The Briefing

September 01, 2026

RSL RAFI

KSE–100 Index Close: 176,975.68 | Change: -720.83 pts (-0.41%) | Previous Close: 177,696.51 | High: 178,138.69 | Low: 176,944.91

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	176,975.68	-720.83	-0.41%	493,818,447
ALLSHR	107,431.86	-273.32	-0.25%	931,759,269
KSE30	52,702.72	-230.31	-0.44%	115,232,721

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	85.63	2.67%
Brent	USD/bbl	90.45	2.67%
Gold	USD/oz	4488.30	-0.92%
Coal	USD/t	119.10	1.79%
Arab Light	USD/lb	85.38	1.07%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	76,957.27	-0.40%	-4.24%
NIKKEI 225 (JPN)	66,050.33	-0.39%	56.56%
SSE50 (CN)	2,939.91	0.10%	-1.38%
HANG SENG (HK)	25,266.00	-1.18%	-1.38%
S&P 500 Index (US)	7,686.14	-0.33%	18.98%
FTSE 100 (UK)	10,824.26	0.29%	17.70%

DAILY MARKET CAP CHANGE

Sector	Change
Technology & Communication	-2.59%
Pharmaceuticals	-1.90%
Chemical	-1.74%
Woollen	-1.45%
Cement	-1.23%
Cable & Electrical Goods	-1.23%
Glass & Ceramics	-1.00%
Real Estate Investment Trust	-0.96%
Vanaspati & Allied Industries	-0.87%
Sugar & Allied Industries	-0.86%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
EWIC	2QFY26	Rs.1.93	Nil
FANM	FY26	Rs.(0.12)	Nil
WAVES	2QFY26	Rs.0.08	Nil
WAVESAPP	2QFY26	Rs.0.36	Nil
SIBL	2QFY26	Rs.0.02	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
ALTN	30/06/2026	11:30	Sep 01, 2026
AGIL	30/06/2026	11:30	Sep 01, 2026
MACFL	30/06/2026	16:30	Sep 01, 2026
OTSU	30/06/2026	11:30	Sep 02, 2026
DOL	30/06/2026	10:00	Sep 03, 2026

STOCK MARKET

PSX: KSE-100 Index falls 721 points amid US-Iran conflict

Negative

Selling pressure engulfed the Pakistan Stock Exchange (PSX) amid escalating tensions in the Middle East, pushing the benchmark KSE-100 closed lower by 721 points on Monday. The benchmark index initially came under pressure but recovered steadily during the morning session, climbing towards 178,000 around noon.

ECONOMY

Rupee Weeks Away From 276 Against US Dollar

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 229th consecutive day on Monday. The PKR closed at 277.47 after gaining three paisas against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Rate Keeps Falling

Negative

Gold prices in Pakistan fell further on Monday following a similar trend observed in international gold prices. The price of 24 karat gold closed at Rs. 466,136 per tola after losing Rs. 1,800. The price of 10 gram gold dropped to Rs. 399,636 after losing Rs. 1,543.

ECONOMY

Oil rises over 2% as US and Iran resume military attacks

Negative

Oil prices rose more than 2% on Monday after the U.S. attacked an Iranian island in the Strait of Hormuz and Tehran said it had retaliated, as their conflict extended into its sixth month. Brent crude futures were up $2.35, or 2.67%, to $90.45 a barrel at 1306 GMT, while U.S. West Texas Intermediate crude was up $2.31, or 2.77%, to $85.71.

ECONOMY

Pakistan and Turkey Agree to Boost Defense Ties

Positive

Pakistan and Türkiye have agreed to strengthen joint defense cooperation in the region following a meeting between Defense Minister Khawaja Muhammad Asif and Turkish Defense Minister Yasar Güler in Istanbul. The two ministers met ahead of the inaugural session of the Strategic Political and Defense Committee, which was established under the Makkah Joint Defense Agreement between Pakistan, Saudi Arabia and Türkiye.

ECONOMY

Pakistan Scores Major Victory in Indus Water Treaty Case Against India

Positive

The Permanent Court of Arbitration in The Hague has ruled that India must continue to comply with the Indus Waters Treaty with Pakistan, saying the decades-old water-sharing agreement remains fully in force.

ECONOMY

Pakistan Faces Nepal-Like Climate Risks: OICCI

Negative

The Overseas Investors Chamber of Commerce and Industry (OICCI) has urged Pakistan to accelerate investment in climate resilience, early-warning systems and disaster preparedness following the devastating floods in Nepal. The chamber expressed condolences to the people of Nepal over the loss of lives and widespread damage caused by the flash floods, saying the disaster highlights the need for countries vulnerable to climate-related events to strengthen their preparedness.

(+92)-337-3159-159 | 021-111-159-111 | info@rafionline.com | www.rafionline.com