

JS Highlights of the day

October 13, 2026

PSX Snapshot

Indices	KSE30	KSE100	KSE100: Gainers	Price	Price Δ	% Δ	Futures Mkt. Open Interest				
Index Level	48,868.27	164,776.44	AGP	158.84	5.84	3.82%	Open Interest details as of Oct 12, 2026	Volume mn sh	Value Rs mn		
DoD points change	(135.89)	(347.97)	HUMNL	9.40	0.27	2.96%					
DoD % change	-0.28%	-0.21%	JDWS	871.68	18.39	2.16%					
YTD CY26	-8.32%	-5.33%	SCBPL	60.01	1.11	1.88%					
YTD FY27	-9.02%	-8.61%	PKGS	678.93	12.17	1.83%					
52 week High	58,207.71	189,166.83									
52 week Low	44,431.42	146,480.16	KSE100: Losers	Price	Price Δ	% Δ	CENERGY-OCT	97.69	1,220.19		
PSX Market Capitalization			PTC	51.99	(5.19)	-9.08%	NBP-OCT	7.36	1,149.30		
			MEHT	125.87	(4.36)	-3.35%	TPLRF1-OCT	114.83	1,036.87		
	PSX Market Cap (Rs bn)	18,325.71	TPLRF1	8.74	(0.30)	-3.32%	THCCL-OCT	14.87	1,004.17		
	PSX Market Cap (US\$ bn)	66.17	LCI	192.30	(3.88)	-1.98%	NRL-OCT	1.40	906.75		
	DoD % change	-0.18%	NPL	52.80	(1.03)	-1.91%	AICL-OCTB	7.86	750.45		
	YTD CY26	-6.93%					BOP-OCTB	22.34	643.27		
	52 week High (Rs bn)	21,304.78	Volume Leaders	Price	mn sh	Rs mn	KEL-OCT	106.78	632.16		
	52 week Low (Rs bn)	18,067.01	LSEFSLR	1.03	32.28	31.21	PAEL-OCT	18.17	608.50		
	12 Month Average (Rs bn)	19,177.99	WAVESAPP	7.44	21.85	169.96	SEARL-OCTB	7.74	595.01		
			WTL	0.96	19.53	19.00	DGKC-OCTB	3.27	592.39		
			PIBTL	13.77	14.92	207.40	GAL-OCTB	1.15	559.53		
			CSIL	5.68	14.58	82.70	HBL-OCTB	1.89	551.89		
PSX Ready Turnover							PPL-OCTB	2.54	541.71		
Total Volume (mn shares)	383.75						LUCK-OCTB	1.34	537.03		
Total Value (Rs. bn)	13.10		PSX Futures Details	mn sh	Rs mn	Curr. Spread	TPLP-OCT	41.41	511.35		
Total Value (US\$ mn)	47.32		PPL-OCTB	6.53	1,392.67	-38.42%	SSGC-OCT	22.13	504.74		
52 week ADTO (mn shares)	824.42		PSO-OCTB	2.53	895.52	-38.33%	LOTCHEM-OCT	17.32	458.47		
52 week ADTO (Rs bn)	38.19		DGKC-OCTB	2.63	479.11	1.06%	TPL-OCT	21.27	444.12		
52 week ADTO (US\$ mn)	136.77		PRL-OCT	5.07	476.09	7.80%	PSO-OCTB	1.23	433.95		
Regional Markets	Curr.	% Δ	CYTD	PIAHCLA-OCT	14.03	343.19	8.68%	HUBC-OCTB	2.19	425.62	
	China (SSEA)	3,800.87	0.1%	-4.2%	PTC-OCT	5.64	304.50	25.95%	SNGP-OCT	4.43	400.39
	India (BSESN)	73,033.78	1.5%	-14.3%	NRL-OCT	0.46	297.17	7.57%	SAZEW-OCTB	0.25	389.83
	Indonesia (JKSE)	5,925.98	-0.2%	-31.5%	SAZEW-OCTB	0.13	208.40	18.35%	FCCL-OCTB	7.25	371.90
	Korea (KOSPI)	6,035.35	-5.5%	43.2%	OGDC-OCTB	0.40	121.39	6.73%	TREET-OCT	14.31	346.87
	Malaysia (KLSE)	1,623.35	0.3%	-3.4%	MLCF-OCT	1.09	98.73	9.17%	PIAHCLA-OCT	14.42	344.76
	Philippines (PSI)	5,701.54	-0.7%	-5.8%	TOTAL	91.89	5,834.47	-9.27%	TOTAL	923.39	29,275.67
	Taiwan (TWII)	48,341.31	-1.9%	66.9%							

View from the Desk

Dull activity observed at PSX with thin volumes as investors preferred to stay on the sidelines. The benchmark KSE-100 index moved in a narrow band of 1300 points and closing down 348 points at a 164,776. Though local political situation seems to normalize however there is uncertainty on the geopolitical front. Consequently, international crude oil prices still hovering on higher the side hence putting pressure on inflation, forcing investors to adopt a 'wait & see' stance.

