

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	169,392.33	1421.67	0.85%	140,866,614
ALLSHR	102,246.77	626.89	0.62%	370,028,583
KSE30	50,468.10	379.72	0.76%	50,481,795

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	106.03	4.58%
Brent	USD/bbl	108.87	3.02%
Gold	USD/oz	4336.40	-0.36%
Coal	USD/t	125.40	-1.45%
Arab Light	USD/lb	110.44	5.31%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,101.65	0.13%	-10.05%
NIKKEI 225 (JPN)	63,660.34	0.28%	41.78%
SSE50 (CN)	2,859.92	0.48%	-2.98%
HANG SENG (HK)	24,655.43	-0.05%	-6.74%
S&P 500 Index (US)	7,585.73	-0.45%	14.82%
FTSE100 (UK)	10,658.13	-0.37%	15.90%

DAILY MARKET CAP CHANGE

Sector	Change
Synthetic & Rayon	10.00%
Miscellaneous	4.80%
Leasing Companies	3.49%
Cement	2.16%
Engineering	1.86%
Leather & Tanneries	1.85%
Textile Weaving	1.52%
Textile Composite	1.28%
Fertilizer	1.21%
Automobile Parts & Accessories	1.19%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
OLPM	FY26	Rs.3.54	Rs.2.50 (D)
GVGL	FY26	Rs.6.57	Rs.1.00 (D)
BCL	FY26	Rs.6.10	Nil
MUGHAL	FY26	Rs.6.75	Rs.2.00 (D)
JDC	FY26	Rs.10.14	Rs.6.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
MTL	30/06/2026	12:30	Sep 16, 2026
GAL	30/06/2026	10:00	Sep 17, 2026
OLPL	30/06/2026	10:00	Sep 17, 2026
SLCL	30/06/2026	10:30	Sep 17, 2026
GRYL	30/06/2026	11:00	Sep 17, 2026

STOCK MARKET

PSX: Buying returns, KSE-100 gains over 1,400 points

Positive

Buying returned at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index gaining over 1,400 points on Tuesday. The market opened with strong buying interest, hitting an intraday high of 169,988.11, before witnessing a sharp correction in the early session, dropping to an intraday low of 169,189.29

ECONOMY

Rupee Recovers 240th Consecutive Day Against US Dollar

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 240th consecutive day on Tuesday. The PKR closed at 277.3 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Crashes Below Rs. 4.5 Lac in Pakistan

Negative

Gold prices in Pakistan fell sharply on Tuesday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 449,336 per tola after losing Rs. 4,000. The price of 10 gram gold settled at Rs. 385,233 after losing Rs. 3,429.

ECONOMY

Oil jumps nearly \$3 as Saudi export halt, Libya outages stoke supply fears

Negative

Oil prices rose nearly \$3 on Tuesday after a report said oil loadings at Saudi Arabia's Red Sea port of Yanbu have been suspended, and Libya halted operations at three oil fields, heightening concerns that disruptions to key oil supply routes could persist for weeks.

ECONOMY

Pakistan Records \$480 Million Trade Surplus With US

Positive

Pakistan recorded a trade surplus of approximately \$480 million with the United States during the first two months of fiscal year 2026-27, with the US remaining the country's largest export market, according to documents seen by ProPakistani.

ECONOMY

Govt Considers 3-Day Lockdown as Petrol Price Nears Rs. 400 Per Liter

Negative

The federal government is considering emergency measures to reduce petrol consumption as the global situation worsens due to the ongoing US-Iran conflict, according to sources. Officials are reviewing several options to ensure uninterrupted petroleum supplies and manage potential energy pressures in the country.

ECONOMY

Pakistan, Lebanon agree to deepen diplomatic, security ties

Positive

Lebanon's Interior Minister Ahmad al-Hajjar held a series of meetings with senior Pakistani officials in Islamabad on Tuesday, including Deputy Prime Minister and Foreign Minister Ishaq Dar, and Interior Minister Mohsin Naqvi, with both sides agreeing to deepen cooperation in security, law enforcement and diplomatic ties.