JS Highlights of the day

September 23, 2026

REP - 084

PSX Snapshot

Indices	KSE30	KSE100
Index Level	51,283.80	172,232.52
DoD points change	285.23	830.44
DoD % change	0.56%	0.48%
YTD CY26	-3.79%	-1.05%
YTD FY27	-4.53%	-4.48%
52 week High	58,207.71	189,166.83
52 week Low	44,431.42	146,480.16

PSX Market Capitalization	
PSX Market Cap (Rs bn)	19,178.72
PSX Market Cap (US$ bn)	69.18
DoD % change	0.44%
YTD CY26	-2.60%
52 week High (Rs bn)	21,304.78
52 week Low (Rs bn)	18,067.01
12 Month Average (Rs bn)	19,201.91

PSX Ready Turnover	
Total Volume (mn shares)	773.59
Total Value (Rs. bn)	26.45
Total Value (US$ mn)	95.43
52 week ADTO (mn shares)	881.03
52 week ADTO (Rs bn)	40.65
52 week ADTO (US$ mn)	145.46

Regional Markets	Curr.	% Δ	CYTD
China (SSEA)	3,936.52	-0.4%	-0.8%
India (BSESN)	74,828.25	0.4%	-12.2%
Indonesia (JKSE)	6,374.91	1.6%	-26.3%
Korea (KOSPI)	7,080.92	0.9%	68.0%
Malaysia (KLSE)	1,676.43	-0.4%	-0.2%
Philippines (PSI)	5,795.14	-0.3%	-4.3%
Taiwan (TWII)	48,157.29	0.7%	66.3%

KSE100: Gainers	Price	Price Δ	% Δ
CNERGY	14.31	1.11	8.41%
ATRL	1,173.72	50.73	4.52%
SSGC	24.46	0.83	3.51%
PSX	47.73	1.35	2.91%
SNGP	93.00	2.04	2.24%

KSE100: Losers	Price	Price Δ	% Δ
PSEL	1,151.42	(70.82)	-5.79%
IBFL	259.57	(7.67)	-2.87%
KEL	6.53	(0.19)	-2.83%
PIBTL	15.77	(0.26)	-1.62%
JDWS	893.09	(13.50)	-1.49%

Volume Leaders	Price	mn sh	Rs mn
CNERGY	14.31	150.27	2,095.41
WTL	1.03	91.08	96.19
TISL	4.86	58.64	293.77
BECO	4.54	52.43	238.80
PRL	95.88	50.19	4,631.96

PSX Futures Details	mn sh	Rs mn	Curr. Spread
PRL-SEP	20.43	1,878.13	-35.59%
PRL-OCT	12.26	1,136.50	4.16%
PPL-SEP	4.55	1,057.78	-6.67%
CNERGY-OCT	67.78	943.07	-2.01%
NRL-SEP	1.73	942.17	-82.36%
PPL-OCT	3.66	856.55	5.27%
CNERGY-SEP	61.51	848.14	-98.19%
OGDC-SEP	2.23	713.67	4.29%
THCCL-OCT	7.96	633.29	10.71%
OGDC-OCTB	1.88	598.29	-4.84%
TOTAL	**445.72**	**20,004.74**	**-9.93%**

Futures Mkt. Open Interest	Volume	Value
Open Interest details as of Sep 22, 2026	mn sh	Rs mn
OGDC-SEP	7.14	2,273.83
PPL-SEP	8.62	1,991.19
DGKC-SEP	7.00	1,403.46
PSO-SEP	3.94	1,374.42
TRG-SEP	26.27	1,345.11
OGDC-OCTB	4.10	1,299.51
CNERGY-SEP	90.48	1,197.00
THCCL-SEP	14.23	1,116.86
MLCF-SEP	11.04	1,063.10
PPL-OCT	4.46	1,036.85
MLCF-OCT	10.51	1,023.19
PRL-SEP	11.65	1,018.21
NBP-SEP	5.83	997.51
TPLRF1-OCT	98.79	931.57
NRL-SEP	1.61	845.64
BOP-SEPB	26.62	819.99
DGKC-OCT	3.80	766.55
PAEL-SEP	15.93	587.35
TRG-OCT	11.08	574.10
PSO-OCT	1.60	565.33
CNERGY-OCT	40.35	539.11
SSGC-SEP	22.70	536.04
SEARL-SEP	6.45	533.74
NCPL-SEP	8.55	493.48
HUBC-SEP	2.36	483.97
AKBL-SEPB	4.24	451.98
KEL-SEP	64.99	438.04
ATRL-SEP	0.38	421.58
LUCK-SEPB	0.99	419.93
HBL-SEPB	1.34	406.12
TOTAL	**1,083.47**	**40,831.18**

View from the Desk

Buying momentum continued at the PSX, with the benchmark KSE-100 Index recovered from intra-day low of 171,844 to close at 172,232, gaining 830 points. Fertilizer emerged as the leading contributor, followed by Banks, Refinery and Oil & Gas sectors. Investment Banks, Cement, Pharm, Technology and Power Generation also supported the index. Some profit-taking was visible during the afternoon, although buying interest returned towards the close. Trading activity remained healthy, with 774mn shares changing hands. Overall, the session closed on a positive but measured note, with selective buying providing support despite intraday volatility.

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