

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	167,441.91	-1138.50	-0.68%	152,067,979
ALLSHR	101,272.49	-673.69	-0.66%	364,184,018
KSE30	49,983.86	-405.13	-0.80%	80,237,983

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	91.11	-0.42%
Brent	USD/bbl	104.28	4.07%
Gold	USD/oz	4163.40	0.15%
Coal	USD/t	127.75	0.51%
Arab Light	USD/lb	96.52	2.31%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	71,776.61	0.26%	-12.65%
NIKKEI 225 (JPN)	68,639.42	-0.58%	41.29%
SSE 50 (CN)	2,780.27	-0.89%	-7.96%
HANG SENG (HK)	24,031.60	1.03%	-10.20%
S&P 500 Index (US)	7,765.36	-0.47%	15.30%
FTSE 100 (UK)	10,441.60	-0.16%	9.80%

DAILY MARKET CAP CHANGE

Sector	Change
Textile Weaving	-4.58%
Vanaspati & Allied Industries	-2.18%
Leasing Companies	-2.13%
Engineering	-1.85%
Refinery	-1.74%
Property	-1.71%
Glass & Ceramics	-1.60%
Miscellaneous	-1.37%
Technology & Communication	-1.22%
Textile Composite	-1.03%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
DCR	FY26	Rs.5.70	Nil
NNAR	FY26	Rs.3.00	Nil
SRR	FY26	Rs.0.37	Rs.0.50 (D)
SGABL	FY26	Rs.2.50	Nil
STPL	FY26	Rs.0.01	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
SPL	30/06/2026	16:00	Oct 09, 2026
BWHL	30/09/2026	11:00	Oct 12, 2026
FPRM	30/06/2026	15:00	Oct 13, 2026
SINDM	30/09/2026	12:00	Oct 14, 2026
LOTCEM	30/09/2026	11:00	Oct 15, 2026

STOCK MARKET

PSX: KSE-100 sheds over 1,100 points on selling pressure

Negative

The Pakistan Stock Exchange (PSX) saw a volatile trading session on Thursday, with the benchmark KSE-100 index shedding over 1,100 points amid profit-taking. The benchmark index initially saw positive momentum, hitting an intra-day high of 169,486.60 before coming under sustained selling pressure through mid-day.

ECONOMY

Rupee Dominant After IMF News

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 257th consecutive day on Thursday. PKR closed at 277.01 after gaining one paisa against the US Dollar today. At current pace, the rupee can easily jump into 276 against the dollar any day.

ECONOMY

Gold May Hit Rs. 5 Lac Again

Positive

Gold prices in Pakistan recovered on Thursday after an increase in international market prices. Gulf traders expect bullion business to re-enter Rs. 4,500-5,000 levels with the war nowhere near an untidy end. That means Rs. 4.5-5 lac levels in Pakistan if realized.

ECONOMY

SBP Reserves Gain \$15 Million

Positive

Pakistan's foreign exchange reserves witnessed an increase during the week ended October 2, 2026. According to the State Bank of Pakistan (SBP), its foreign exchange reserves rose by \$15 million over the week to \$21.454 billion, up from \$21.439 billion a week earlier.

ECONOMY

Oil Jumps Back Above \$105 Yet Again

Negative

Oil prices jumped around 5 percent on Thursday. Brent crude rose 4.81 percent from Wednesday's close to \$105.02 per barrel, while West Texas Intermediate gained 5 percent to \$92.69 per barrel. Prices had declined earlier in the week after the International Energy Agency said it would decide how to release 100 million barrels of crude oil and fuel agreed upon by G7 countries.

ECONOMY

Petrol More Expensive 6th Day in a Row

Negative

The federal government has decided to increase the price of motor spirit (MS) petrol 6th day in a row for the next 24 hours, according to the latest update from the Oil and Gas Regulatory Authority (OGRA). The price of petrol has been increased by Rs. 2.31 to Rs. 398.96 per litre and diesel up by Rs. 0.78 to Rs. 395.72 per litre.

ECONOMY

Electricity Bills to Rise Again This Month

Negative

Electricity consumers will pay an additional Rs. 1.11 per unit in their October 2026 bills under a fuel cost adjustment approved by the National Electric Power Regulatory Authority (Nepra) for electricity consumed in August. Nepra approved a fuel cost adjustment of Rs. 1.1086 per kilowatt-hour, below the Rs. 1.7267 per unit initially requested by the Central Power Purchasing Agency-Guarantee.

