News Highlights

Pakistan

Stock Market

ARIF HABIB LIMITED

4-Sep-26

PM approves establishment of trade facilitation board(BR)

Prime Minister Shehbaz Sharif on Thursday approved the establishment of a Trade Facilitation Board (TFB) to streamline the country's trade supply chain and address non-tariff barriers to cross-border trade. The prime minister will chair the proposed board himself, which will take decisions on issues affecting the entire trade supply chain and devise a roadmap for trade promotion, a Trade Facilitation Index and a monitoring strategy. The prime minister while charting a high-level meeting on trade facilitation, also directed the relevant authorities to work on an emergency basis to improve the capacity and efficiency of the country's ports..........read more

Govt, JI to form panels on petroleum levy(Tribune)

The government and Jamaat-e-Islami (JI) on Thursday agreed to hold technical-level talks on reducing the petroleum levy and fuel prices, with both sides to form teams of experts to examine the issue and work out a feasible mechanism for providing relief to consumers. The decision was announced at a press conference in Lahore on Thursday following a meeting between the JI leadership and a government delegation at Mansoorah. Planning Minister Ahsan Iqbal, Prime Minister's Adviser on Political Affairs Rana Sanaullah and Punjab Minister Khawaja Salman Rafiq represented the government, while JI emir Hafiz Naeemur Rehman led the party delegation...............read more

IMF cites Pakistan as model for debt, growth and reform drive(BR)

The International Monetary Fund (IMF) has cited Pakistan as a successful example of its joint three-pillar approach with the World Bank to promote sustainable debt, stronger growth and reforms, particularly through improved domestic resource mobilisation and effective liability management operations aimed at attracting greater private-sector inflows at lower cost. This has been noted in the IMF Managing Director Kristalina Georgieva's statement issued at the conclusion of the G20 Finance Ministers and Central Bank Governors meeting in Asheville, North Carolina.........read more

Petrol price up Rs2.84, diesel raised by Rs2.28 per litre(BR)

The federal government increased the price of petrol by Rs2.84 per litre and High-Speed Diesel (HSD) by Rs2.28 per litre, effective from Friday, September 4. According to a notification issued by the Ministry of Energy (Petroleum Division), the Oil and Gas Regulatory Authority (OGRA) on Thursday revised the ex-depot prices of petroleum products under the government's petroleum pricing mechanism. The price of Motor Spirit (petrol) was increased by Rs2.84 per litre, taking it from Rs346.16 to Rs349.00 per litre. High Speed Diesel (HSD) saw a hike of Rs2.28 per litre, rising from Rs372.03 to Rs374.31 per litre. The new prices will remain in effect until Friday, in line with the government's ongoing practice of adjusting fuel prices based on international oil markets and other cost factors................read more

PSX Indices Stats

3-Sep-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	174,930	0.1%	-1.2%	0.5%	-3.0%
KMI30 Index	249,562	0.1%	-0.8%	0.4%	-3.0%
PSX Mkt Cap*	19,587	0.0%	-1.2%	1.9%	-3.0%

International Stock (returns are USD based) 3-Sep-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	174,930	1.48%	HSI	25,213	-1.6%
SENSEX	76,153	-10.64%	SASEIDX	11,033	5.2%
NKY	64,214	27.56%	UKX	10,832	9.1%
SHASHR	4,133	-0.67%	CCMP	26,584	14.4%
FSSTI	5,748	23.71%	SPX	7,748	13.2%
VNINDEX	1,828	2.42%	INDU	53,686	11.7%

USD/PKR, KIBOR and Eurobond

3-Sep-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.42	0.03%	1.0%	0.3%
USD/PKR - Open Mkt	278.60	-0.02%	1.6%	0.2%
6M KIBOR	11.86%	0.05%	1.2%	0.1%
Pak. Euro Bond (Yield)	7.45%	0.18%	0.0%	0.3%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.45%	11.60%	03-Y PIB	11.93%	11.75%
06-M T.Bill	11.72%	11.90%	05-Y PIB	11.94%	11.80%
12-M T.Bill	11.95%	11.99%	10-Y PIB	12.18%	12.30%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	91.71	59.7%	Cotton (maund)	19,000	22.6%
Brent (bbl)	95.78	57.4%	Cement (North)	1,555	11.8%
Arablight (bbl)	93.50	51.4%	Cement (South)	1,539	6.4%
Coal (ton)	125.65	45.8%	Urea (bag)	4,684	9.0%
Gold (oz)	4,472.92	3.6%	DAP (bag)	16,789	15.7%
Cotton (lb)	100.75	35.6%	Gold (10grms)	393,950	-0.9%
Dubai Crude oil (bbl)	98.72				

Up Coming Board Meetings

OPENFUND	10:00 AM	4-Sep-26	FML	10:00 AM	7-Sep-26
OGDC	11:00 AM	4-Sep-26	JKSM	11:00 AM	7-Sep-26
ATLAS-FUNDS	11:00 AM	4-Sep-26	JKSM	11:00 AM	7-Sep-26
PTL	2:00 PM	4-Sep-26	IREIT	11:00 AM	7-Sep-26
THALL	4:00 PM	4-Sep-26	PRET	11:30 AM	7-Sep-26