avg. Value (PKR Bn)	40
YTD All Share Avg. Volume (Mn)	813
TSL Universe P/E (x)	7.6
TSL Universe D/Y(%)	5.8%

Source: PSX and TSL Research

Today's Portfolio Flows - FIPI vs LIPI (USD mn)

Sectors	FIPI			LIPI								
	Gross Buy	Gross Sell	Net.	Banks	Broker	Comp.	Indivi.	Insur.	Funds	NBFCs	Others	Net.
Cement	1.5	(1.5)	0.1	0.3	(0.3)	(0.1)	(1.0)	0.1	0.9	0.0	(0.0)	(0.1)
Banks	1.0	(2.4)	(1.4)	0.1	(0.7)	0.2	2.0	0.0	(0.1)	0.0	(0.0)	1.4
Technology	0.6	(1.2)	(0.6)	(0.0)	(0.1)	(0.1)	1.1	(0.0)	(0.3)	(0.0)	(0.0)	0.6
Textile	0.1	(0.1)	0.0	0.0	(0.0)	(0.0)	0.1	0.0	(0.1)	0.0	(0.0)	(0.0)
Fertilizer	0.2	(0.1)	0.1	0.0	0.0	(0.1)	0.2	(0.0)	(0.2)	0.0	(0.1)	(0.1)
Others	5.7	(4.6)	1.1	(0.0)	(1.6)	(0.2)	4.3	0.3	(3.8)	0.0	(0.0)	(1.1)
OMC	1.4	(1.4)	(0.0)	(0.8)	0.1	0.1	0.6	0.0	0.3	(0.1)	(0.1)	0.0
E & P	2.4	(2.8)	(0.3)	(0.3)	(0.1)	0.4	(2.6)	(0.4)	3.4	(0.0)	(0.0)	0.3
Power	0.7	(0.7)	0.1	0.0	(0.0)	(0.0)	(0.1)	0.0	0.1	0.0	0.0	(0.1)
Food	0.2	(0.3)	(0.1)	(0.1)	0.1	(0.1)	0.3	0.1	(0.2)	0.0	0.0	0.1
Debt Market	0.0	0.0	0.0	0.5	0.0	1.1	0.0	1.5	(4.4)	0.0	1.2	(0.0)
Total	**13.8**	**(15.0)**	**(1.2)**	**(0.4)**	**(2.7)**	**1.1**	**5.1**	**1.6**	**(4.4)**	**(0.1)**	**1.0**	**1.2**

YTD Portfolio Flows - FIPI vs LIPI (USD mn)

Sectors	FIPI			LIPI								
	Gross Buy	Gross Sell	Net.	Banks	Broker	Comp.	Indivi.	Insur.	Funds	NBFCs	Others	Net.
Cement	244.3	(544.1)	(299.8)	7.6	3.4	218.1	39.0	6.7	14.8	0.3	5.6	295.6
Banks	386.4	(450.5)	(64.2)	(0.5)	(10.7)	36.1	42.1	(51.2)	36.0	0.7	12.4	64.8
Technology	193.9	(210.6)	(16.7)	(5.5)	(2.2)	6.7	6.9	(3.8)	13.0	0.1	1.7	17.0
Textile	33.4	(40.3)	(6.9)	(5.0)	(0.0)	6.8	6.0	(3.7)	3.7	0.2	(1.2)	6.8
Fertlizer	92.0	(97.2)	(5.2)	(21.7)	(4.5)	(1.7)	28.7	5.6	0.1	(0.0)	(1.3)	5.1
Others	634.8	(639.4)	(4.6)	(6.0)	(16.4)	0.1	26.7	(61.7)	69.2	0.9	(7.0)	5.8
OMC	135.9	(139.8)	(4.0)	(5.8)	2.0	(5.3)	25.5	2.9	(14.2)	(0.3)	(0.3)	4.5
E & P	218.4	(204.0)	14.4	(43.9)	(2.0)	14.6	16.0	(2.0)	13.8	0.5	(9.7)	(12.9)
Power	157.3	(166.4)	(9.1)	(17.0)	10.0	7.0	31.5	(8.6)	(11.7)	(0.1)	(1.0)	10.0
Food	87.3	(264.4)	(177.0)	7.3	3.9	221.6	(56.7)	(2.5)	1.2	0.0	2.1	176.8
Debt Market	0.0	0.0	-	67.8	(0.2)	(1.0)	2.2	(5.4)	(85.6)	(0.0)	21.7	(0.5)
Total	**2,183.6**	**(2,756.7)**	**(573.1)**	**(22.9)**	**(16.8)**	**502.9**	**167.8**	**(123.6)**	**40.3**	**2.3**	**23.1**	**573.0**

Source: NCCPL and TSL Research

SECP Research Entity Notification Number: REP-040

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Valuation Methodology

To arrive at our period end target prices, TSL uses different valuation methodologies including

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S, EV/EBITDA, EV/Revenue etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

SECP JamaPunji Portal link: https://jamapunji.pk/

Frequently Used Acronyms

TP	Target Price	**DCF**	Discounted Cash Flows	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DDM**	Dividend Discount Model
SOTP	Sum of the Parts	**P/E**	Price to Earnings ratio	**P/BVPS**	Price to Book ratio
P/S	Price to Sales	**EVA**	Economic Valued Added	**BVPS**	Book Value per Share
EPS	Earnings per Share	**DPS**	Dividend per Share	**DY**	Dividend Yield
ROE	Return on Equity	**ROA**	Return on Assets	**JPB**	Justified Price to Book