

Chinese refiners suspend October fuel exports(BR)

Chinese refiners have suspended oil product exports for October, four people briefed on the matter said, as Beijing looks to preserve domestic stocks, a move that will further crimp war-constrained fuel markets. Beijing restricted fuel exports in March after the outbreak of the Iran war disrupted Middle Eastern crude supplies. The world's top importer relaxed the curbs in July and is managing diesel, gasoline and jet fuel shipments on a monthly basis. However, China started a week-long holiday on Thursday without giving major refiners in the world's largest refining hub a green light to export fuel products to regions other than Hong Kong and Macau in October, the sources said.....[read more](#)

Saudi-led coalition says Houthis attacked power station in Madina(BR)

The Saudi-led coalition fighting Yemen's Houthis said on Thursday the militant group had attacked a power distribution station in Madina this week, putting one transformer out of service but without affecting the electricity network. The coalition said an investigation and examination of drone wreckage confirmed Houthi involvement in planning and carrying out Tuesday's attack. It said the station supplies electricity to the Prophet's Mosque, one of Islam's holiest sites. A Houthi military source, quoted by the Houthi-run Saba news agency, denied the accusation, calling it a "lie" and saying it was intended to cover up what he described as Saudi Arabia's failure to substantiate its earlier accusation that the Houthis targeted the Muslim holy city of Mecca.....[read more](#)

Inflation eases to 10.3pc in September as food prices cool(The News)

Pakistan's annual inflation rate eased to 10.3 per cent in September from 11.1 per cent in August, as a sharp slowdown in food price increases offset rising housing, utility and transport costs, official data showed on Thursday. The Pakistan Bureau of Statistics (PBS) said consumer price inflation for food fell to 8.2 per cent in September from 13.9 per cent a month earlier. Nonperishable food inflation slowed to 7.6 per cent from 12.3 per cent, while inflation in perishable food prices dropped to 11.8 per cent from 24.9 per cent. The decline in overall inflation came despite a sharp acceleration in wholesale prices, suggesting that price pressures could build again in coming months.....[read more](#)

Aurangzeb outlines 6 economic priorities(BR)

Federal Minister for Finance and Revenue Senator Muhammad Aurangzeb on Thursday said Pakistan's economy is moving in the right direction, outlining the government's six economic priorities aimed at consolidating macroeconomic stability and creating an enabling environment for private sector-led sustainable growth and investment. Addressing members and stakeholders of the Overseas Investors Chamber of Commerce and Industry (OICCI) during his visit here on Thursday, the Finance Minister also outlined the government's six economic priorities, including bringing permanence to macroeconomic stability through lasting fiscal and external resilience and stronger shock-absorbing capacity;.....[read more](#)

PSX Indices Stats					
1-Oct-26	Index	DoD	MTD	CY26TD	FY27TD

KSE100 Index	168,637	-0.8%	-0.8%	-3.1%	-6.5%
KMI30 Index	241,516	-0.9%	-0.9%	-2.8%	-6.1%
PSX Mkt Cap*	18,776	-0.8%	-0.8%	-2.3%	-7.0%

International Stock (returns are USD based)					1-Oct-26
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Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	168,637	-2.06%	HSI	24,613	-4.0%
SENSEX	71,910	-15.62%	SASEIDX	10,393	-0.9%
NKY	68,957	36.98%	UKX	10,428	5.0%
SHASHR	4,028	-3.20%	CCMP	26,872	15.6%
FSSTI	5,668	21.98%	SPX	7,666	12.0%
VNINDEX	1,749	-1.97%	INDU	50,927	6.0%

USD/PKR, KIBOR and Eurobond					
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1-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.10	0.02%	1.1%	0.4%
USD/PKR - Open Mkt	278.30	0.00%	1.7%	0.3%
6M KIBOR	12.26%	0.28%	1.6%	0.5%
Pak. Euro Bond (Yield)	8.25%	0.33%	0.8%	1.1%

Fixed Income (Secondary and Primary Market Yields)					
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Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.75%	11.99%	03-Y PIB	12.80%	12.49%
06-M T.Bill	12.18%	12.45%	05-Y PIB	12.86%	12.49%
12-M T.Bill	12.40%	12.49%	10-Y PIB	12.80%	12.50%

Commodities					
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International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	92.82	61.7% Cotton (maund)	18,200	17.4%
Brent (bbl)	102.43	68.3% Cement (North)	1,553	11.6%
Arablight (bbl)	99.93	61.8% Cement (South)	1,547	7.0%
Coal (ton)	128.00	48.5% Urea (bag)	4,758	10.8%
Gold (oz)	4,177.66	-3.3% DAP (bag)	17,039	17.4%
Cotton (lb)	89.45	20.4% Gold (10grms)	377,580	-5.0%
Dubai Crude oil (bbl)	106.36			

Up Coming Board Meetings					
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LSECL	9:30 AM	2-Oct-26	REDCO	11:00 AM	2-Oct-26
ARMG	10:00 AM	2-Oct-26	FTSM	11:00 AM	2-Oct-26
LSEFSL	10:15 AM	2-Oct-26	ARPAK	11:00 AM	2-Oct-26
HMIM	10:30 AM	2-Oct-26	IDYM	11:30 AM	2-Oct-26
ICIBL	10:30 AM	2-Oct-26	KOHE	11:30 AM	2-Oct-26

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