Tuesday, September 8, 2026

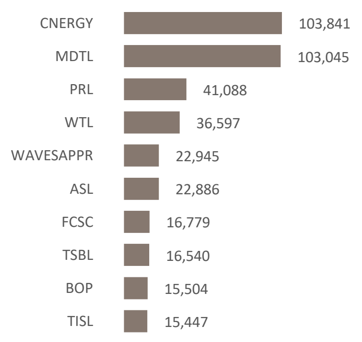
MARKET WRAP

KSE-100 Index		KSE-All Index		KSE-30 Index		KMI-30 Index		KMI-All Index	
225 mn	▼ -0.57%	715 mn	▼ -0.71%	69 mn	▼ -0.56%	95 mn	▼ -0.57%	386 mn	▼ -0.56%
172,642.1	-993.97	104,658.4	-746.90	51,414.64	-288.51	246,107.0	-1,413.67	67,826.45	-379.57

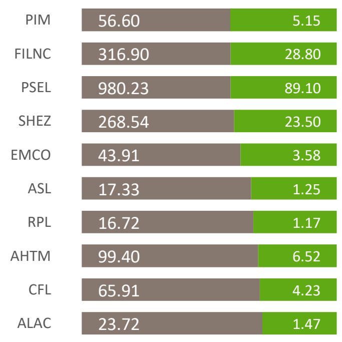
Market Summary

The stock market on Tuesday remained negative throughout the day and concluded the session in the red zone as risks of a prolonged conflict in the Middle East grew after Iran threatened to retaliate against any new US attacks on its assets. The Benchmark KSE-100 index made an intra-day high and low at 173,736.19 (100.12 points) and 171,490.63 (-2,145.44 points) respectively while closed at 172,642.16 by losing 993.91 points. PKR in today's interbank appreciated by Rs 0.029 against USD and closed at Rs 277.3728. The value of shares traded during the day was Rs 27.842 billion. Market capitalization stood at around Rs19.241 trillion. Overall, trading volumes for the day increased to 715 million shares compared with Monday's tally of 676 million. CNERGY was the volume leader with 103.8 million shares, gaining Rs0.3 to close at Rs13.32. It was followed by MDTL with 103 million shares, losing Rs0.74 to close at Rs6.92 and PRL with 41.1 million shares,gaining Rs2.32 to close at Rs91.16.

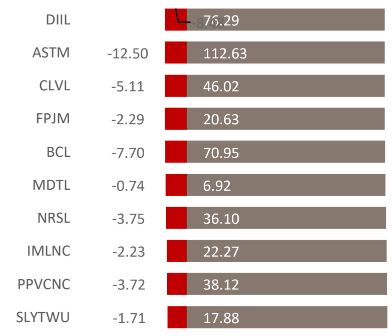
Volume Leaders ('000)



Gainers (PKR)



Losers (PKR)



Source: PSX

Overall Sector Turnover (%)

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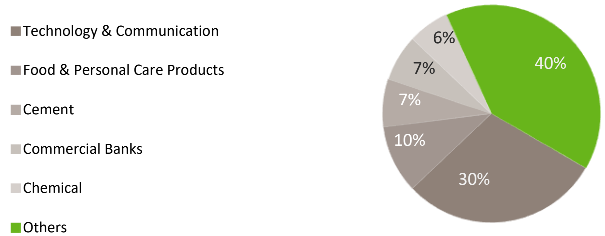
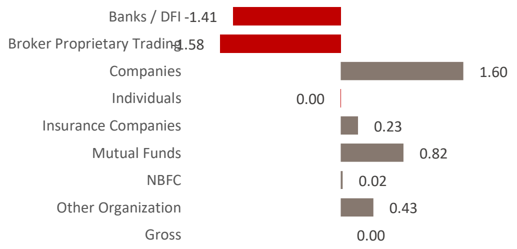
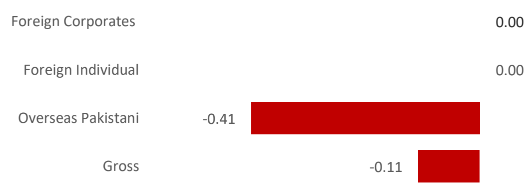


