



October 13, 2026

Key events/news to watch out includes: -

Oil falls as Russia diesel supply prospects counter Gulf supply risks

Oil prices fell on Tuesday and were on track for their first decline in nearly a week, as traders assessed supply risks from attacks on Saudi Arabia while weighing the prospect of additional diesel supplies from Russia. Brent crude futures fell \$1.30, or 1.2%, to \$105.35 a barrel by 0329 GMT, while US West Texas Intermediate crude futures were down \$1.25, or 1.3%, at \$92.49 a barrel. Both benchmarks climbed nearly \$2 a barrel in the previous session, with Brent settling at its highest since September 15. US President Donald Trump said Russia had agreed to supply diesel to global markets, and his administration temporarily lifted US sanctions on Russian fuel designed to deprive Moscow of revenue for its war on Ukraine.....[for more](#)

Govt decreases petrol price by Rs2.93, increases diesel's by Re0.61 per litre

The government on Monday reduced the price of petrol by Rs2.93 to Rs395.37 per litre, while increasing the price of high-speed diesel (HSD) by Re0.61 to Rs396.85 per litre, effective from Tuesday, October 13, 2026. The Oil and Gas Regulatory Authority (OGRA) revised the ex-depot prices of petroleum products under the federal government’s petroleum pricing mechanism, according to a notification issued by the Petroleum Division. Petrol was previously priced at Rs398.30 per litre, while HSD stood at Rs396.24 per litre. The revised prices will remain are effective for October 13. The Petroleum Division said the change was necessitated by global developments, including movements in Platts rates, premiums and incidentals.....[for more](#)

PM orders doubling of SME financing to Rs2.2trn

Prime Minister Shehbaz Sharif on Monday directed that the total value of loans for small and medium-sized enterprises (SMEs) be increased from Rs1.1 trillion to Rs2.2 trillion by 2028 to support business growth across Pakistan. Chairing a meeting on reforms at the Small and Medium Enterprises Development Authority (SMEDA), the prime minister said SMEs had immense potential to drive economic growth and stressed the need to empower entrepreneurs through improved access to finance and business opportunities. He directed SMEDA to develop a comprehensive strategy to raise awareness about business loans, explain the procedures for obtaining financing and encourage entrepreneurship across the country.....[for more](#)

Automated production monitoring systems: PM sets Dec 31st deadline

Prime Minister Shehbaz Sharif on Monday set December 31 as the deadline for rolling out automated production monitoring systems across manufacturing sectors to plug tax leaks and ensure businesses pay their due share. Chairing a review meeting on Federal Board of Revenue (FBR) reforms, the prime minister called for obstacles to the installation of camera-based monitoring systems to be removed. He warned that businesses withholding sales tax collected from consumers would not be entitled to concessions. He said the government would take all necessary measures to realisethe country’s full tax potential, adding that collecting taxes in line with that potential was an important means of serving the public.....[for more](#)

World Bank has mobilised USD3.2bn in private capital since 2022

The World Bank Group has mobilised nearly USD3.2 billion in private capital for Pakistan since 2022, including financing for major hydropower and green development projects, as the country seeks to bridge its widening development financing gap and attract investment beyond public funds. Globally, the World Bank Group mobilised a record USD 112 billion in private capital for developing countries in fiscal year 2026, more than tripling the USD 35 billion recorded in fiscal year 2022, according to the Bank. The Bank said that for Pakistan, the mobilisation effort includes leveraging World Bank financing and guarantees to attract international lenders and domestic banks, as well as encouraging businesses to invest in environmentally sustainable technologies.....[for more](#)

REP-097

PSX Statistics

12-Oct-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	165,124	-1.2%	-6.7%	-5.1%	-8.4%
KMI30 Index	237,814	-1.1%	-5.5%	-4.3%	-7.6%
KSE 30	49,004	-1.7%	-7.0%	-8.1%	-8.8%
KSE ALL	100,158	-0.9%	-6.8%	-4.3%	-8.1%

International Index (returns are USD based)					12-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	165,124	-4.05%	BSE 30	71,925	-15.60%
SHASHR	3,981	-4.33%	NKY	69,031	37.13%
HSI	24,271	-5.3%	FSSTI	5,415	16.55%
SASEIDX	10,284	-2.0%	VNINDEX	1,721	-3.56%
CCMP	27,246	17.2%	UKX	10,656	7.30%
Dow Jones	51,851	7.9%	SPX	7,807	14.05%

Forex					
12-Oct-26	Current		WTD	CY26TD	FY26TD
USD/PKR - Inter Bank	276.97		0.0%	1.1%	0.4%
USD/PKR - Open Mkt	278.30		0.0%	1.7%	0.4%
GBP/PKR	371.65		0.1%	3.0%	0.2%
AED/PKR	76.25		0.3%	1.5%	0.7%
JPY/PKR	1.83		0.0%	3.0%	-1.1%
EUR/PKR	315.46		0.0%	5.7%	2.1%

Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M.T.Bill	11.73%	11.99%	03-Y PIB	12.73%	12.75%
06-M.T.Bill	12.21%	12.45%	05-Y PIB	12.80%	12.90%
12-M.T.Bill	12.45%	12.49%	10-Y PIB	12.82%	12.85%

Fixed Income Global Market					
Tenor	Yield	CY26TD	Tenor	Yield	CY26TD
10-Y PAK PIB	12.82%	1.35%	10-Y GER PIB	3.47%	0.62%
10-Y US PIB	5.19%	1.02%	10-Y JPY PIB	2.99%	0.94%
10-Y AUS PIB	5.28%	0.55%	10-Y UK PIB	5.44%	0.97%

Commodities					
International	Last Price	CY26TD Local		Last Price	CY26TD
WTI (bbl)	92.57	62.3% Coal (ton)		128.00	48.5%
Brent (bbl)	105.47	75.3% Gold (oz)		4,172.23	-3.4%
Arablight (bbl)	104.80	69.7% Cotton (lb)		90.65	22.0%
Cotton (maund)	18,400	18.7% Urea (bag)		4,758	10.8%
Cement (North)	1,613	15.9% DAP (bag)		17,125	18.0%
Cement (South)	1,568	8.4% Gold (10grms)		372,950	-6.1%

Board Meetings					
FPRM	13-Oct	3:00 PM UBL		16-Oct	12:00 PM
SINDM	14-Oct	12:00 PM EPQL		16-Oct	2:30 PM
LOTCHEM	15-Oct	11:00 AM EFERT		19-Oct	9:30 AM
PIAHCLA	15-Oct	3:00 PM MCBIM		19-Oct	3:00 PM
GLOT	16-Oct	11:00 AM EFERT		19-Oct	9:30 AM
UBL	16-Oct	12:00 PM MCBIM		19-Oct	3:00 PM

Source (s): PSX, Bloomberg & AHCML Research



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