Evening Chronicle

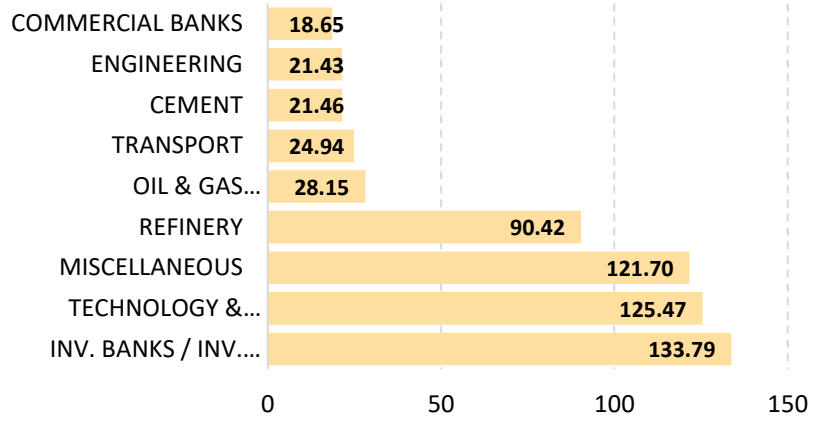
AL Habib Capital Markets (Pvt) Ltd.
A Subsidiary of Bank AL Habib Ltd.

The KSE-100 Index remained volatile today before settling at 171,153.16, up by 268.58 points (0.16%), while reaching an intraday high of 171,732.62. Buying was observed in key sectors as oil prices declined on hopes of diplomatic efforts to resolve the Iran conflict grow amid this week's UN meeting and expectations of a partial recovery in Saudi Arabian shipments despite continued attacks by Yemen's Houthis. US crude is seen hovering at USD 97.41 per barrel, down by 2.88%, while Brent crude is at USD 100.93 per barrel, down by 2.83%. On the national front, Pakistan has reached an agreement with Iran to ensure safe passage through the Strait of Hormuz for another LNG shipment, offering some relief amid the country's mounting energy shortages. Moving on to the index contribution, LUCK, ATRL, FFC, MARI, and EFERT collectively added 254.93 points to the index. While TISL emerged as the volume leader in the market with 119.63 million shares traded, the total market volume stood at 691.59 million shares.

Market Activity

	KSE 100	KSE 30	KMI 30	KSE All
Index	171,153.16	50,901.98	243,765.66	103,477.03
High	171,732.62	51,061.59	244,495.54	103,773.69
Low	170,902.75	50,779.74	243,245.30	103,318.07
Point Change	268.58	18.99	626.42	179.81
% Change	0.16%	0.04%	0.26%	0.17%
Volume (mn)	162.52	58.56	75.35	691.59
Value (bn)	10.98	8.84	9.99	20.08
Mkt Cap (Rs bn)	4,815.92	3,419.88	2,438.78	19,041.43
Mkt Cap (USD bn)	17.37	12.34	8.80	68.69

Top Sectorial Volume (mn)



KSE 100 Index Points Contributors

Points Contributors	High	Low	Close	Idx Point	Vol (mn)
LUCK	424.00	415.98	421.72	89.34	1.01
ATRL	1,145.00	1,089.50	1,130.66	53.82	0.50
FFC	541.50	535.11	540.51	41.63	0.43
MARI	639.72	632.51	635.95	35.33	0.34
EFERT	190.10	188.00	189.85	34.81	0.35
PSO	351.40	344.55	349.58	32.87	1.12
POL	748.00	742.00	746.40	22.73	0.19
JVDC	145.92	141.90	144.65	20.71	0.75
HBL	306.40	301.52	303.93	18.56	2.25
PSX	46.75	45.20	46.40	16.58	0.68

Volume Leaders

	High	Low	Close	Change	Vol (mn)
TISL	5.07	4.07	5.00	22.85%	119.63
FNEL	1.32	1.10	1.26	14.55%	73.71
MDTL	9.60	8.82	9.60	11.63%	70.05
CNERGY	13.29	12.81	13.21	2.24%	59.52
WTL	1.04	1.00	1.02	-0.97%	31.45

Price Gainers by % of KSE 100

	High	Low	Close	Change	Vol (mn)
YOUW	5.29	4.91	5.24	5.22%	2.97
SSOM	460.00	431.00	457.66	5.19%	0.04
ATRL	1,145.00	1,089.50	1,130.66	3.24%	0.50
PIBTL	16.24	15.50	15.96	3.03%	21.33
PABC	96.00	91.00	95.06	2.63%	0.03

Price Losers by % KSE 100

	High	Low	Close	Change	Vol (mn)
PSEL	1,320.00	1,175.00	1,224.72	-5.29%	0.00
IBFL	279.00	268.10	273.86	-3.93%	0.00
AIRLINK	130.28	126.47	126.95	-1.61%	0.41
SCBPL	61.00	59.49	60.00	-1.23%	0.03
KEL	6.85	6.70	6.74	-1.17%	6.33

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Accumulate	>=5% to <=20% upside potential
Hold	<5% to >5% potential
Reduce	<=-5% to >=-20% downside potential
Sell	<-20% downside potential

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