Evening Chronicle

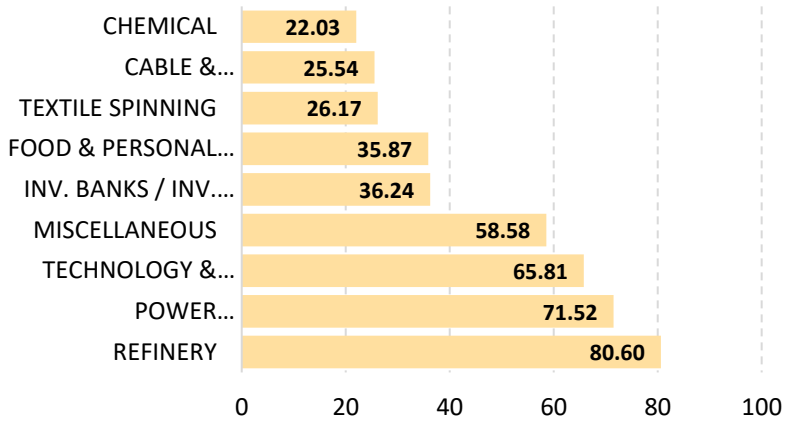
AL Habib Capital Markets (Pvt) Ltd.
A Subsidiary of Bank AL Habib Ltd.

The KSE-100 Index witnessed a negative session today, reaching an intraday low of 169,538.22 before settling at 169,600.40, down by 825.22 points (-0.48%). Investor sentiment remained bearish amid ongoing developments in the Middle East, as US-Iran diplomatic efforts showed limited progress despite talks happening with mediators to end the war. On the international oil prices front, oil prices climbed for a second consecutive session on Tuesday, as persistent concerns over potential disruptions to Middle East supplies stemming from the US-Israeli war with Iran outweighed indications of a recovery in regional crude exports. Moving towards the national front, Finance Minister Muhammad Aurangzeb held a kick-off meeting virtually with the International Monetary Fund (IMF) mission on Tuesday, as the IMF mission is in Islamabad for the fourth review of Pakistan's Extended Fund Facility (EFF) arrangement and the third review of the Resilience and Sustainability Facility (RSF). As for index contribution, major laggards included UBL, FFC, PPL, HBL, and MARI, which collectively deducted 374.96 points from the index. While CNERGY emerged as the volume leader in the market with 56.53 million shares traded, the total market volume stood at 565.98 million shares.

Market Activity

	KSE 100	KSE 30	KMI 30	KSE All
Index	169,600.40	50,456.98	242,899.57	102,686.25
High	170,944.34	50,874.04	244,760.25	103,404.87
Low	169,538.22	50,431.84	242,762.48	102,645.41
Point Change	(825.22)	(260.85)	(1,202.28)	(370.77)
% Change	-0.48%	-0.51%	-0.49%	-0.36%
Volume (mn)	183.50	75.27	56.32	565.98
Value (bn)	10.51	8.94	9.80	20.78
Mkt Cap (Rs bn)	4,769.87	3,189.80	2,518.32	18,890.04
Mkt Cap (USD bn)	17.21	11.51	9.09	68.17

Top Sectorial Volume (mn)



KSE 100 Index Points Contributors

Points Contributors	High	Low	Close	Idx Point	Vol (mn)
UBL	427.70	419.61	420.09	(127.47)	0.27
FFC	544.49	538.50	539.42	(86.96)	0.37
PPL	231.45	227.40	227.79	(76.65)	2.74
HBL	305.99	301.51	302.15	(42.98)	1.65
MARI	638.50	629.00	630.30	(40.90)	0.34
ENGROH	264.50	262.10	262.45	(33.40)	0.44
PSO	356.00	350.00	351.43	(31.80)	1.23
SYS	119.98	117.92	118.30	(29.29)	0.76
PSEL	1,156.95	1,100.01	1,118.78	(28.78)	0.00
BAFL	57.03	56.30	56.38	(27.76)	0.37

Volume Leaders

	High	Low	Close	Change	Vol (mn)
CNERGY	13.49	13.03	13.09	-1.73%	56.53
TISL	5.29	4.86	5.22	5.45%	56.30
KEL	6.22	6.00	6.09	0.50%	34.67
SGPL	25.45	21.55	25.25	9.12%	29.86
MDTL	8.54	7.92	7.98	-0.37%	21.44

Price Gainers by % of KSE 100

	High	Low	Close	Change	Vol (mn)
SSOM	491.57	432.31	491.57	10.00%	0.09
LOTCHEM	27.50	25.72	27.35	5.48%	13.91
GADT	322.00	295.07	305.77	3.13%	0.05
AHCL	16.34	15.70	16.07	1.45%	3.35
HALEON	697.00	680.00	687.81	1.04%	0.04

Price Losers by % KSE 100

	High	Low	Close	Change	Vol (mn)
PGLC	16.79	16.20	16.26	-3.79%	0.01
AIRLINK	131.85	123.50	124.13	-2.95%	2.47
PABC	96.00	93.50	93.59	-2.51%	0.00
PIBTL	15.05	14.54	14.57	-2.48%	7.26
SHFA	452.95	438.00	439.05	-2.35%	0.01

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Accumulate	>=5% to <=20% upside potential
Hold	<5% to >5% potential
Reduce	<=-5% to >=-20% downside potential
Sell	<-20% downside potential

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