

Govt reduces petrol price by Rs2.71 per litre, high-speed diesel rate by Re0.03(Dawn)

The government on Tuesday reduced the price of petrol by Rs2.71 per litre and that of high-speed diesel (HSD) by Rs0.03 per litre. Following the revision, petrol will retail at Rs392.66 per litre, while HSD will cost Rs396.82 per litre. The government continues to levy Rs114 per litre in taxes and duties on petrol and Rs100 per litre on diesel. According to the Petroleum Division's notification, the new prices are applicable for Oct 14 (Wednesday). The price of HSD has come down from a peak of Rs520.35 recorded on April 3. Its price had started rising from Rs281 per litre after the US-Iran war broke out on February 28.....[read more](#)

Saudi coalition strikes Yemen oil sites after Houthi attacks(BR)

The Saudi-led coalition battling the Iran-backed Houthis struck oil sites across western Yemen on Tuesday including in the capital Sanaa, in response to the deadliest attack on the kingdom's soil in years. Blasts were heard shortly after in Saudi capital Riyadh and at an oil giant Aramco facility in eastern Saudi Arabia, witnesses and journalists told AFP. The coalition said it intercepted several Houthi missiles targeting the kingdom, including Riyadh, adding that debris fell in a residential area in Dhahran, which hosts Aramco's headquarters. Tuesday's coalition strikes in Yemen's Sanaa and the western provinces of Dhamar and Saada targeted facilities used to "supply the war effort" by the Houthis to "threaten the kingdom, Yemen, the southern Red Sea and waterways", coalition spokesman Turki al-Maliki wrote on X.....[read more](#)

IMF projects 3.5pc growth, 9.9pc inflation(BR)

The International Monetary Fund (IMF) has projected Pakistan's economic growth at 3.5 percent for fiscal year 2026-27, below the government's 4 percent target but slightly above the global growth forecast of 3.4 percent, while trailing India's projected 7 percent growth, while inflation in Pakistan is projected to surge to 9.9 percent, well above the official target of 8.2 percent. The Fund, in its latest report titled, "World Economic Outlook, Resilience Under Strain, Urgent Choices" released on Tuesday, projected that Pakistan's current account deficit to widen to one percent of GDP in fiscal year 2026-27 from a surplus of 0.5 percent in fiscal year 2025....[read more](#)

PM defends steps in relation to 'turbulent' KP(BR)

Prime Minister Shehbaz Sharif on Tuesday defended the imposition of emergency and Governor's Rule in Khyber Pakhtunkhwa, accusing Pakistan Tehreek-e-Insaf (PTI) government of failing to act decisively against terrorism and warning that political agitation threatened the country's economic recovery. During separate meetings with delegations of Muttahida Qaumi Movement (MQM) and allied parties, the prime minister said the federal cabinet had decided, after mutual consultation, to take the constitutional measures under Articles 232 and 234 of the Constitution. He said the federal government had made every effort to avoid what he described as an extremely difficult step, but negotiations had failed to elicit a positive response from the other side.....[read more](#)

PSX Indices Stats					
13-Oct-26	Index	DoD	MTD	CY26TD	FY27TD

KSE100 Index	164,776	-0.2%	-3.1%	-5.3%	-8.6%
KMI30 Index	237,569	-0.1%	-2.5%	-4.4%	-7.7%
PSX Mkt Cap*	18,326	-0.2%	-3.2%	-4.6%	-9.3%

International Stock (returns are USD based)					13-Oct-26
---	--	--	--	--	-----------

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	164,776	-4.25%	HSI	24,345	-5.0%
SENSEX	73,034	-14.30%	SASEIDX	10,318	-1.6%
NKY	67,778	34.64%	UKX	10,650	7.2%
SHASHR	3,985	-4.24%	CCMP	27,204	17.0%
FSSTI	5,431	16.88%	SPX	7,805	14.0%
VNINDEX	1,719	-3.65%	INDU	51,670	7.5%

USD/PKR, KIBOR and Eurobond				
-----------------------------	--	--	--	--

13-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.96	0.02%	1.1%	0.4%
USD/PKR - Open Mkt	280.25	-0.77%	1.0%	-0.4%
6M KIBOR	12.45%	0.04%	1.8%	0.6%
Pak. Euro Bond (Yield)	8.18%	-0.01%	0.8%	1.1%

Fixed Income (Secondary and Primary Market Yields)					
--	--	--	--	--	--

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	11.73%	11.99%	03-Y PIB	12.73%	12.74%
06-M T.Bill	12.22%	12.45%	05-Y PIB	12.80%	12.89%
12-M T.Bill	12.45%	12.49%	10-Y PIB	12.82%	12.85%

Commodities				
-------------	--	--	--	--

International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	95.01	65.5% Cotton (maund)	18,400	18.7%
Brent (bbl)	106.63	75.2% Cement (North)	1,613	15.9%
Arablight (bbl)	102.72	66.3% Cement (South)	1,568	8.4%
Coal (ton)	128.30	48.8% Urea (bag)	4,780	11.3%
Gold (oz)	4,160.74	-3.7% DAP (bag)	17,128	18.1%
Cotton (lb)	91.15	22.7% Gold (10grms)	370,380	-6.8%
Dubai Crude oil (bbl)	109.49			

Up Coming Board Meetings					
--------------------------	--	--	--	--	--

SINDM	12:00 PM	14-Oct-26	MDTL	11:30 AM	16-Oct-26
LOTCHEM	11:00 AM	15-Oct-26	UBL	12:00 PM	16-Oct-26
PIAHCLA	3:00 PM	15-Oct-26	PACE	12:00 PM	16-Oct-26
FCEL	10:15 AM	16-Oct-26	FCSC	12:30 PM	16-Oct-26
GLOT	11:00 AM	16-Oct-26	EPQL	2:30 PM	16-Oct-26

Disclaimer: This document has been prepared by Research analysts at Arif Habib Limited (AHL). This document does not constitute an offer or solicitation for the purchase or sale of any security. This publication is intended only for distribution to the clients of the Company who are assumed to be reasonably sophisticated investors that understand the risks involved in investing in equity securities. The information contained herein is based upon publicly available data and sources believed to be reliable. While every care was taken to ensure accuracy and objectivity, AHL does not represent that it is accurate or complete and it should not be relied on as such. In particular, the report takes no account of the investment objectives, financial situation and particular needs of investors. The information given in this document is as of the date of this report and there can be no assurance that future results or events will be consistent with this information. This information is subject to change without any prior notice. AHL reserves the right to make modifications and alterations to this statement as may be required from time to time. However, AHL is under no obligation to update or keep the information current. AHL is committed to providing independent and transparent recommendation to its client and would be happy to provide any information in response to specific client queries. Past performance is not necessarily a guide to future performance. This document is provided for assistance only and is not intended to be and must not alone be taken as the basis for any investment decision. The user assumes the entire risk of any use made of this information. Each recipient of this document should make such investigation as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult his or her own advisors to determine the merits and risks of such investment. AHL or any of its affiliates shall not be in any way responsible for any loss or damage that may be arise to any person from any inadvertent error in the information contained in this report.