

KSE-100 Index Close: 169,969.33 | Change: +368.92 pts (+0.22%) | Previous Close: 169,600.41 | High: 171,492.53 | Low: 169,872.14

MARKET OVERVIEW

Index	Current	Change	%Change	Volume
KSE100	169,969.33	368.92	0.22%	217,008,080
ALLSHR	102,892.63	206.37	0.20%	587,531,997
KSE30	50,644.27	187.28	0.37%	54,310,981

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	90.67	1.44%
Brent	USD/bbl	103.63	1.01%
Gold	USD/oz	4182.00	0.06%
Coal	USD/t	128.50	4.05%
Arab Light	USD/lb	98.29	-1.50%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,192.89	-0.40%	-10.85%
NIKKEI 225 (JPN)	68,463.52	2.56%	53.68%
SSE50 (CN)	2,823.28	0.47%	-5.54%
HANG SENG (HK)	24,613.27	0.37%	-9.80%
S&P 500 Index (US)	7,651.54	-0.25%	14.01%
FTSE100 (UK)	10,606.00	-0.29%	12.28%

DAILY MARKET CAP CHANGE

Sector	Change
Textile Weaving	7.72%
Modarabas	3.06%
Property	2.00%
Real Estate Investment Trust	1.62%
Woollen	1.55%
Automobile Parts & Accessories	1.45%
Paper & Board	1.00%
Close - End Mutual Fund	0.95%
Transport	0.75%
Fertilizer	0.61%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
GGL	FY26	Rs.0.06	Nil
FTMM	FY26	Rs.0.61	Nil
UDLI	FY26	Rs.1.17	Rs.1.25 (D)
DEL	FY26	Rs.2.95	Nil
CRIM	FY26	Rs.0.53	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
MFFL	30/06/2026	10:30	Oct 01, 2026
RUPL	30/06/2026	11:30	Oct 01, 2026
ANL	30/06/2026	11:30	Oct 01, 2026
CLOV	30/06/2026	12:00	Oct 01, 2026
MSCL	30/06/2026	12:30	Oct 01, 2026

STOCK MARKET

PSX: buying at bourse, KSE-100 settles with modest gains

Negative

Buying interest was observed at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index closing with a gain of over 350 points on Wednesday. Buying interest was observed at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index closing with a gain of over 350 points on Wednesday.

ECONOMY

PKR Breaks Another Record Against Dollar

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 251st consecutive day on Wednesday. PKR closed at 277.11 after gaining one paisa against the US Dollar today. At current pace, the rupee can easily jump into 276 against the dollar in October 2026.

ECONOMY

Gold Sharply Recovers in Pakistan

Positive

Gold prices in Pakistan rebounded on Wednesday after international rates suddenly reversed losses. According to rates released by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA), gold gained Rs. 4,300 to settle at Rs. 441,636 per tola.

ECONOMY

Oil prices rise on stalled US-Iran talks and tight fuel markets

Negative

Oil prices rose on Wednesday and were on track for significant monthly gains on stalled US-Iran peace talks and tightening US fuel markets. The Brent November futures contract, which expires on Wednesday, was up \$1.12, or 1%, at \$103.71 a barrel at 10:50 a.m. EDT.

ECONOMY

Govt Expects Inflation to Remain High

Negative

The Government of Pakistan expects inflation to remain elevated in the near term, with headline Consumer Price Index (CPI) inflation projected at 10 to 11 percent in September FY2027, according to the Monthly Economic Update & Outlook issued by the Economic Advisers Wing of the Finance Ministry.

ECONOMY

Barrick Delays Full Reko Diq Construction Over Security Concerns

Negative

Barrick Mining Corporation has slowed development of the Reko Diq copper and gold project in Balochistan and is reviewing its plans, saying security conditions need to improve before full construction can begin. "We are revisiting it because we need some sort of security improvement before we would embark on a full construction schedule at Reko Diq," Barrick CEO Mark Hill said at the Mining Forum Americas.

ECONOMY

Electricity Price to Rise Rs. 1.73 Per Unit

Negative

Electricity consumers could face an additional Rs. 1.73 per unit in their bills under the proposed August Fuel Charges Adjustment after the National Electric Power Regulatory Authority concluded its hearing on the Central Power Purchasing Agency's petition.

