

ME oil exports rebound in September(BR)

Crude oil exports from key Middle East producers rebounded in September to 12.8 million barrels per day, the highest since the US-Israeli war with Iran started in February, data from Kpler showed on Monday, as Saudi Arabia and the United Arab Emirates boosted exports. The rebound came following a recovery in exports via the Strait of Hormuz, which were set to hit about 7.4 million bpd this month, as Saudi Arabia diverted oil exports from the Red Sea port of Yanbu following attacks that damaged its East-West pipeline, the preliminary data showed. While exports from the region - which includes Saudi Arabia, the United Arab Emirates, Iraq, Oman, Qatar, Kuwait, Iran - have rebounded, they were still about 6 million bpd down from 18.8 million bpd in February, according to Kpler..[read more](#)

Qatar-linked LNG traffic thru Hormuz picks up(BR)

More QatarEnergy-linked liquefied natural gas vessels, laden and in ballast, have transited the Strait of Hormuz in the last week despite the US-Iran conflict. In August, Kpler data showed no visible transits by Qatar-linked LNG vessels or vessels carrying cargoes from the Ras Laffan gas terminal, amid fears of attack by Iran, which has tried to throttle traffic through the Strait. Some may have got through undetected if they kept their transponders off, but this month, visible transits of LNG tankers have begun to pick up. The latest LNG vessel to reappear outside the strait is the GasLog Skagen, which showed up off Sri Lanka on September 27 with a cargo from Ras Laffan, LSEG and Kpler data showed. The vessel, managed by Greece's GasLog LNG Services, had been inside the Gulf from the start of the war, ferrying cargoes from Qatar to the United Arab Emirates and Kuwait, until it was last seen there on September 20.....[read more](#)

Govt notifies new procurement rules with IMF team in town(Dawn)

As question marks linger over the continuous breach of structural benchmarks regarding the sovereign wealth fund (SWF) law, the federal government on Monday notified new procurement rules two days ahead of the deadline, on the first day of talks with the International Monetary Fund (IMF) for disbursement of \$1.2 billion. Sources told Dawn that the IMF staff mission led by Iva Petrova held a series of discussions with officials from the finance ministry, the Federal Board of Revenue, the Establishment Division, and the finance secretaries of Khyber Pakhtunkhwa and Punjab.....[read more](#)

Pakistan-Canada economic engagement opens new avenues for joint ventures(The Nation)

The government may allocate Rs400 billion to Rs500 billion from its own resources to extend Prime Minister Shehbaz Sharif's Sasta Petrol scheme for another 10 months, Petroleum Minister Pervaiz Malik told the media. He further added that the government would continue the fuel relief programme if necessary and could reduce its own expenditures to finance the scheme. The scheme, introduced by Prime Minister Shehbaz Sharif, provides eligible motorcyclists and owners of small vehicles relief of up to Rs100 per litre on petrol. More than six million people have registered under the scheme so far, Pervaiz Malik said, adding that the government is currently spending between Rs35 billion and Rs40 billion per month on the programme.....[read more](#)

PSX Indices Stats					
28-Sep-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	170,426	-0.2%	-3.7%	-2.1%	-5.5%
KMI30 Index	244,102	-0.1%	-3.0%	-1.8%	-5.1%
PSX Mkt Cap*	18,962	-0.2%	-4.4%	-1.3%	-6.1%

International Stock (returns are USD based)					
28-Sep-26					
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	170,426	-1.04%	HSI	24,643	-3.9%
SENSEX	72,772	-14.61%	SASEIDX	10,579	0.8%
NKY	65,878	30.87%	UKX	10,685	7.6%
SHASHR	4,009	-3.66%	CCMP	26,820	15.4%
FSSTI	5,729	23.31%	SPX	7,684	12.2%
VNINDEX	1,781	-0.21%	INDU	51,482	7.1%

USD/PKR, KIBOR and Eurobond					
28-Sep-26	Current	WTD	CY26TD	FY27TD	
USD/PKR - Inter Bank	277.15	0.00%	1.1%	0.4%	
USD/PKR - Open Mkt	278.30	0.00%	1.7%	0.3%	
6M KIBOR	12.02%	0.04%	1.4%	0.2%	
Pak. Euro Bond (Yield)	8.13%	0.21%	0.7%	1.0%	

Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.58%	11.38%	03-Y PIB	12.76%	12.49%
06-M T.Bill	11.83%	11.70%	05-Y PIB	12.77%	12.49%
12-M T.Bill	12.18%	12.00%	10-Y PIB	12.77%	12.50%

Commodities					
International	Last Price	CY26TD Local	Last Price	CY26TD	
WTI (bbl)	93.58	63.0% Cotton (maund)	18,500	19.4%	
Brent (bbl)	106.56	75.1% Cement (North)	1,553	11.6%	
Arablight (bbl)	101.05	63.6% Cement (South)	1,547	7.0%	
Coal (ton)	124.30	44.2% Urea (bag)	4,758	10.8%	
Gold (oz)	4,115.71	-4.7% DAP (bag)	17,039	17.4%	
Cotton (lb)	93.75	26.2% Gold (10grms)	375,520	-5.5%	
Dubai Crude oil (bbl)	114.06				

Up Coming Board Meetings					
ITTEFAQ	10:00 AM	29-Sep-26	CRTM	11:00 AM	29-Sep-26
BHAT	10:30 AM	29-Sep-26	DEL	11:00 AM	29-Sep-26
PREMA	10:30 AM	29-Sep-26	IML	11:00 AM	29-Sep-26
EMCO	11:00 AM	29-Sep-26	QUICE	11:00 AM	29-Sep-26
GGGL	11:00 AM	29-Sep-26	FASM	11:00 AM	29-Sep-26

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