The Briefing

September 25, 2026

RSL RAFI

KSE–100 Index Close: 170,498.95 | Change: -1733.57 pts (-1.01%) | Previous Close: 172,232.51 | High: 172,491.17 | Low: 170,418.38

WHAT IS MOVING THE MARKET TODAY? | The Briefing

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	170,498.95	-1733.57	-1.01%	314,815,905
ALLSHR	103,103.10	-1128.70	-1.08%	757,935,094
KSE30	50,739.70	-544.11	-1.06%	126,191,200

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	94.57	2.62%
Brent	USD/bbl	106.50	3.32%
Gold	USD/oz	4310.00	-0.19%
Coal	USD/t	124.55	0.85%
Arab Light	USD/lb	101.19	-4.18%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	73,580.54	-1.67%	-9.34%
NIKKEI 225 (JPN)	66,318.14	1.23%	44.94%
SSE50 (CN)	2,842.74	-1.42%	-3.34%
HANG SENG (HK)	24,336.77	-1.71%	-8.11%
S&P 500 Index (US)	7,704.13	-0.02%	16.65%
FTSE 100 (UK)	10,679.99	-0.24%	15.91%

DAILY MARKET CAP CHANGE

Sector	Change
Refinery	-4.27%
Transport	-3.17%
Synthetic & Rayon	-3.08%
Glass & Ceramics	-2.50%
Textile Weaving	-2.39%
Cable & Electrical Goods	-2.21%
Woollen	-2.19%
Automobile Parts & Accessories	-1.94%
Cement	-1.86%
Power Generation & Distribution	-1.85%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
BUXL	FY26	Rs. (24.10)	Nill
CNERGY	FY26	Rs. 1.96	Nill
TGL	FY26	Rs. 23.31	Nill
STJT	FY26	Rs. 19.82	Rs. 11.50 (D)
SAPT	FY26	Rs. 314.46	Rs. 10.00 (D)

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
LSEVL	30/06/2026	9:30	Sep 25, 2026
ORM	30/06/2026	9:30	Sep 25, 2026
FCEL	30/06/2026	10:15	Sep 25, 2026
HATM	30/06/2026	11:00	Sep 25, 2026
SHDT	30/06/2026	11:30	Sep 25, 2026

STOCK MARKET

PSX: Selling returns, KSE-100 down over 1%

Negative

Selling returned at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index settling with a loss of over 1% on Thursday. After touching an intraday high of 172,491.16 in morning trade, the index reversed gains and witnessed sustained selling in the second half of the session.

ECONOMY

Pound and Euro Lose Rs. 3 Against PKR

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 247th consecutive day on Thursday. Meanwhile, PKR closed at 277.17 after gaining three paisas against the US Dollar today. Cumulatively, PKR has gained Rs. 3 against the Euro (EUR) and British Pound (GBP).

ECONOMY

Gold Suffers Massive Crash in Pakistan Again

Negative

Gold prices in Pakistan fell 5th day in a row on Thursday following a similar trend observed in international gold prices. The price of 24-karat gold closed at Rs. 448,336 per tola after losing Rs. 5,600. The price of 10 gram gold settled at Rs. 384,375 after losing Rs. 4,801.

ECONOMY

Oil Crosses $105 Again

Negative

Crude oil prices are now climbing towards $110 as diplomatic efforts to end the US-Iran war show little concrete progress. Brent crude is now trading at around $105 per barrel, while West Texas Intermediate (WTI) has crossed $94 per barrel.

ECONOMY

SBP-held foreign reserves rise by $11m to $21.4bn

Positive

State Bank of Pakistan (SBP)-held foreign exchange reserves increased by $11 million during the week ended September 18, 2026, reaching $21.4 billion, according to data released by the central bank on Thursday. The country's total liquid foreign reserves stood at $26.81 billion as of September 18, compared with $21.4 billion held by the SBP and $5.41 billion held by commercial banks.

ECONOMY

Pakistan, Bangladesh to Boost Agriculture Cooperation

Positive

Pakistan and Bangladesh have discussed cooperation on livestock disease surveillance, antimicrobial resistance, feed and fodder systems and climate smart livestock production as the two countries seek to strengthen food security and resilience in their agricultural sectors.

ECONOMY

Pakistan Receives 2nd Qatari LNG Cargo of the Month

Positive

Pakistan has received its second Qatari LNG cargo of the month, with the vessel Shandong Redwood arriving from Qatar and berthing at the PGPL terminal on Wednesday morning under the long-term LNG agreement at a price equivalent to 13.37 per cent of Brent.