The Briefing

September 17, 2026

KSE–100 Index Close: 168,021.80 | Change: -1370.52 pts (-0.81%) | Previous Close: 169,392.33 | High: 169,382.01 | Low: 167,849.70

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	168,021.80	-1370.52	-0.81%	127,596,823
ALLSHR	101,556.94	-689.83	-0.68%	354,307,691
KSE30	49,991.48	-476.61	-0.94%	75,668,908

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	102.46	-3.18%
Brent	USD/bbl	105.71	-2.80%
Gold	USD/oz	4352.10	0.45%
Coal	USD/t	125.25	-0.12%
Arab Light	USD/lb	110.55	0.10%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,336.45	0.45%	-10.11%
NIKKEI 225 (JPN)	63,966.87	0.07%	42.81%
SSE50 (CN)	2,845.43	-0.69%	-3.64%
HANG SENG (HK)	24,477.96	-0.95%	-9.03%
S&P 500 Index (US)	7,551.81	-0.45%	14.42%
FTSE100 (UK)	10,688.47	0.28%	16.07%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	-2.45%
Textile Composite	-2.04%
Sugar & Allied Industries	-2.04%
Paper & Board	-1.92%
Inv. Banks / Inv. Cos. / Securities Cos.	-1.85%
Automobile Assembler	-1.46%
Fertilizer	-1.38%
Technology & Communication	-1.34%
Cement	-1.26%
Leather & Tanneries	-0.92%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
MTL	FY26	Rs.19.65	Rs.11.00 (D)
IMS	FY26	Rs.0.42	Nill
ASTL	FY26	Rs.1.69	Nill
OLPM	FY26	Rs.3.54	Rs.2.50 (D)
GVGL	FY26	Rs.6.57	Rs.1.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
GAL	30/06/2026	10:00	Sep 17, 2026
OLPL	30/06/2026	10:00	Sep 17, 2026
SLCL	30/06/2026	10:30	Sep 17, 2026
GRYL	30/06/2026	11:00	Sep 17, 2026
GHNI	30/06/2026	11:30	Sep 17, 2026

STOCK MARKET

PSX: Selling returns as KSE-100 loses nearly 1,400 points

Negative

Selling returned at the Pakistan Stock Exchange (PSX) amid escalating tensions in the Middle East, with the benchmark KSE-100 Index settling with a loss of nearly 1,400 points on Wednesday. The benchmark index initially showed strength, climbing towards the 169,000 level during early trading, but failed to sustain the gains.

ECONOMY

UAE Dirham Likely to Fall Below Rs. 75 Against Pakistani Rupee

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 241st consecutive day on Wednesday. More importantly, the United Arab Emirates Dirham (AED) could drop below Rs. 75 if current uncertainty in the UAE economy continues, a day trader told ProPakistani.

ECONOMY

Gold Gains Nearly Rs. 8,000 in Pakistan

Negative

Gold prices in Pakistan suddenly increased on Wednesday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 457,236 per tola after gaining Rs. 7,900. The price of 10 gram gold settled at Rs. 392,006 after gaining Rs. 6,773.

ECONOMY

Govt raises petrol price by Rs6.88, HSD by Rs5.62 per litre

Negative

The federal government has increased the price of petrol by Rs6.88 per litre and high-speed diesel (HSD) by Rs5.62 per litre, effective till Thursday, September 17, 2026. According to an Oil and Gas Regulatory Authority (OGRA) notification, the new price of petrol has been fixed at Rs391.22 per litre, while HSD will be available at Rs421.45 per litre.

ECONOMY

Oil slips as Saudi Arabia offers more crude via Oman

Positive

Oil prices fell on Wednesday after reports that Saudi Arabia was offering more crude cargoes via Oman eased some concerns about Middle East supply disruptions, and a smaller-than-expected draw from the U.S. crude stockpile added more downward pressure.

ECONOMY

IMF Team to Arrive in Pakistan Next Week

Positive

An International Monetary Fund (IMF) delegation will visit Pakistan on September 23 for the next review under the ongoing program. The IMF team will stay in Pakistan for around two weeks to hold discussions with officials from the Ministry of Finance and the Federal Board of Revenue.

ECONOMY

Pakistan's Current Account Deficit Shrinks by 70%

Positive

Pakistan's current account deficit shrank by around 70 percent year-on-year (YoY) to $98 million in August 2026, down from $324 million in the same month last year. The latest data from the State Bank of Pakistan (SBP) showed that the deficit stood at $445 million in July 2026, which was revised upward from the previously reported $328 million.

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