News Highlights
Pakistan
Stock Market

8-Oct-26

Oil rises as Middle East supply concerns persist amid shipping attacks(BR)

Oil prices rose on Thursday on persistent worries about supply from the key Middle East producing region amid an increase in attacks on shipping in the Gulf and the Strait of Hormuz.Brent crude futures rose $1.33, or 1.33%, at $101.53 a barrel by 0116 GMT. US West Texas Intermediate (WTI) crude futures gained $1.11, or 1.26%, to $89.39.

Prices settled lower on Wednesday after the International Energy Agency agreed to accelerate the release of oil stocks and to prioritize diesel supplies under a plan launched in March, as governments seek to tackle record fuel prices and supply disruptions caused by the Iran war.....read more

Talks with IMF conclude on USD7bn EFF fourth review'(BR)

Pakistan and the International Monetary Fund (IMF) have concluded talks held from September 23 to October 7, on the fourth review of the USD 7 billion Extended Fund Facility (EFF), third review of the USD 1.4 billion Resilience and Sustainability Facility (RSF) and Article IV consultation, official sources said. The IMF mission, led by Iva Petrova, held intensive discussions with Pakistani authorities on economic performance, fiscal consolidation, revenue mobilisation, energy-sector reforms, external financing requirements and structural benchmarks under the ongoing programme. Sources said the talks concluded on Wednesday.....read more

Financing ML-1 project: PM orders unlocking commercial potential of railway land(BR)

Prime Minister Shehbaz Sharif on Wednesday directed authorities to accelerate work on the Main Line-1 (ML-1) railway upgrade and introduce corporate-style reforms to make Pakistan Railways financially sustainable. Chairing a review meeting on reforms in Pakistan Railways, the prime minister also approved a plan to use commercial projects on railway land to secure bank financing for the ML-1 upgrade. Sharif directed the authorities to prepare a comprehensive plan within two weeks to unlock the commercial potential of railway land and use the proceeds and bank financing towards the ML-1 project. He stressed that the modernisation of ML-1 was critical to the development of Pakistan Railways, improving passenger services and increasing freight transportation.....read more

Power sector: Govt has moved to overhaul regulatory regime: Aurangzeb(BR)

The government has moved to overhaul the power sector regulatory regime amid growing solarisation, falling grid demand and mounting legacy capacity obligations, with Finance Minister Muhammad Aurangzeb calling for a market structure that promotes competition, private investment, efficiency and better service quality while protecting consumers. Aurangzeb chaired the second meeting of the Steering Committee on Power Sector Regulatory Regime to review progress and advance reforms aimed at strengthening the regulatory framework of the power sector and promoting efficiency, investment, competition and greater private-sector participation.....read more

PSX Indices Stats

7-Oct-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	168,580	0.1%	-0.8%	-3.1%	-6.5%
KMI30 Index	241,862	-0.1%	-0.7%	-2.7%	-6.0%
PSX Mkt Cap*	18,748	0.2%	-1.0%	-2.4%	-7.2%

International Stock (returns are USD based)					7-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	168,580	-2.06%	HSI	24,131	-5.3%
SENSEX	72,639	-14.26%	SASEIDX	10,542	0.9%
NKY	70,036	40.41%	UKX	10,459	6.1%
SHASHR	4,028	-3.20%	CCMP	27,539	18.8%
FSSTI	5,608	22.71%	SPX	7,802	14.2%
VNINDEX	1,753	-1.42%	INDU	51,180	7.2%

USD/PKR, KIBOR and Eurobond

7-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	277.02	0.02%	1.1%	0.4%
USD/PKR - Open Mkt	278.05	0.02%	1.8%	0.4%
6M KIBOR	12.38%	0.03%	1.7%	0.6%
Pak. Euro Bond (Yield)	8.25%	-0.05%	0.8%	1.1%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.76%	11.99%	03-Y PIB	12.77%	12.74%
06-M T.Bill	12.23%	12.45%	05-Y PIB	12.81%	12.89%
12-M T.Bill	12.45%	12.49%	10-Y PIB	12.79%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	89.94	56.6%	Cotton (maund)	18,400	18.7%
Brent (bbl)	102.43	68.3%	Cement (North)	1,586	14.0%
Arablight (bbl)	101.02	63.6%	Cement (South)	1,547	7.0%
Coal (ton)	127.10	47.4%	Urea (bag)	4,758	10.8%
Gold (oz)	4,111.23	-4.8%	DAP (bag)	17,125	18.0%
Cotton (lb)	91.45	23.1%	Gold (10grms)	380,713	-4.2%
Dubai Crude oil (bbl)	105.30				

Up Coming Board Meetings

SRR	12:00 PM	8-Oct-26	SPL	4:00 PM	9-Oct-26
NNAR	12:00 PM	8-Oct-26	BWHL	11:00 AM	12-Oct-26
DCR	12:00 PM	8-Oct-26	FPRM	3:00 PM	13-Oct-26
MEEZAN-FUNDS	10:00 AM	9-Oct-26	SINDM	12:00 PM	14-Oct-26
MZNPETF	10:00 AM	9-Oct-26	FAYSAL-FUNDS	10:30 AM	15-Oct-26

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