Source: PSX

LIPI (USD'mn)



FIPI (USD'mn)



Source: NCCPL

PORTFOLIO INVESTMENTS (SECTOR WISE)

(USD' mn)

		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
LIPI Portfolio	Banks / DFI	0.09	0.17	-0.18	-0.03	-0.47	0.17	0.09	-0.23	-0.07	-0.08	-0.52
	Broker Proprietary Trading	0.17	-0.77	0.05	0.03	-0.24	-0.03	-0.04	-0.17	-0.04	-0.55	-1.58
	Companies	0.16	-0.07	0.02	0.08	-0.01	0.04	0.03	0.08	0.04	-0.10	0.27
	Individuals	-0.06	0.86	-0.09	-0.05	0.27	-0.04	-0.12	-0.37	-0.03	-0.38	0.00
	Insurance Companies	0.29	0.08	-0.04	-0.00	0.09	-0.09	0.00	0.01	0.02	-0.14	0.23
	Mutual Funds	0.50	0.14	0.08	-0.06	0.15	0.02	-0.08	0.40	-0.01	0.22	1.36
	NBFC	0.01	0.01	-	-0.02	0.01	0.00	0.00	0.00	0.01	0.00	0.02
	Other Organization	0.14	0.14	-0.01	0.03	0.03	-0.01	-0.02	0.01	0.05	0.08	0.43
	LIPI Total	**1.30**	**0.57**	**-0.17**	**-0.01**	**-0.17**	**0.06**	**-0.13**	**-0.27**	**-0.04**	**-0.94**	**0.20**

(USD' mn)

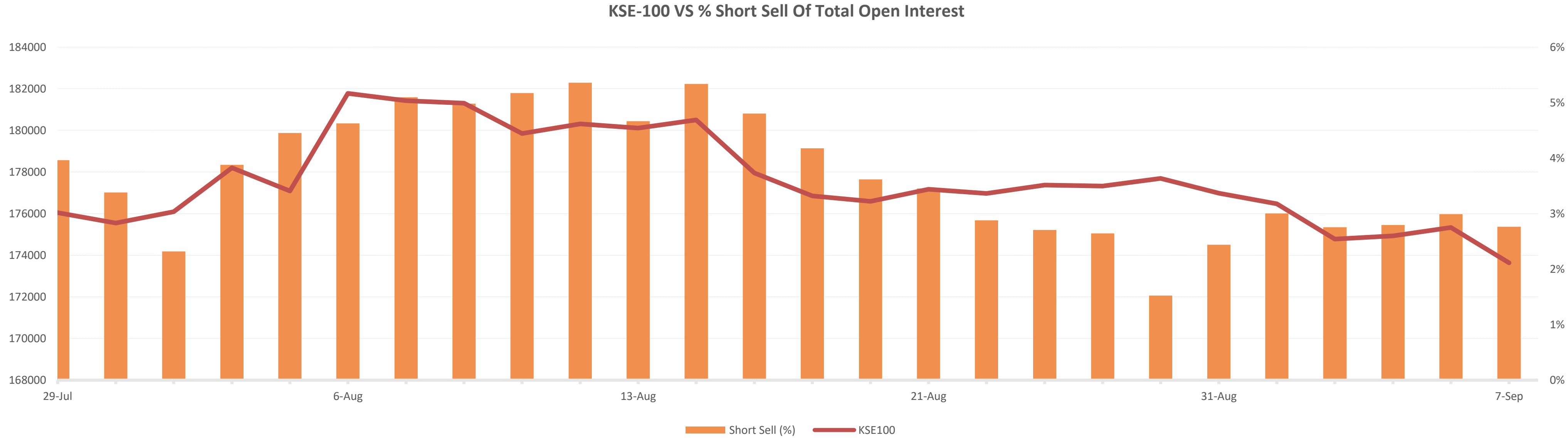
		Cement	Banks	Fertilizer	Food	E&P	OMC	Power	Tech	Textile	Others	Gross
FIPI Portfolio	Foreign Corporates	-0.32	-0.48	0.14	-0.02	0.10	-0.11	0.10	-	0.01	0.87	0.30
	Foreign Individual	-	-	-	-	-	-	-	-	-	-	-
	Overseas Pakistani	-0.99	-0.09	0.03	0.03	0.07	0.05	0.03	0.27	0.02	0.07	-0.50
	Total	**-1.30**	**-0.57**	**0.17**	**0.01**	**0.17**	**-0.06**	**0.13**	**0.27**	**0.04**	**0.94**	**-0.20**

