

KSE-100 Index Close: 165,867.32 | Change: -2288.17 pts (-1.36%) | Previous Close: 168,155.49 | High: 167,918.37 | Low: 165,764.21

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	165,867.32	-2288.17	-1.36%	169,456,390
ALLSHR	100,415.12	-1406.14	-1.38%	438,708,122
KSE30	49,518.48	-633.13	-1.26%	70,826,713

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	89.76	-1.48%
Brent	USD/bbl	100.68	-1.54%
Gold	USD/oz	-4160.10	-0.05%
Coal	USD/t	127.10	-0.31%
Arab Light	USD/lb	96.94	-2.58%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,382.47	0.66%	-11.50%
NIKKEI 225 (JPN)	70,081.53	0.19%	46.17%
SSE50 (CN)	2,823.28	0.47%	-5.54%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,773.95	0.66%	15.34%
FTSE100 (UK)	10,497.94	0.34%	10.75%

DAILY MARKET CAP CHANGE

Sector	Change
Transport	-7.11%
Cable & Electrical Goods	-5.06%
Vanaspoti & Allied Industries	-4.81%
Textile Weaving	-4.57%
Paper & Board	-2.63%
Textile Composite	-2.46%
Technology & Communication	-2.41%
Inv. Banks / Inv. Cos. / Securities Cos.	-2.38%
Property	-2.32%
Close - End Mutual Fund	-2.19%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
HUMNL	FY26	Rs.1.06	Rs.0.50 (D)
DMC	FY26	Rs.25.00	Nill
RPL	FY26	Rs.1.04	Rs.1.00 (D)
PAKL	FY26	Rs.(1.57)	Nill
FLYNG	FY26	Rs.0.70	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
KOSM	30/06/2026	10:00	Oct 06, 2026
SHCM	30/06/2026	10:30	Oct 06, 2026
SZTM	30/06/2026	10:30	Oct 06, 2026
CFL	30/06/2026	10:30	Oct 06, 2026
SSOM	30/06/2026	11:00	Oct 06, 2026

STOCK MARKET

Political Crisis Haunts PSX Again

Negative

The Pakistan Stock Exchange (PSX) came under heavy selling pressure on Monday, with the benchmark KSE-100 Index plunging 2,288 points as renewed political uncertainty hit investor sentiment. The KSE-100 fell to an intraday low of 2,391 points before recovering slightly to close at 165,867, down 2,288 points or 1.36 percent.

ECONOMY

Euro Suddenly Near Rs. 300

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 254th consecutive day on Monday. Meanwhile, Euro (EUR) is closer to Rs. 300 than it was near Rs. 350 only a few weeks ago. PKR closed at 277.06 after gaining one pais against the US Dollar today.

ECONOMY

Gold Slightly Expensive But Under Key Level

Negative

Gold prices in Pakistan rebounded on Monday after international rates recovered again. According to rates released by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA), gold gained Rs. 1,200 to settle at Rs. 437,536 per tola.

ECONOMY

Oil slips on rise in Middle East crude exports and G7 stocks release

Negative

Oil prices edged lower on Monday after crude exports from the Middle East increased and the Group of Seven nations pledged to boost supplies, though selling was limited by ongoing disruption fears linked to the US-Israeli war on Iran.

ECONOMY

Exports Record Sharp Increase in September

Positive

Pakistan's goods exports rose 17.6 percent year-on-year (YoY) to \$2.94 billion in September 2026 from \$2.50 billion a year earlier, showing a sharp acceleration in export growth at the start of FY2026-27. According to data shared by Adviser to the Finance Minister Khurram Shehzad, exports increased by \$410 million or 16 percent month-on-month (MoM) in September from \$2.53 billion in August.

ECONOMY

Pakistan's Govt Debt Surges 340% in a Decade to Rs. 86.7 Trillion

Positive

Pakistan's government debt has increased by 340 percent over the past 10 years, with the total debt rising from Rs. 67 trillion to Rs. 86.7 trillion by June 2026. According to a report by the Ministry of Finance, government debt stood at Rs. 19.7 trillion in June 2016. By June 2026, it had increased to Rs. 86.7 trillion.

ECONOMY

Grave Concerns Over 15% Surge in Q1 FY27 Trade Deficit

Negative

The Federation of Pakistan Chambers of Commerce and Industry (FPCCI) has raised concerns over the 15.13 percent increase in Pakistan's trade deficit during the first quarter of FY2026-27, warning that the widening gap could put pressure on the country's foreign exchange reserves.