Oil settles about 1pc higher(BR)

Oil prices settled about 1 percent higher on Monday as worries about energy supplies mounted following new strikes on Saudi Arabian energy infrastructure and attacks on ships in the Middle East. Both crude benchmarks jumped almost 5 percent, then retreated from session highs after US President Donald Trump said Iran wanted to reach a deal with Washington. Brent futures rose USD1.07, or 1.0 percent, to settle at USD105.68 per barrel, while US West Texas Intermediate (WTI) crude rose USD1.34, or 1.3 percent, to settle at USD101.39. Yemen's Iran-backed Houthis launched a new attack on Saudi Arabia, and Gulf Arab states postponed planned talks with Iran, underscoring fears that the Middle East conflict could spread further and threaten global oil supplies.............read more

SCO panel condemns new attack on Iran(BR)

Oman has announced the postponement of a meeting scheduled for The Shanghai Cooperation Organisation's (SCO's) top counter-terrorism body, the Regional Anti-Terrorist Structure (RATS), condemned in the strongest possible terms the latest military attacks against Iran, reiterated Tehran's sovereignty and territorial integrity, and called for urgent de-escalation, peace, and regional stability, said a statement released by Pakistan's Foreign Office following a meeting of the SCO RATS Council here on Monday. The 46th meeting of the SCO RATS Council was held here under the chairmanship of Pakistan, attended by representatives of Belarus, India, Iran, Kazakhstan, China, the Kyrgyz Republic, Russia, Tajikistan and Uzbekistan, as well as representatives of the Executive Committee of SCO RATS.

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Trump says Iran wants deal, Houthis strike Saudi Arabia(BR)

TAIZ, Yemen/DUBAI: US President Donald Trump said on Monday that Iran wanted to reach a deal with Washington, signalling a possible diplomatic opening as fighting across the Middle East widened and threatened global oil supplies. "The failing Nation of Iran wants to make a deal, quickly and badly. I will determine whether or not the USA will choose to engage - The concept of which we are open to," Trump wrote on Truth Social. He made his comments came after Gulf Arab states postponed a planned meeting with Iran and Yemen's Iran-aligned Houthis launched a fresh attack on Saudi Arabia................read more

SBP holds rate on inflation, ME risks(BR)

The Monetary Policy Committee (MPC) of the State Bank of Pakistan (SBP) on Monday decided to keep the policy rate unchanged at 11.5 percent, noting that recent domestic macroeconomic developments remained broadly in line with its expectations. Although risks to the inflation outlook have increased significantly, the MPC believes the FY27 inflation outlook remains broadly unchanged from its previous assessment, with inflation expected to gradually ease towards the upper end of the 5 to 7 percent target range by June 2027. "The key risks include volatility in global commodity prices, magnitude of adjustments in electricity and gas tariffs, supply disruptions, and unexpected movements in food prices.

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PSX Indices Stats

14-Sep-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	167,971	-1.5%	-5.1%	-3.5%	-6.8%
KMI30 Index	239,957	-1.4%	-4.6%	-3.5%	-6.8%
PSX Mkt Cap*	18,728	-1.5%	-5.6%	-2.5%	-7.3%

International Stock (returns are USD based) — 14-Sep-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	167,971	-2.52%	HSI	24,918	-3.2%
SENSEX	74,782	-12.25%	SASEIDX	10,878	4.9%
NKY	63,493	27.16%	UKX	10,698	7.2%
SHASHR	4,074	-2.03%	CCMP	26,186	13.3%
FSSTI	5,718	22.59%	SPX	7,620	11.9%
VNINDEX	1,788	0.60%	INDU	52,421	9.4%

USD/PKR, KIBOR and Eurobond

14-Sep-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.32	0.00%	1.0%	0.3%
USD/PKR - Open Mkt	278.40	0.05%	1.7%	0.3%
6M KIBOR	11.99%	0.00%	1.3%	0.2%
Pak. Euro Bond (Yield)	7.80%	0.09%	0.4%	0.7%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.56%	11.60%	03-Y PIB	12.17%	11.75%
06-M T.Bill	11.78%	11.90%	05-Y PIB	12.18%	11.80%
12-M T.Bill	12.04%	11.99%	10-Y PIB	12.38%	12.30%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	102.95	79.3%	Cotton (maund)	19,400	25.2%
Brent (bbl)	107.11	76.0%	Cement (North)	1,547	11.2%
Arablight (bbl)	111.43	80.4%	Cement (South)	1,547	7.0%
Coal (ton)	127.25	47.6%	Urea (bag)	4,701	9.4%
Gold (oz)	4,299.64	-0.5%	DAP (bag)	16,883	16.4%
Cotton (lb)	98.20	32.2%	Gold (10grms)	381,520	-4.0%
Dubai Crude oil (bbl)	116.22				

Up Coming Board Meetings

OLPM	10:00 AM	15-Sep-26	MTL	12:30 PM	16-Sep-26
GVGL	11:30 AM	15-Sep-26	GAL	10:00 AM	17-Sep-26
BCL	11:30 AM	15-Sep-26	GHNI	11:30 AM	17-Sep-26
MUGHAL	11:45 AM	15-Sep-26	LOADS	12:30 PM	17-Sep-26
ASTL	3:30 PM	15-Sep-26	FCIBL	4:00 PM	17-Sep-26