



October 7, 2026

Key events/news to watch out includes: -

Oil prices rise as storms and air strikes threaten supply

Oil prices rose on Wednesday as the market weighed supply constraints from a storm heading for US oil-producing regions and attacks by Yemen’s Houthis on Saudi Arabia against increased supplies of Middle East crude. Brent futures rose 93 cents, or 0.92%, to \$101.51 a barrel by 0022 GMT. US West Texas Intermediate (WTI) crude rose 82 cents, or 0.92%, to \$90.25. US forecasters said on Tuesday a storm forming in the Gulf of Mexico would become the first Atlantic hurricane of 2026 within two days and would likely hit oil and gas producing facilities. The offshore areas in the Gulf in the storm’s path produce 15% of US crude oil and 5% of the country’s natural gas.....[for more](#)

Govt raises petrol by Rs1.19, cuts diesel by Rs1.91 per litre

The government has increased the price of petrol by Rs1.19 per litre to Rs394.83 and reduced high-speed diesel (HSD) by Rs1.91 to Rs395.85 per litre for October 7, 2026. The Oil and Gas Regulatory Authority (OGRA) revised the ex-depot prices of petroleum products under the government’s petroleum pricing mechanism, according to a Petroleum Division notification. The notification said the revised prices were linked to changes in petrol and diesel prices in the international market. It added that petroleum product prices were adjusted in line with changes in global market rates, Platts rates, premiums and other applicable costs.....[for more](#)

Pakistan accounts for nearly half of MENAAP’s extreme poor: World Bank
Pakistan accounts for 48 percent of the extreme poor (USD3-a-day) in the Middle East, North Africa, Afghanistan and Pakistan (MENAAP) region, with the country’s poverty rate surging by 6.4 percentage points between 2018-19 and 2024-25, despite the country having emerged as one of the region’s economies with potential to benefit from artificial intelligence (AI), said the World Bank. The Bank projected Pakistan’s GDP growth at 3.8 percent for 2027, below the government’s 4 percent target; inflation is projected to increase to 8.2 percent in 2027 from 7.1 percent in 2026. Pakistan’s per capita GDP growth is projected to rise marginally to 2.2 percent by 2027 from 2.1 percent in 2026, while the current account deficit is projected to widen to 0.8 percent and the fiscal deficit to 3.5 percent of GDP in 2027.....[for more](#)

Investment boost: Aurangzeb delineates macroeconomic stability, investor trust & PPPs

Federal Minister for Finance and Revenue, Senator Muhammad Aurangzeb addressed the importance of macroeconomic stability, investor confidence and public-private partnerships in mobilizing domestic and foreign investment for Pakistan’s sustainable development. Delivering an online keynote address as chief guest at the SDGs Investment Fair 2026, titled “Investing in Pakistan’s Sustainable Future,” organized by UNDP Pakistan here, the Finance Minister commended the event as a timely platform for dialogue on strengthening the country’s investment climate“Macroeconomic stability is the basic hygiene factor for investment. Building confidence among domestic investors is essential to attracting foreign investment,” he said, emphasizing the need for both local and foreign investors to finance development projects.....[for more](#)

PM directs third-party audit of all NHA projects

Prime Minister Shehbaz Sharif on Tuesday ordered a third-party audit of all ongoing National Highway Authority (NHA) projects and directed officials to devise a strategy for developing highways, motorways and expressways through public-private partnerships (PPPs). Chairing a meeting to review NHA affairs, the prime minister said improved road connectivity was important for economic activity and directed the authorities to give greater priority to linking remote areas. The meeting was told that NHA revenue had increased from Rs109 billion to Rs130 billion during the last financial year and was projected to reach Rs160 billion this year.....[for more](#)

REP-097

PSX Statistics					
6-Oct-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	168,460	1.6%	-4.8%	-3.2%	-6.6%
KMI30 Index	242,002	1.9%	-3.8%	-2.6%	-6.0%
KSE 30	50,346	1.7%	-4.5%	-5.5%	-6.3%
KSE ALL	101,751	1.3%	-5.3%	-2.7%	-6.6%
International Index (returns are USD based)					6-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	168,460	-2.14%	BSE 30	73,068	-14.26%
SHASHR	4,028	-3.20%	NKY	70,684	40.41%
HSI	24,281	-5.3%	FSSTI	5,702	22.72%
SASEIDX	10,590	0.9%	VNINDEX	1,759	-1.43%
CCMP	27,600	18.8%	UKX	10,542	6.15%
Dow Jones	51,521	7.2%	SPX	7,819	14.22%
Forex					
6-Oct-26		Current	WTD	CY26TD	FY26TD
USD/PKR - Inter Bank		277.05	0.1%	1.1%	0.4%
USD/PKR - Open Mkt		278.30	0.1%	1.7%	0.4%
GBP/PKR		372.45	1.6%	2.8%	-0.1%
AED/PKR		76.30	0.3%	1.4%	0.6%
JPY/PKR		1.83	0.0%	3.0%	-1.1%
EUR/PKR		319.10	2.0%	4.5%	1.0%
Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.76%	11.99%	03-Y PIB	12.79%	12.49%
06-M T.Bill	12.24%	12.45%	05-Y PIB	12.80%	12.49%
12-M T.Bill	12.47%	12.49%	10-Y PIB	12.78%	12.50%
Fixed Income Global Market					
Tenor	Yield	CY26TD	Tenor	Yield	CY26TD
10-Y PAK PIB	12.78%	1.31%	10-Y GER PIB	3.47%	0.62%
10-Y US PIB	5.31%	1.14%	10-Y JPY PIB	3.09%	1.04%
10-Y AUS PIB	5.40%	0.67%	10-Y UK PIB	5.37%	0.90%
Commodities					
International	Last Price	CY26TD Local		Last Price	CY26TD
WTI (bbl)	90.18	58.1% Coal (ton)		127.30	47.7%
Brent (bbl)	101.44	68.6% Gold (oz)		4,164.18	-3.6%
Arablight (bbl)	97.75	58.3% Cotton (lb)		89.35	20.3%
Cotton (maund)	18,400	18.7% Urea (bag)		4,758	10.8%
Cement (North)	1,586	14.0% DAP (bag)		17,125	18.0%
Cement (South)	1,547	7.0% Gold (10grms)		373,810	-5.9%
Board Meetings					
LPGL	7-Oct	10:00 AM SGABL		7-Oct	12:00 PM
DBCI	7-Oct	10:00 AM BECO		7-Oct	12:30 PM
GEMPACRA	7-Oct	10:30 AM DSIL		7-Oct	2:00 PM
CTM	7-Oct	11:00 AM AATM		7-Oct	2:00 PM
CLVL	7-Oct	11:00 AM MWMP		7-Oct	2:00 PM
DAAG	7-Oct	11:30 AM FRCL		7-Oct	2:30 PM
Source (s): PSX, Bloomberg & AHCML Research					



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Head Office	Stock Office
GF-01, Techno City, Hasrat Mohani Road, Karachi Ph: +92 21 32270808-13 Fax: +92 21 32270519 www.ahcml.com	Room No. 16 Ground Floor, New Stock Exchange Bldg. Stock Exchange Road, Karachi Ph: +92 21 32460867 +92 21 32460869