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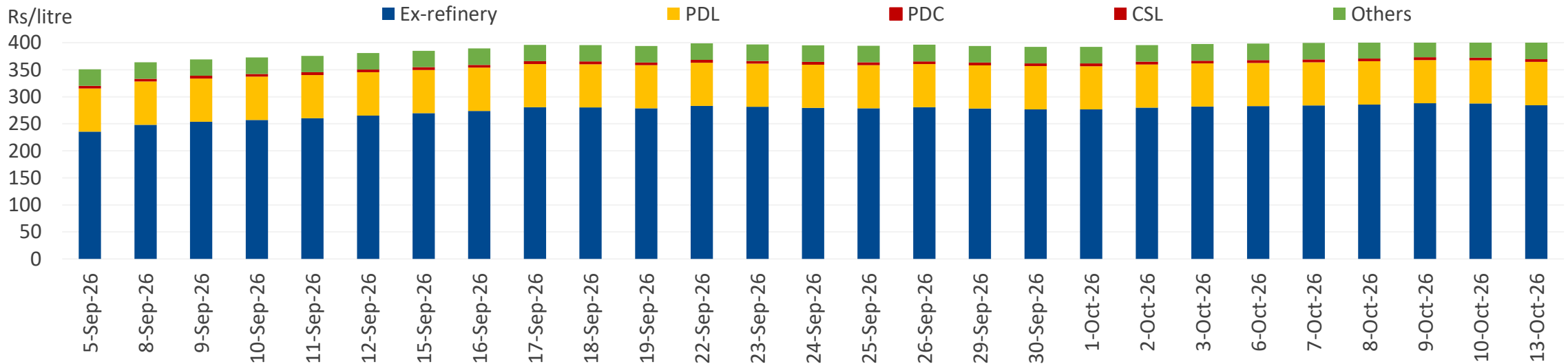
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Petrol Price drops to Rs395.37/ltr – Ex-refinery down Rs2.93/ltr, IFEM flat at Rs7.93/ltr

Amounts in Rs/litre	8-Oct-26	9-Oct-26	10-Oct-26	13-Oct-26	+/(-)	% change
Ex-refinery	285.78	288.09	287.52	284.59	(2.93)	-1.0%
PDL	80.00	80.00	80.00	80.00	0.00	0.0%
PDC	0.00	0.00	0.00	0.00	0.00	NM
CSL	5.00	5.00	5.00	5.00	0.00	0.0%
IFEM	8.02	8.02	7.93	7.93	0.00	0.0%
OMC Margin	7.87	7.87	7.87	7.87	0.00	0.0%
Dealer Margin	9.98	9.98	9.98	9.98	0.00	0.0%
Retail price (ex. GST)	396.65	398.96	398.30	395.37	(2.93)	-0.7%
GST	0.00	0.00	0.00	0.00	0.00	NM
<i>GST (%)</i>	<i>0.00%</i>	<i>0.00%</i>	<i>0.00%</i>	<i>0.00%</i>		
Retail price	396.65	398.96	398.30	395.37	(2.93)	-0.7%



Autos: 4W sales fall 11% YoY in Sep-2026 - 1QFY27 volumes post 20% YoY growth

Units	Jun-26	Jul-26	Aug-26	Sep-26	YoY	MoM	1QFY26	1QFY27	YoY
Civic+City	2,594	2,529	2,553	2,021	2%	-21%	3,819	7,103	86%
BR-V+HRV	378	111	80	107	-68%	34%	1,061	298	-72%
HCAR	2,972	2,640	2,633	2,128	-8%	-19%	4,880	7,401	52%
Corolla+Yaris+Cross	2,650	4,283	3,079	3,563	34%	16%	7,626	10,925	43%
Fortuner+IMVs	857	806	950	579	16%	-39%	2,263	2,335	3%
INDU	3,507	5,089	4,029	4,142	31%	3%	9,889	13,260	34%
Swift	1,668	2,018	1,472	852	-39%	-42%	3,398	4,342	28%
Cultus	439	392	296	138	-68%	-53%	1,163	826	-29%
Wagon R	0	0	0	0	NM	NM	53	0	NM
Alto	7,239	7,217	5,339	3,354	-29%	-37%	11,238	15,910	42%
Bolan	0	0	0	0	NM	NM	0	0	NM
Every	480	493	415	458	-36%	10%	1,327	1,366	3%
Fronx	1,717	0	111	60	NM	-46%	0	171	NM
Ravi	0	0	0	0	NM	NM	2,652	0	NM
PSMC	11,543	10,120	7,633	4,862	-46%	-36%	19,831	22,615	14%
Tucson	548	171	2	51	-91%	NM	1,738	224	-87%
Santa-Fe	84	17	0	12	-76%	NM	192	29	-85%
Porter	431	286	252	308	-18%	22%	1,083	846	-22%
Palisade	0	0	0	2	NM	NM	0	2	NM
Elantra	237	211	458	494	277%	8%	417	1,163	179%
Sonata	51	25	30	17	-71%	-43%	182	72	-60%
Hyundai	1,351	710	742	884	-25%	19%	3,612	2,336	-35%
Jetour	200	133	132	141	NM	7%	0	406	NM
SAZEW (SUVs)	2,720	663	0	2,474	73%	NM	3,557	3,137	-12%
DFML (EVs + LCVs)	34	62	75	63	26%	-16%	175	200	14%
PCs, SUVs & LCVs	23,469	20,309	16,175	15,753	-11%	-3%	43,369	52,237	20%
JAC Truck	85	111	116	125	166%	8%	129	352	173%
JAC X-200	313	357	275	373	NM	36%	261	1,005	285%
GAL	398	468	391	498	601%	27%	390	1,357	248%
ISUZU D-MAX	101	44	39	37	-8%	-5%	62	120	94%
ISUZU Truck	596	377	496	506	1%	2%	968	1,379	42%
ISUZU Buses	47	3	5	18	260%	260%	5	26	NM
GHNI	744	424	540	561	3%	4%	1,035	1,525	47%
MTL	2,039	828	809	1,252	102%	55%	2,177	2,889	33%
AGTL	1,020	414	243	563	231%	132%	804	1,220	52%
Tractors	3,059	1,242	1,052	1,815	130%	73%	2,981	4,109	38%

Source: PAMA, JS Research