The Briefing

September 24, 2026

KSE–100 Index Close: 172,232.51 | Change: 830.43 pts (0.48%) | Previous Close: 171,402.08 | High: 172,762.41 | Low: 171,843.51

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	172,232.51	830.43	0.48%	274,869,653
ALLSHR	104,231.80	469.06	0.45%	771,064,042
KSE30	51,283.80	285.23	0.56%	81,981,419

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	91.44	1.02%
Brent	USD/bbl	102.36	3.13%
Gold	USD/oz	4319.80	-1.29%
Coal	USD/t	123.25	0.12%
Arab Light	USD/lb	105.60	-0.80%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	74,828.25	0.40%	-8.43%
NIKKEI 225 (JPN)	65,813.11	1.22%	44.23%
SSE50 (CN)	2,850.87	-1.14%	-3.02%
HANG SENG (HK)	24,731.03	-0.42%	-6.74%
S&P 500 Index (US)	7,706.03	-0.75%	16.09%
FTSE100 (UK)	10,705.26	-0.03%	15.73%

DAILY MARKET CAP CHANGE

Sector	Change
Refinery	5.59%
Oil & Gas Marketing Companies	1.43%
Textile Spinning	1.25%
Close - End Mutual Fund	1.24%
Engineering	1.11%
Fertilizer	0.95%
Inv. Banks / Inv. Cos. / Securities Cos.	0.86%
Pharmaceuticals	0.63%
Oil & Gas Exploration Companies	0.60%
Cable & Electrical Goods	0.54%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
BERG	FY26	Rs.12.60	Rs.5.00 (D)
IBLHL	FY26	Rs.2.24	Nill
WAHN	FY26	Rs.50.19	Rs.5.00 (D)
DINT	FY26	Rs.1.97	Nill
STCL	FY26	Rs.(3.35)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
BNWM	30/06/2026	10:30	Sep 24, 2026
MDTL	30/06/2026	11:00	Sep 24, 2026
BIFO	30/06/2026	11:00	Sep 24, 2026
BUXL	30/06/2026	11:00	Sep 24, 2026
PACE	30/06/2026	11:30	Sep 24, 2026

STOCK MARKET

PSX: Buying continues, KSE-100 gains over 800 points

Positive

Buying continued at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index settling with a gain of over 800 points during a volatile trading session on Wednesday. The benchmark index opened with a sharp upward move before facing selling pressure in the early session.

ECONOMY

Pound Heads Toward Rs. 350s Against PKR

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 246th consecutive day on Wednesday. The British Pound (GBP) fell near Rs. 365 against the PKR today. At current pace, PKR can achieve Rs. 365/£ in coming days.

ECONOMY

Gold Declines 4th Consecutive Day in Pakistan

Negative

Gold prices in Pakistan fell 4th day in a row on Wednesday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 453,936 per tola after losing Rs. 1,800. The price of 10 gram gold settled at Rs. 389,176 after losing Rs. 1,544.

ECONOMY

Oil up almost 2% as Iran's president vows to never surrender

Negative

Oil prices were up almost 2% a barrel on Wednesday in choppy trade, as traders evaluated Iranian President Masoud Pezeshkian's vow never to surrender, a day after US President Donald Trump warned he could "annihilate" Iran. Brent crude futures rose $1.84, or 1.85%, to $101.09 a barrel by 11:11 a.m. EDT while West Texas Intermediate futures gained 69 cents, or 0.76%, to $91.21.

ECONOMY

Iran War May Hit Pakistan Worker Remittances: ADB

Negative

The Asian Development Bank has maintained Pakistan's economic growth forecast at 3.7 percent for fiscal year 2027, while warning that an escalation of the Iran War could disrupt labor markets in Gulf economies and potentially affect workers' remittances.

ECONOMY

Bill Gates Has Big Plans for Pakistan Agriculture

Positive

Prime Minister Shehbaz Sharif and Gates Foundation Chair Bill Gates discussed expanding cooperation in public health, agriculture, digital innovation and artificial intelligence during a meeting on the sidelines of the 81st Session of the United Nations General Assembly in New York.

ECONOMY

Pakistan, IMF kick-off review talks

Positive

An International Monetary Fund (IMF) mission led by Iva Petrova has started discussions with Pakistani authorities for the next review under the $7-billion Extended Fund Facility (EFF) and the Resilience and Sustainability Facility (RSF).

WHAT IS MOVING THE MARKET TODAY? | The Briefing

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