Source: NCCPL

INSIDER TRANSACTIONS

Sr. No.	Transaction Date	Symbol	Insider Name	Designation	Buy	Sell	Avg. Rate	Net Shares	Net Value
1	07/Sep/26	TPLRF1	TPL Properties Limited	Substantial Shareholder	5,000,000	-	10.00	5,000,000	50,000,000
2	01/Sep/26	TPLT	TPL Corp Limited	Substantial Shareholder	-	5,000,000	32.16	-5,000,000	-160,920,000

FUTURES OPEN INTEREST



Monday, September 7, 2026

Top 10 Short Sold Scrips	Short Sell Volume ('000)	% Of Open Interest	% Of Free Float	Last Day Short Sell Vol. ('000)	Change (%)
ATRL-SEP	150	34.42%	0.35%	124	21.0% ▲
PIAHCLA-SEP	4,168	28.65%	2.20%	4,059	2.7% ▲
PRL-SEP	3,005	22.03%	1.32%	3,813	21.2% ▼
NRL-SEP	407	19.43%	1.55%	503	19.1% ▼
PTC-SEP	772	12.50%	0.13%	539	43.3% ▲
CNERGY-SEP	10,381	7.43%	0.76%	10,708	3.0% ▼
LOTCHEM-SEPB	613	4.88%	0.16%	777	21.2% ▼
MLCF-SEP	850	4.32%	0.18%	1,006	15.5% ▼
THCCL-SEP	717	4.24%	0.41%	719	0.2% ▼
HUBC-SEP	111	3.65%	0.01%	65	70.0% ▲

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DEFINITION OF TERMS

TP	Target Price	**DDM**	Dividend Discount Model	**FCF**	Free Cash Flows
FCFE	Free Cash Flows to Equity	**FCFF**	Free Cash Flows to Firm	**DCF**	Discounted Cash Flows
PE	Price to Earnings Ratio	**PB**	Price to Book Ratio	**BVPS**	Book Value Per Share
EPS	Earnings Per Share	**DPS**	Dividend Per Share	**ROE**	Return of Equity
ROA	Return on Assets	**SOTP**	Sum of the Parts	**JPB**	Justified Price to Book

Ratings are updated to account for any development impacting the economy/sector/company, changes in analysts' assumptions or a combination of these factors.

VALUATION METHODOLOGY

To arrive at our Target Price, Abbasi & Company (Private) Limited uses different valuation methods which include:

I. Discounted Cash Flow Model
II. Dividend Discount Model
III. Relative Valuation Model
IV. Sum of Parts Valuation

PREPARED BY
Muhammad Umair Javed
Phone: (+92) 42 38302028
Ext: 116
Email: umairjaved@abbasiandcompany.com

RESEARCH DEPARTMENT
6 - Shadman, Lahore
Phone: (+92) 42 38302028; Ext: 116, 117
Email: research@abbasiandcompany.com
web: www.abbasiandcompany.com

HEAD OFFICE
6 - Shadman, Lahore
Phone: (+92) 42 38302028
Email: support@abbasiandcompany.com
web: www.abbasiandcompany.com