The Briefing

September 03, 2026

KSE–100 Index Close: 174,776.60 | Change: -1690.40 pts (-0.96%) | Previous Close: 176,466.99 | High: 175,841.83 | Low: 174,562.88

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	174,776.60	-1690.40	-0.96%	261,558,947
ALLSHR	106,113.05	-1065.46	-0.99%	605,475,731
KSE30	52,134.27	-498.16	-0.95%	88,443,478

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	90.78	0.62%
Brent	USD/bbl	95.63	1.04%
Gold	USD/oz	4418.10	0.49%
Coal	USD/t	123.50	2.15%
Arab Light	USD/lb	91.78	6.70%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	76,570.35	-0.49%	-4.96%
NIKKEI 225 (JPN)	64,527.93	0.31%	53.86%
SSE 50 (CN)	2,928.28	0.47%	-1.10%
HANG SENG (HK)	25,320.32	0.04%	-0.09%
S&P 500 Index (US)	7,666.60	0.46%	18.89%
FTSE 100 (UK)	10,756.45	-0.30%	17.20%

DAILY MARKET CAP CHANGE

Sector	Change
Leather & Tanneries	-3.11%
Textile Spinning	-2.25%
Property	-2.16%
Refinery	-2.02%
Cable & Electrical Goods	-1.96%
Transport	-1.94%
Close - End Mutual Fund	-1.93%
Textile Composite	-1.71%
Vanaspati & Allied Industries	-1.64%
Cement	-1.57%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
OTSU	FY26	Rs.39.02	Nil
MACFL	FY26	Rs.2.20	Nil
ALTN	FY26	Rs.(0.63)	Nil
AGIL	FY26	Rs.18.93	Rs.5.00 (D)
EWIC	2QFY26	Rs.1.93	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
DOL	30/06/2026	10:00	Sep 03, 2026
PCAL	30/06/2026	15:00	Sep 03, 2026
OGDC	30/06/2026	11:00	Sep 04, 2026
PTL	30/06/2026	14:00	Sep 04, 2026
THALL	30/06/2026	16:00	Sep 04, 2026

STOCK MARKET

PSX: KSE-100 falls nearly 1% amid geopolitical tensions

Negative

Selling pressure was observed at the Pakistan Stock Exchange (PSX) as concerns over supply disruption intensified after the US and Iran exchanged strikes overnight, with the benchmark KSE-100 Index shedding nearly 1% on Wednesday.

ECONOMY

Pound Falls Below Rs. 375 Against PKR

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 231st consecutive day on Wednesday. The PKR closed at 277.45 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Crashes By Over Rs. 11,000 in Pakistan

Negative

Gold prices in Pakistan fell again on Wednesday following a similar trend observed in international gold prices. The price of 24 karat gold closed at Rs. 454,036 per tola after losing Rs. 11,300. The price of 10 gram gold dropped to Rs. 389,262 after losing Rs. 9,688.

ECONOMY

Oil prices fall after hitting over one-month high; traders weigh supply risks

Positive

Oil prices climbed about 2% to a one-week high on Wednesday as a resumption in fighting between the U.S. and Iran renewed fears of supply disruptions from the Middle East. Brent futures rose $1.55, or 1.7%, to $92.04 a barrel at 10:33 a.m. EDT (1433 GMT). U.S. West Texas Intermediate (WTI) crude rose $1.84, or 2.2%, to $87.60.

ECONOMY

Pakistan, Kyrgyzstan Sign $200 Million Trade Deal

Positive

Pakistan and Kyrgyzstan have signed an agreement to increase bilateral trade from around $16 million currently to $200 million a year within the next two years, giving fresh momentum to economic ties between the two countries. The agreement was signed in Bishkek on Wednesday in the presence of Prime Minister Shehbaz Sharif and Kyrgyz President Sadyr Zhaparov.

ECONOMY

Pakistan, Tajikistan Plan Joint Sports and Employment Opportunities for Youth

Positive

Pakistan and Tajikistan are planning joint programs to expand youth employment and cooperation in sports under a joint agreement. The government has sought Federal Cabinet approval to sign a Memorandum of Understanding (MoU) between Pakistan's Prime Minister's Youth Program and Tajikistan's Committee of Youth Affairs and Sports.

ECONOMY

Petrol, Diesel Sales Decline Sharply In August

Negative

Sales by Pakistan's oil marketing companies (OMCs) fell 3 percent year-on-year (YoY) and 16 percent month-on-month (MoM) to 1.3 million tons in August 2026, as higher petrol and diesel prices weighed on fuel demand, according to Topline Securities.

WHAT IS MOVING THE MARKET TODAY? | The Briefing

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