

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	167,089.28	-352.63	-0.21%	109,911,732
ALLSHR	101,117.40	-155.10	-0.15%	308,323,740
KSE30	49,841.71	-142.15	-0.28%	50,591,094

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	91.85	0.39%
Brent	USD/bbl	104.72	0.42%
Gold	USD/oz	4216.30	1.43%
Coal	USD/t	127.50	-0.20%
Arab Light	USD/lb	97.79	1.32%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	-9.97%
Sugar & Allied Industries	-4.01%
Paper & Board	-1.87%
Textile Spinning	-1.55%
Automobile Parts & Accessories	-1.30%
Chemical	-0.87%
Textile Composite	-0.73%
Technology & Communication	-0.63%
Commercial Banks	-0.54%
Transport	-0.44%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
DCR	FY26	Rs.5.70	Rs.0.66 (D)
NNAR	FY26	Rs.3.00	Nill
SRR	FY26	Rs.0.37	Rs.0.50 (D)
SGABL	FY26	Rs.2.50	Nill
STPL	FY26	Rs.0.01	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
BWHL	30/09/2026	11:00	Oct 12, 2026
FPRM	30/06/2026	15:00	Oct 13, 2026
SINDM	30/09/2026	12:00	Oct 14, 2026
LOTCHM	30/09/2026	11:00	Oct 15, 2026
PIAHCLA	31/03/2026	15:00	Oct 15, 2026

STOCK MARKET

PSX: KSE-100 slips lower, sheds 353 points after early gains fade

Negative

A volatile trading session was observed at the Pakistan Stock Exchange (PSX), as the KSE-100 index remained under pressure throughout Friday's session, closing with a loss of over 350 points on Friday. The index opened near the day's upper levels and initially traded around 168,000, hitting an intra-day high of 168,134.12, but selling pressure gradually dragged it lower through the morning.

ECONOMY

Rupee to Hit 276 Against Dollar

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 258th consecutive day on Friday. PKR closed at 277.00 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Keeps Getting Expensive

Positive

Gold prices in Pakistan increased 3rd day in a row on Saturday after another increase in international market prices. According to rates released by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA), gold settled at Rs. 442,036 per tola after gaining Rs. 1,100.

ECONOMY

Petrol Cheaper First Time Since September

Positive

The federal government has decided to decrease the price of motor spirit (MS) petrol for the next 3 days, according to the latest update from the Oil and Gas Regulatory Authority (OGRA). The price of petrol has been decreased by Rs. 0.66 to Rs. 398.3 per litre, while diesel up by Rs. 0.52 to Rs. 396.24 per litre.

ECONOMY

Direct Shipping to Europe Returns as Pakistan Restores Karachi Link

Positive

Pakistan has restored direct shipping connectivity between Karachi and major European ports, offering exporters an alternative to longer shipping routes and rising freight costs caused by international shipping disruptions. Federal Maritime Affairs Minister Muhammad Junaid Anwar Chaudhry announced on Thursday that Mediterranean Shipping Company (MSC) had reinstated its PREMIUM IPAK service in response to exporters' demand for a dedicated shipping link with Europe.

ECONOMY

2 Gulf Countries Send \$1.65 Billion to Pakistan

Positive

Pakistan received \$3.6 billion in workers' remittances in September 2026, down 1.9 percent from August but up 13 percent compared to September 2025, according to the latest data released by the State Bank of Pakistan (SBP). 46 percent remittances this month came from Saudi Arabia and United Arab Emirates (UAE) alone.

ECONOMY

Pharma Sector Records Highest-Ever Annual Profit

Positive

Pakistan's pharmaceutical sector recorded its highest-ever annual profit of Rs. 42.2 billion in fiscal year 2026, supported by record profit margins and a sharp decline in financing costs. According to data compiled by Topline Securities, the sector's profit increased by 28 percent year-on-year in FY26, while annual profit margins reached a record 42.8 percent.