The Briefing

September 22, 2026

KSE–100 Index Close: 171,153.17 | Change: 268.58 pts (0.16%) | Previous Close: 170,884.59 | High: 171,732.62 | Low: 170,902.76

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	171,153.17	268.58	0.16%	162,516,073
ALLSHR	103,477.03	179.80	0.17%	691,585,898
KSE30	50,901.99	18.99	0.04%	58,557,570

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	94.43	-5.85%
Brent	USD/bbl	99.26	-4.44%
Gold	USD/oz	4382.90	-0.95%
Coal	USD/t	123.90	-0.88%
Arab Light	USD/lb	105.60	-0.80%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,858.99	0.76%	-8.89%
NIKKEI 225 (JPN)	65,018.95	1.38%	42.49%
SSE50 (CN)	2,902.61	0.55%	-0.67%
HANG SENG (HK)	25,147.74	0.42%	-4.54%
S&P 500 Index (US)	7,764.70	1.49%	16.00%
FTSE100 (UK)	10,739.01	0.75%	16.39%

DAILY MARKET CAP CHANGE

Sector	Change
Textile Weaving	5.22%
Vanaspati & Allied Industries	5.19%
Transport	3.03%
Refinery	2.97%
Leasing Companies	2.40%
Property	2.16%
Sugar & Allied Industries	1.44%
Cement	0.83%
Close - End Mutual Fund	0.74%
Oil & Gas Marketing Companies	0.64%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
PIBTL	FY26	Rs.1.89	Nill
BGL	FY26	Rs.(0.81)	Nill
HTL	FY26	Rs.2.97	Rs.1.15 (D)
GATI	FY26	Rs.(2.99)	Nill
NCL	FY26	Rs.6.66	Rs.3.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
SPSL	30/06/2026	9:30	Sep 22, 2026
SPCL	30/06/2026	11:00	Sep 22, 2026
HRPL	30/06/2026	11:00	Sep 22, 2026
MACTER	30/06/2026	11:00	Sep 22, 2026
ICL	30/06/2026	11:30	Sep 22, 2026

STOCK MARKET

PSX: KSE-100 ends volatile trading session on a positive note

Positive

The Pakistan Stock Exchange (PSX) witnessed a volatile trading session, with the KSE-100 index moving within a relatively narrow range before settling with a gain of over 250 points on Monday. At open, the benchmark index initially climbed to an intraday high of 171,732.62, before coming under selling pressure and falling towards 170,900, marking the session's low of 170,902.75.

ECONOMY

Canadian Dollar Declines Against PKR Again

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 244th consecutive day on Monday. The Canadian Dollar (CAD) could drop to Rs. 195 this week after today's close. The country's struggles with US trade offer room for PKR to take advantage, a day trader told ProPakistani.

ECONOMY

Gold Falls Below Rs. 4.6 Lac

Negative

Gold prices in Pakistan fell again on Monday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 457,536 per tola after losing Rs. 2,700. The price of 10 gram gold settled at Rs. 392,263 after losing Rs. 2,315.

ECONOMY

Oil price dips briefly below $100 on Saudi exports, hopes of US-Iran diplomacy

Positive

Oil prices eased on Monday to their lowest level in 12 days, as investors eyed a partial recovery in shipments from Saudi Arabia and hoped for diplomatic progress on the Iran war due to this week's UN meeting. During the session, Brent crude futures and US West Texas Intermediate crude dipped below $100 a barrel to their lowest since September 9.

ECONOMY

Pakistan Secures Safe Passage Through Strait of Hormuz for Qatari LNG Shipment

Positive

Pakistan has secured safe passage through the Strait of Hormuz for another liquefied natural gas shipment from Qatar after reaching an arrangement with Iran, providing some relief as the country faces an energy shortfall. The LNG tanker, which loaded its cargo at Qatar's Ras Laffan facility in late June, crossed the Strait of Hormuz over the weekend and is expected to reach Pakistan's LNG import facility by Tuesday, according to ship tracking data.

ECONOMY

European Union Gives Pakistan €65 Million

Positive

Pakistan and the European Union signed three grant agreements worth a combined €65 million, or approximately Rs. 20.64 billion, to launch programs focused on investment, energy resilience and the rule of law.

ECONOMY

Electricity Generation Becomes More Expensive in August

Negative

Pakistan's power generation increased 5.1 percent year over year to 14,943 MW in August 2026, according to an analysis by Arif Habib Limited (AHL). The figure was 1.4 percent above the seven-year average for August, although it remained below the 16,176 MW peak recorded in August 2021.

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