The Briefing

August 25, 2026

RSL RAFI SECURITIES

KSE–100 Index Close: 176,966.69 | Change:-199.84 pts (-0.11%) | Previous Close: 177,166.52 | High: 178,122.88 | Low: 176,735.57

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	176,966.69	-199.84	-0.11%	443,746,796
ALLSHR	107,599.76	-41.89	-0.04%	930,306,951
KSE30	52,644.53	-26.27	-0.05%	124,884,704

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	85.09	-2.26%
Brent	USD/bbl	92.49	-2.01%
Gold	USD/oz	4715.30	0.74%
Coal	USD/t	110.50	0.23%
Arab Light	USD/lb	92.14	5.04%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	77,369.11	-0.22%	-5.23%
NIKKEI 225 (JPN)	64,847.95	-1.04%	51.49%
SSE 50 (CN)	2,870.80	-0.44%	-3.98%
HANG SENG (HK)	25,517.33	-1.89%	0.70%
S&P 500 Index (US)	7,652.86	-0.28%	18.34%
FTSE 100 (UK)	10,854.32	0.35%	16.45%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	-10.01%
Leather & Tanneries	-4.33%
Technology & Communication	-1.70%
Textile Spinning	-1.38%
Refinery	-1.34%
Woollen	-1.32%
Inv. Banks / Inv. Cos. / Securities Cos.	-1.25%
Textile Weaving	-0.77%
Paper & Board	-0.77%
Pharmaceuticals	-0.68%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
TPLL	2QFY26	Rs.(0.26)	Nil
SPWL	2QFY26	Rs.0.01	Nil
BATA	2QFY26	Rs.(5.53)	Nil
GTYR	2QFY26	Rs.(8.26)	Nil
ALAC	2QFY26	Rs.0.08	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
AIFE	30/06/2026	9:30	Aug 25, 2026
SPAC2	30/06/2026	10:00	Aug 25, 2026
GLAXO	30/06/2026	10:30	Aug 25, 2026
SHNI	30/06/2026	11:00	Aug 25, 2026
ATBA	30/06/2026	11:00	Aug 25, 2026

STOCK MARKET

PSX: KSE-100 closes in red, loses 200 points

Negative

A volatile trading session was observed at the Pakistan Stock Exchange (PSX) on Monday, with the benchmark KSE-100 Index swinging in both directions before closing with a loss of nearly 200 points. The benchmark index remained volatile during the trading session, initially rising to an intra-day high of 178,122.87 before coming under selling pressure.

ECONOMY

PKR Gains Rs. 1 Against Canadian Dollar and Euro

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 225th consecutive day on Monday. The PKR closed at 277.55 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Rate Crosses Rs. 487,000 in Pakistan

Positive

Gold prices in Pakistan rose again on Monday, following another increase in international gold prices. The price of 24 karat gold increased by Rs. 4,200 to Rs. 487,136 per tola, according to the All Pakistan Gems and Jewellers Sarafa Association (APGJSA).

ECONOMY

Iran threatens 45 tankers with fines, confiscation in Hormuz escalation

Negative

Iran said it had blacklisted 45 tankers that had broken its rules for crossing the Strait of Hormuz, and would take action against any vessels transferring loads with them, escalating its threats over the key waterway six months into the war.

ECONOMY

Oil falls ahead of US announcement of new sanctions on Iran

Positive

Oil prices slipped more than $1 a barrel on Monday as investors took profits after recent gains and awaited details of expected new U.S. sanctions on Iran, which could further disrupt supplies from the Middle East. Brent crude futures were down $1.16, or 1.23%, to $93.23 at 1131 GMT, while U.S. West Texas Intermediate crude was at $85.51 a barrel, down $1.55, or 1.78%.

ECONOMY

Moody's Upgrades Pakistan's Credit Rating To B3 From Caa1, Outlook Stable

Positive

Moody's Ratings has upgraded Pakistan's long term foreign and local currency debt ratings by two notches to B3 from Caa1, giving the country's creditworthiness a significant boost while retaining a stable outlook. The upgrade covers Pakistan's foreign currency issuer rating and long term local currency debt rating, according to Moody's reporting on the rating action.

ECONOMY

China's Engineering Giant Proposes $522 Million Plan For Keti Bunder Port

Positive

China Harbour Engineering Company (CHEC) has proposed a preliminary engineering cost of $522.34 million for the first phase of a new deep-water port at Keti Bunder near Karachi, as Pakistan looks to expand its maritime and logistics network.

WHAT IS MOVING THE MARKET TODAY? | The Briefing

(+92)-337-3159-159 021-111-159-111 info@rafionline.com www.rafionline.com