The Briefing

September 18, 2026

RSL RAFI

KSE–100 Index Close: 169,043.20 | Change: 1021.40 pts (0.61%) | Previous Close: 168,021.80 | High: 169,576.52 | Low: 168,222.92

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	169,043.20	1021.40	0.61%	125,455,604
ALLSHR	102,244.62	687.69	0.68%	384,350,468
KSE30	50,297.78	306.30	0.61%	69,627,781

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	101.55	-0.86%
Brent	USD/bbl	104.11	-1.63%
Gold	USD/oz	4399.60	0.28%
Coal	USD/t	125.25	-0.12%
Arab Light	USD/lb	106.45	-3.71%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,591.89	0.37%	-10.15%
NIKKEI 225 (JPN)	65,311.85	1.83%	44.17%
SSE50 (CN)	2,867.47	0.82%	-1.56%
HANG SENG (HK)	24,784.21	0.73%	-6.63%
S&P 500 Index (US)	7,637.76	1.14%	15.17%
FTSE 100 (UK)	10,816.14	1.19%	17.21%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	8.10%
Synthetic & Rayon	4.02%
Property	2.95%
Textile Weaving	2.59%
Sugar & Allied Industries	1.81%
Glass & Ceramics	1.61%
Oil & Gas Exploration Companies	1.60%
Cable & Electrical Goods	1.54%
Tobacco	1.19%
Engineering	1.16%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
LOADS	FY26	Rs.1.90	Nill
SLCL	FY26	Rs.(0.25)	Nill
GHNI	FY26	Rs.162.57	Rs.12.00 (D)
GRYL	FY26	Rs.(0.07)	Nill
GAL	FY26	Rs.60.79	Rs.12.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
PPVC	30/06/2026	9:30	Sep 18, 2026
MUREB	30/06/2026	10:00	Sep 18, 2026
NATF	30/06/2026	10:00	Sep 18, 2026
GOC	30/06/2026	11:00	Sep 18, 2026
NCL	30/06/2026	11:00	Sep 18, 2026

STOCK MARKET

PSX: KSE-100 gains over 1,000 points

Positive

Buying interest was observed at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index settling with a gain of over 1,000 points on Thursday. The benchmark index initially came under pressure, falling sharply in early trading towards the intraday low of 168,222.91, before recovering steadily through the late-morning session.

ECONOMY

British Pound Suffers Huge Crash Against Rupee Today

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 242nd consecutive day on Thursday. More importantly, the British Pound (GBP) could drop below Rs. 370 if current energy commodity aftershocks persist across Europe and the Gulf, a day trader told ProPakistani.

ECONOMY

Gold Declines Sharply in Pakistan Reversing Yesterday's Gains

Negative

Gold prices in Pakistan suddenly declined on Thursday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 453,436 per tola after losing Rs. 3,800. The price of 10 gram gold settled at Rs. 388,749 after losing Rs. 3,257.

ECONOMY

Oil falls 2% to one-week low as Middle East supply disruption fears ease

Positive

Oil prices eased about 2% on Thursday to a one-week low, after reports of additional Saudi crude cargoes through Oman eased supply concerns, though prices stayed above $100 a barrel on fears the Middle East conflict could widen.

ECONOMY

SBP Reserves Make History

Positive

Pakistan's foreign exchange reserves witnessed another huge increase during the week ended September 11, 2026. According to the State Bank of Pakistan (SBP), its foreign exchange reserves rose by $3 billion over the week to $21.389 billion, up from $18.328 billion a week earlier.

ECONOMY

Large Scale Manufacturing Rebounds in July, Grows 3% Year-on-Year

Positive

Pakistan's Large Scale Manufacturing sector rebounded in July 2026, with the Large Scale Manufacturing Index rising 3.0 percent year over year and 9.5 percent month over month, according to data from the Pakistan Bureau of Statistics.

ECONOMY

Fuel Now Rs. 100 More Expensive in Pakistan Since July

Negative

Fuel prices in Pakistan have surged by nearly Rs. 100 per litre since July 11. The price of petrol has risen by Rs. 80.51 per litre to Rs. 391.22 per litre from Rs. 310.71 per litre on July 11. The price of high-speed diesel has increased by Rs. 98.15 per litre to Rs. 421.45 per litre from Rs. 323.30 per litre during the same period.

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