Evening Briefing

August 28, 2026

KSE - 100 Index Close: 177,696.51 | Change: +373.73 pts (+0.21%) | Previous Close: 177,322.78 | High: 178,042.78 | Low: 177,165.27

Day's Range

177,165.27 — 178,042.78

52-Week Range

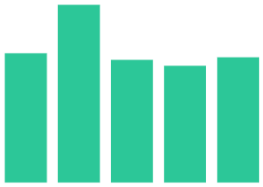
144,119.44 — 191,032.73

Market Overview

UP	DOWN	UNCHANGED
196	254	107

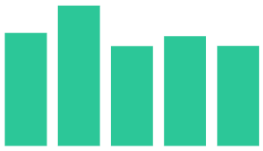


Market Volumes



TODAY	655,876,828
5-DAY AVERAGE	703,392,113

Market Traded Values



TODAY	Rs. 31,413,855,193
5-DAY AVERAGE	Rs. 35,359,760,514

Market Valuations

Market Cap (mn)	19,876,601
PE Ratio (TTM)	9.79
1 Week Return	+0.54%
YTD Return	+2.95%

Market Performance

Trade screens turned green at the Pakistan Stock Exchange (PSX) during the final trading session of the week. The benchmark KSE-100 Index initially declined by 157.51 points to an intraday low of 177,165.27. However, the index staged a recovery and climbed to an intraday high of 178,042.78, reflecting an intraday gain of 720.00 points. The index ultimately closed at 177,696.51, posting a net gain of 373.73 points. The KMI-30 Index also maintained a positive trajectory, advancing by 875.46 points to settle at 251,798.59. Meanwhile, the KSE All Share Index gained 159.56 points, closing at 107,705.18.

Market Participation

Total traded volume appreciated from 611.68 mn shares in the previous session to 655.88 mn shares. The Bank of Punjab (BOP +7.44%), Cynergyico PK Limited (CNERGY +2.64%) and Worldcall Telecom Limited (WTL +0.00%) witnessed highest participation. The scrips had 91.72 mn shares, 90.86 mn shares and 46.40 mn shares traded, respectively. Out of the total scrips traded, 196 advanced, 254 declined and 107 remained unchanged.

Index Contributors

Sectors leading the benchmark KSE 100 index north included, Banking sector (+318.76 pts), Technology & Communication sector (+259.57 pts) and Refinery sector (+38.27 pts). Company-wise, Systems Limited (SYS +262.48 pts), The Bank of Punjab (BOP +118.43 pts) and Habib Bank Limited (HBL +97.02 pts), were top points contributors.

Selected Sector Performance

The Banking sector gained 0.57% in its cumulative market capitalization. Meezan Bank Limited (MEBL +0.87%), Habib Bank Limited (HBL +1.45%), National Bank of Pakistan (NBP +0.08%) and Standard Chartered Bank (Pak) Limited (SCBPL +0.82%), all closed in green.

Values as at 05:15 PM PST

HOW THE MARKET MOVED TODAY | Evenig Briefing

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TREC holder of Pakistan Stock Exchange Limited

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