

Turkiye says Makkah pact committee to meet in Riyadh tomorrow(BR)

The leader of Yemen's Saudi-backed government announced on Sunday the beginning of a major military operation against the Houthis earlier on Sunday, aimed at seizing the territory under their control. Pakistan's foreign minister Mohammad Ishaq Dar said on Friday that Iran had suggested engaging Yemen's Houthis politically after attacks by the group, an idea that the Makkah defence pact committee would discuss at a meeting in Riyadh this week. "The meeting will address recent developments in the region and the stage reached in the Alliance's institutionalization efforts," the Turkish statement said.....[read more](#)

Yemen presidency announces military operation to retake all territory from Houthis(BR)

I announce today the start of military operations to retake the remaining territories of the republic and extend the authority of the state and its institutions across the entire national territory," Rashad al-Alimi said in a statement. Alimi called on "the armed forces, security forces and all military formations to begin carrying out their assigned missions, in accordance with the approved plans, until the country is liberated from the grip of the Houthi terrorist militia". The announcement marks the latest major escalation in the war against the Houthis following a rapid offensive by the group last month that saw them seize large swathes of the Red Sea coastline.....[read more](#)

Talks end without deal as PTI keeps march intact and govt hardens stance on terrorism(The News)

Government-opposition talks aimed at averting the Pakistan Tehreek-e-Insaf's (PTI) planned October 4 long march towards Islamabad ended in deadlock on Saturday, with the two sides failing to reach consensus on key issues and no agreement yet on when the negotiations will resume. PTI leader Salman Akram Raja said the sides could not agree on the basic issues under discussion, while Senate Opposition Leader Allama Raja Nasir Abbas said differences remained over a meeting with jailed PTI founder Imran Khan and access to his personal doctor. "Our position was that we could move forward towards a point on which both sides could agree," Salman said.....[read more](#)

Trade deficit widens 6.2pc to \$3.56bn(The News)

Pakistan's merchandise trade deficit widened 6.2 per cent year-on-year (YoY) to \$3.56 billion in September 2026, as imports remained more than twice the value of exports despite a strong 17.6 per cent increase in overseas shipments, official data showed on Friday. Exports rose 17.6 per cent to \$2.94 billion in September from \$2.50 billion a year earlier, while imports increased 11.1 per cent to \$6.49 billion from \$5.85 billion, according to the Pakistan Bureau of Statistics. The trade gap consequently increased to \$3.56 billion from \$3.35 billion in September 2025 and \$3.29 billion in August 2026. The widening deficit came as the value of imports increased by about \$646 million from a year earlier, compared with a roughly \$440 million rise in exports.....[read more](#)

PSX Indices Stats					
2-Oct-26	Index	DoD	MTD	CY26TD	FY27TD

KSE100 Index	168,155	-0.3%	-1.1%	-3.4%	-6.7%
KMI30 Index	240,694	-0.3%	-1.2%	-3.2%	-6.5%
PSX Mkt Cap*	18,726	-0.3%	-1.1%	-2.6%	-7.3%

International Stock (returns are USD based)					2-Oct-26
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Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	168,155	-100.00%	HSI	23,972	-6.5%
SENSEX	71,910	-15.62%	SASEIDX	10,393	-0.9%
NKY	68,309	35.70%	UKX	10,462	5.3%
SHASHR	4,028	-3.20%	CCMP	27,191	17.0%
FSSTI	5,635	21.28%	SPX	7,723	12.8%
VNINDEX	1,738	-2.62%	INDU	51,177	6.5%

USD/PKR, KIBOR and Eurobond					
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2-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.07	0.03%	1.1%	0.4%
USD/PKR - Open Mkt	278.10	0.07%	1.8%	0.4%
6M KIBOR	12.35%	0.37%	1.7%	0.5%
Pak. Euro Bond (Yield)	8.30%	0.38%	0.9%	1.2%

Fixed Income (Secondary and Primary Market Yields)					
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Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.75%	11.99%	03-Y PIB	12.78%	12.49%
06-M T.Bill	12.21%	12.45%	05-Y PIB	12.82%	12.49%
12-M T.Bill	12.41%	12.49%	10-Y PIB	12.80%	12.50%

Commodities					
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International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	90.10	56.9% Cotton (maund)	18,200	17.4%
Brent (bbl)	101.55	66.9% Cement (North)	1,586	14.0%
Arablight (bbl)	100.39	62.5% Cement (South)	1,547	7.0%
Coal (ton)	127.50	47.9% Urea (bag)	4,758	10.8%
Gold (oz)	4,141.19	-4.1% DAP (bag)	17,125	18.0%
Cotton (lb)	88.35	18.9% Gold (10grms)	374,660	-5.7%
Dubai Crude oil (bbl)	108.50			

Up Coming Board Meetings					
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NSRM	10:00 AM	5-Oct-26	AHTM	11:30 AM	5-Oct-26
RPL	10:30 AM	5-Oct-26	WASL	11:30 AM	5-Oct-26
PASL	11:00 AM	5-Oct-26	FLYNG	12:00 PM	5-Oct-26
PAKL	11:00 AM	5-Oct-26	HUMNL	12:30 PM	5-Oct-26
GEMPAPL	11:00 AM	5-Oct-26	BFMOD	12:30 PM	5-Oct-26

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