The Briefing

September 10, 2026

RSL RAFI

KSE–100 Index Close: -171,943.60 | Change: -698.56 pts (-0.41%) | Previous Close: 172,642.16 | High: 173,174.19 | Low: 171,801.67

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	171,943.60	-698.56	-0.41%	158,722,603
ALLSHR	104,321.41	-337.01	-0.32%	475,662,210
KSE30	51,172.13	-242.51	-0.47%	54,009,160

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	96.14	3.34%
Brent	USD/bbl	100.96	3.10%
Gold	USD/oz	4445.30	0.14%
Coal	USD/t	127.90	0.24%
Arab Light	USD/lb	94.93	3.06%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,764.23	-1.08%	-8.18%
NIKKEI 225 (JPN)	64,669.18	-0.73%	47.52%
SSE50 (CN)	2,902.26	-0.28%	1.27%
HANG SENG (HK)	24,918.97	-1.41%	-4.89%
S&P 500 Index (US)	7,636.36	-0.48%	16.91%
FTSE 100 (UK)	10,670.06	-1.31%	15.66%

DAILY MARKET CAP CHANGE

Sector	Change
Leather & Tanneries	-2.14%
Cable & Electrical Goods	-1.77%
Vanaspati & Allied Industries	-1.56%
Textile Weaving	-1.39%
Transport	-1.35%
Cement	-1.28%
Leasing Companies	-1.09%
Engineering	-1.00%
Insurance	-0.96%
Oil & Gas Marketing Companies	-0.90%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
NICL	FY26	Rs.21.64	Rs.2.00 (D)
DYNO	FY26	Rs.57.58	Rs.9.25 (D)
PPP	FY26	Rs.20.73	Rs.8.00 (D)
FML	FY26	Rs.2.01	Nill
PRET	FY26	Rs.139.03	Rs.15.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
ILP	30/06/2026	10:00	Sep 10, 2026
KOHC	30/06/2026	11:00	Sep 10, 2026
IPAK	30/06/2026	11:00	Sep 10, 2026
NRSL	30/06/2026	14:00	Sep 10, 2026
KAPCO	30/06/2026	10:00	Sep 11, 2026

STOCK MARKET

PSX: selling continues, KSE-100 settles nearly 700 points lower

Negative

Selling pressure continued at the Pakistan Stock Exchange (PSX) as negative sentiment prevailed among investors following renewed attacks across the Middle East, with the benchmark KSE-100 Index closing with a loss of nearly 700 points on Wednesday.

ECONOMY

US Dollar Loses More Value Against PKR

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 236th consecutive day on Wednesday. The PKR closed at 277.36 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Near Rs. 4.5 Lac in Pakistan

Positive

Gold prices in Pakistan suddenly recovered on Wednesday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 462,936 per tola after gaining Rs. 800. The price of 10 gram gold rose to Rs. 396,893 after gaining Rs. 686.

ECONOMY

Iran and US hit tankers in biggest wave of attacks on shipping since war began

Negative

Iran said on Wednesday it had attacked 10 ships near the Strait of Hormuz after the U.S. sank five Iranian oil tankers, in the biggest declared wave of tit-for-tat attacks on shipping by both sides since the start of the six-month-old war. The attacks in and around the vital waterway sent the price of oil surging, with the international Brent crude benchmark breaching $100 a barrel for the first time since July.

ECONOMY

Oil Hits $100 for First Time Since July as US-Iran War Escalates

Negative

Oil prices climbed above $100 a barrel on Wednesday for the first time since July as rising tensions in the Middle East fueled concerns over a fresh disruption to global crude supplies. Brent crude, the international benchmark, rose 2.1 to slightly above $100 a barrel, crossing the $100 mark for the first time since July 24.

ECONOMY

Electricity Prices Increased Again

Negative

The National Electric Power Regulatory Authority (NEPRA) has increased electricity prices by Rs. 0.52 per unit under the quarterly adjustment mechanism. This is the 2nd consecutive rate hike in a week. According to a notification issued by NEPRA, the increase has been approved under the second quarterly adjustment of the current fiscal year.

ECONOMY

Pakistan's Remittances Rise 17% to $3.66 Billion in August 2026

Positive

Pakistan received $3.66 billion in workers' remittances in August 2026, up 17 percent from $3.14 billion in the same month last year, according to data released by the State Bank of Pakistan (SBP). Remittances also increased 1 percent from $3.63 billion in July.