The Briefing

September 04, 2026

RSL RAFI

KSE–100 Index Close: +174,929.69 | Change: +153.09 pts (+0.09%) | Previous Close: 174,776.60 | High: 175,796.25 | Low: 174,893.68

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	174,929.69	153.09	0.09%	192,168,147
ALLSHR	106,206.57	93.53	0.09%	625,755,499
KSE30	52,185.07	50.80	0.10%	72,426,833

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	91.55	0.59%
Brent	USD/bbl	95.70	0.07%
Gold	USD/oz	4535.60	2.74%
Coal	USD/t	126.75	2.14%
Arab Light	USD/lb	90.05	-1.89%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	76,152.86	-0.55%	-5.66%
NIKKEI 225 (JPN)	64,769.74	0.86%	52.11%
SSE50 (CN)	2,934.21	0.50%	0.82%
HANG SENG (HK)	25,750.21	2.13%	2.76%
S&P 500 Index (US)	7,747.71	1.06%	19.16%
FTSE 100 (UK)	10,831.52	0.70%	17.52%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	9.99%
Cable & Electrical Goods	3.55%
Property	2.49%
Textile Weaving	1.97%
Engineering	1.26%
Glass & Ceramics	1.02%
Textile Composite	0.88%
Cement	0.85%
Inv. Banks / Inv. Cos. / Securities Cos.	0.78%
Textile Spinning	0.58%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
OTSU	FY26	Rs.39.02	Nil
MACFL	FY26	Rs.2.20	Nil
ALTN	FY26	Rs.(0.63)	Nil
AGIL	FY26	Rs.18.93	Rs.5.00 (D)
EWIC	2QFY26	Rs.1.93	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
OGDC	30/06/2026	11:00	Sep 04, 2026
PTL	30/06/2026	14:00	Sep 04, 2026
THALL	30/06/2026	16:00	Sep 04, 2026
FML	30/06/2026	10:00	Sep 07, 2026
IREIT	30/06/2026	11:00	Sep 07, 2026

STOCK MARKET

PSX: KSE-100 Index closes marginally up after volatile trading

Positive

The Pakistan Stock Exchange (PSX) witnessed a volatile session on Thursday, with the benchmark KSE-100 Index swaying in both directions throughout the day before closing marginally higher. The index opened with strong buying interest, climbing sharply in early trade and hitting an intra-day high of 175,796.24, after which profit-taking pushed the index lower.

ECONOMY

Canadian Dollar Back Above Rs. 200, British Pound Near 370 Against PKR

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 232nd consecutive day on Thursday. The PKR closed at 277.42 after gaining three paisas against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Suddenly Gains Over Rs. 11,000 in One Day

Positive

Gold prices in Pakistan reversed losses on Thursday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 465,236 per tola after gaining Rs. 11,200. The price of 10 gram gold lifted to Rs. 398,864 after gaining Rs. 9,602.

ECONOMY

Oil prices hit fresh 6-week highs on renewed Middle East tensions

Negative

Oil prices hovered near six-week highs on Thursday after fresh U.S. strikes on Iran and renewed Israeli threats against Tehran heightened concerns about disruptions to Middle East supplies. Brent crude futures were up $1.76, or 1.8%, at $97.39 a barrel by 1025 GMT, erasing earlier losses, while U.S. West Texas Intermediate crude futures rose $1.91, or 2.1%, to $92.92.

ECONOMY

SBP's forex reserves rise $19mn to $17.12bn

Positive

Foreign exchange reserves held by the State Bank of Pakistan (SBP) increased by $19 million to $17.12 billion during the week ended August 28, 2026. In its weekly reserves statement, the SBP said the country's total liquid foreign exchange reserves stood at $22.53 billion as of August 28, 2026.

ECONOMY

Pakistan Trade Deficit Worsens After 2 Months

Negative

Pakistan's trade deficit widened by 18 percent year-on-year (YoY) to $7.1 billion during the first two months of FY27 as imports grew significantly faster than exports, according to data from the Pakistan Bureau of Statistics (PBS). Exports rose 7 percent YoY to $5.5 billion during 2MFY27, while imports increased 13 percent to $12.6 billion.

ECONOMY

PSX partners with UK's MOBILIST to boost sustainable finance

Positive

The Pakistan Stock Exchange (PSX) has partnered with the United Kingdom's MOBILIST programme to mobilise private investment for sustainable development and climate transition projects in Pakistan. Under the partnership, MOBILIST will work with PSX's network of issuers and market intermediaries to identify products eligible for support, including initial public offerings (IPOs) and new listed products.