The Briefing

September 23, 2026

RSL RAFI

KSE–100 Index Close: 171,402.08 | Change: 248.92 pts (0.14%) | Previous Close: 171,153.17 | High: 171,680.74 | Low: 170,866.94

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	171,402.08	248.92	0.14%	123,439,837
ALLSHR	103,762.74	285.71	0.28%	640,451,695
KSE30	50,998.57	96.59	0.19%	52,615,357

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	96.48	0.73%
Brent	USD/bbl	100.17	-0.17%
Gold	USD/oz	4369.30	-0.33%
Coal	USD/t	123.10	-0.65%
Arab Light	USD/lb	105.60	-0.80%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,529.08	0.00%	-9.22%
NIKKEI 225 (JPN)	65,018.95	1.38%	42.49%
SSE50 (CN)	2,887.89	-0.38%	-1.08%
HANG SENG (HK)	24,892.73	-0.78%	-4.84%
S&P 500 Index (US)	7,764.64	0.00%	16.64%
FTSE 100 (UK)	10,708.33	-0.29%	16.10%

DAILY MARKET CAP CHANGE

Sector	Change
Tobacco	3.09%
Engineering	2.08%
Paper & Board	1.93%
Leather & Tanneries	1.74%
Insurance	1.29%
Cement	0.94%
Cable & Electrical Goods	0.77%
Oil & Gas Exploration Companies	0.72%
Pharmaceuticals	0.71%
Textile Composite	0.60%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
JDMT	FY26	Rs.(49.78)	Nill
SPSL	FY26	Rs.3.46	Rs.1.00 (D)
SPCL	FY26	Rs.0.07	Nill
ICL	FY26	Rs.15.58	Rs.3.00 (D)
HRPL	FY26	Rs.(2.19)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
WAHN	30/06/2026	11:00	Sep 23, 2026
DINT	30/06/2026	11:30	Sep 23, 2026
IBLHL	30/06/2026	12:00	Sep 23, 2026
STL	30/06/2026	12:00	Sep 23, 2026
AGHA	30/06/2026	14:30	Sep 23, 2026

STOCK MARKET

PSX: Buying continues, KSE-100 settles with nearly 250 points gain

Positive

Buying continued at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index gaining nearly 250 points on Tuesday. The benchmark index initially moved higher and touched an intraday high of 171,680.73 during the session.

ECONOMY

British Pound Plunges Below 370 Against Rupee

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 245th consecutive day on Tuesday. The Britsh Pound (GBP) fell below Rs. 370 against the PKR today. Meanwhile, PKR closed at 277.21 after gaining one paisa against the US Dollar today.

ECONOMY

Gold Suffers 3rd Consecutive Decline

Negative

Gold prices in Pakistan fell 3rd day in a row on Tuesday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 455,736 per tola after losing Rs. 1,800. The price of 10 gram gold settled at Rs. 390,720 after losing Rs. 1,543.

ECONOMY

Oil falls to two-week low as Gulf supply outlook improves

Positive

Oil prices fell to a two-week low on Tuesday as prospects for Gulf supplies improved, with Iran signaling it could reopen the Strait of Hormuz within seven days and Saudi Arabia set to resume exports from its Red Sea port of Yanbu.

ECONOMY

ADB, World Bank Consider Funding $6.8 Billion ML-1 Project

Positive

The Asian Development Bank and World Bank, have expressed interest in financing Pakistan's 1,800 kilometer Karachi Peshawar Main Line 1 railway project, which has a revised estimated cost of up to $6.8 billion. The Economic Affairs Division briefed the National Assembly's Standing Committee on Economic Affairs on the project.

ECONOMY

Pakistan Now Has Enough Energy Reserves for 19 Years

Positive

Pakistan's recoverable oil and gas reserves rose to an estimated 3.72 billion barrels of oil equivalent (BOE) by June 2026, as new discoveries and reserve upgrades offset depletion at several mature fields, according to Arif Habib Limited.

ECONOMY

Pakistan, Saudi Arabia Allow Visa Free Travel for Special Passport Holders

Positive

Pakistani and Saudi officials holding diplomatic or official passports will no longer need visas to travel between the two countries under a new agreement signed by Islamabad and Riyadh. Deputy Prime Minister and Foreign Minister Ishaq Dar and Saudi Foreign Minister Prince Faisal bin Farhan signed the agreement in New York on September 22 during the 2026 United Nations General Assembly session.