The Briefing

September 21, 2026

KSE–100 Index Close: 170,884.59 | Change: 1841.39 pts (1.09%) | Previous Close: 169,043.20 | High: 171,036.72 | Low: 169,399.99

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	170,884.59	1841.39	1.09%	165,817,907
ALLSHR	103,297.23	1052.60	1.03%	574,845,460
KSE30	50,883.00	585.22	1.16%	85,365,589

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	100.30	-1.58%
Brent	USD/bbl	103.87	-0.91%
Gold	USD/oz	4424.90	0.57%
Coal	USD/t	123.90	-0.88%
Arab Light	USD/lb	105.60	-0.80%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,294.96	-0.03%	-10.08%
NIKKEI 225 (JPN)	65,018.95	1.38%	42.49%
SSE50 (CN)	2,873.24	0.44%	-1.25%
HANG SENG (HK)	24,906.28	0.63%	-6.16%
S&P 500 Index (US)	7,650.50	0.17%	14.80%
FTSE100 (UK)	10,659.13	-1.45%	15.65%

DAILY MARKET CAP CHANGE

Sector	Change
Textile Weaving	4.62%
Woollen	4.48%
Transport	3.54%
Cable & Electrical Goods	3.31%
Engineering	1.97%
Textile Composite	1.88%
Cement	1.84%
Pharmaceuticals	1.58%
Commercial Banks	1.55%
Property	1.33%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
NCL	FY26	Rs.6.66	Rs.3.00 (D)
NATF	FY26	Rs.24.26	Rs.5.00 (D)
GOC	FY26	Rs.7.14	Rs.2.00 (D)
MUREB	FY26	Rs.137.02	Rs.14.50 (D)
PPVC	FY26	Rs.(0.84)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
BGL	30/06/2026	12:00	Sep 21, 2026
PIBTL	30/06/2026	12:30	Sep 21, 2026
PKGI	30/06/2026	16:00	Sep 21, 2026
FNBM	30/06/2026	17:00	Sep 21, 2026
SPSL	30/06/2026	9:30	Sep 22, 2026

STOCK MARKET

PSX: Buying continues, KSE-100 gains over 1,800 points

Positive

Buying momentum continued at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index gaining over 1,800 points on Friday. The benchmark index opened around the 169,500 level and moved steadily higher during the first half of the session, crossing 170,000 and subsequently testing the 170,700–170,800 range.

ECONOMY

Rupee Trashes Pound Again to End Week

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 243rd consecutive day on Friday. The British Pound (GBP) could drop below Rs. 370 next week after today's drop. Energy shocks currently haunt European commodity markets so a drop is expected, a day trader told ProPakistani.

ECONOMY

Gold Likely to Enter Dangerous Levels Again

Negative

Gold prices in Pakistan suddenly fell on Saturday following a similar trend observed in international gold prices. However, trends for next week suggest it could test the Rs. 4.7 lac territory again. The price of 24-karat gold closed at Rs. 460,236 per tola after losing Rs. 100.

ECONOMY

Iran War Has Made Oil Impossible to Forecast: JP Morgan

Negative

JP Morgan said it no longer has a clear baseline view for the oil market as the war involving Iran enters its sixth month, with supply risks mounting across the Middle East and other major oil producing regions. "We simply don't know how to model the endgame," analysts at the bank said in a note on Thursday.

ECONOMY

Pakistan Among Asia's Worst Hit by LNG Disruptions: Report

Negative

Pakistan is among the Asian countries most exposed to LNG supply disruptions following the closure of the Strait of Hormuz, with Qatar and the UAE together supplying about 99 percent of the country's LNG, according to a Gastech report.

ECONOMY

Pakistan Completes 5th EU GSP+ Review

Positive

Pakistan has successfully completed its fifth review under the European Union's Generalized Scheme of Preferences Plus (GSP+) status, Federal Commerce Secretary Jawad Paul said Thursday. Speaking at the launch of the Sweden Pakistan Business Guide 2026 to 2028 in Islamabad, Paul said preparations were already underway for Pakistan's formal reapplication, which is due by December 31, 2028.

ECONOMY

October Electricity Bills May Increase

Negative

Electricity consumers could face another increase in their October 2026 bills after the Central Power Purchasing Agency (CPPA) sought approval to pass Rs. 1.7267 per unit in additional fuel costs on to consumers. The request, submitted to the National Electric Power Regulatory Authority (NEPRA), covers the fuel charges adjustment for electricity generated in August.

WHAT IS MOVING THE MARKET TODAY? | The Briefing