



October 14, 2026

Key events/news to watch out includes: -

Govt cuts petrol price by Rs2.71, diesel by Re0.03 per litre

The government on Tuesday reduced the price of petrol by Rs2.71 to Rs392.66 per litre, while cutting the price of high-speed diesel (HSD) by Re0.03 to Rs396.82 per litre, effective for Wednesday, October 14, 2026. The Oil and Gas Regulatory Authority (OGRA) revised the ex-depot prices of petroleum products under the federal government’s petroleum pricing mechanism, according to a press release issued by the Petroleum Division. Petrol was previously priced at Rs395.37 per litre, while HSD stood at Rs396.85 per litre. The revised prices will remain are effective for October 14. The Petroleum Division said the change was necessitated by global developments, including movements in Platts rates, premiums and incidentals.....[for more](#)

Oil prices mixed

Oil prices were mixed on Tuesday as hopes the US-Russia diesel deal could free up more supplies from Moscow offset attacks in Saudi Arabia and Yemen that could result in additional supply disruptions. Brent futures were down 59 cents, or 0.6 percent, at USD106.06 per barrel at 12:59 p.m. EDT (1659 GMT), while US West Texas Intermediate crude futures rose 73 cents, or 0.8 percent, to USD94.47. That put WTI on track to close at its highest since September 24 for a second day in a row. On Monday, Brent closed at its highest since September 15. The Kremlin said on Tuesday that it did not see any direct link between a deal on exporting Russian diesel to the US and Moscow’s own stance on the Ukraine peace talks. It was commenting on a Reuters source-based story, which reported that US President Donald Trump’s envoys had told Ukrainian officials on Friday that the deal to allow Russian diesel exports was part of an attempt to draw Russia back into negotiations over a possible peace settlement in Ukraine.....[for more](#)

PM defends steps in relation to ‘turbulent’ KP

Prime Minister Shehbaz Sharif on Tuesday defended the imposition of emergency and Governor’s Rule in Khyber Pakhtunkhwa, accusing Pakistan Tehreek-e-Insaf (PTI) government of failing to act decisively against terrorism and warning that political agitation threatened the country’s economic recovery. During separate meetings with delegations of Muttahida Qaumi Movement (MQM) and allied parties, the prime minister said the federal cabinet had decided, after mutual consultation, to take the constitutional measures under Articles 232 and 234 of the Constitution. He said the federal government had made every effort to avoid what he described as an extremely difficult step, but negotiations had failed to elicit a positive response from the other side.....[for more](#)

Saudi coalition strikes Yemen oil sites after Houthi attacks

The Saudi-led coalition battling the Houthis struck oil sites across western Yemen on Tuesday including in the capital Sanaa, in response to the deadliest attack on the kingdom’s soil in years. Blasts were heard shortly after in Saudi capital Riyadh and at an oil giant Aramco facility in eastern Saudi Arabia, witnesses and journalists told AFP. The coalition said it intercepted several Houthi missiles targeting the kingdom, including Riyadh, adding that debris fell in a residential area in Dhahran, which hosts Aramco’s headquarters. Tuesday’s coalition strikes in Yemen’s Sanaa and the western provinces of Dhamar and Saada targeted facilities used to “supply the war effort” by the Houthis to “threaten the kingdom, Yemen, the southern Red Sea and waterways”, coalition spokesman Turki al-Maliki wrote on X.....[for more](#)

Naqvi tells Senate: There’s no violation of constitution

Interior Minister Mohsin Naqvi has defended the imposition of emergency in Khyber Pakhtunkhwa, saying no provision of the Constitution and the law was violated in this regard. He has also said that emergency would not have been imposed in KP had the government and the opposition reached an agreement. Speaking at the maiden meeting of the 364th Senate session on Tuesday, the minister said that the government’s decision to impose emergency in KP did not constitute any constitutional or legal violation. “You tell me which article of the Constitution was violated,” he said, addressing the opposition, referring to the statement of the Leader of the Opposition in Senate Allama Raja Nasir Abbas that the Constitution was violated with the imposition of emergency in KP.....[for more](#)

REP-097

PSX Statistics

13-Oct-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	164,776	-0.2%	-6.9%	-5.3%	-8.6%
KMI30 Index	237,569	-0.1%	-5.6%	-4.4%	-7.7%
KSE 30	48,868	-0.3%	-7.3%	-8.3%	-9.0%
KSE ALL	99,976	-0.2%	-6.9%	-4.4%	-8.2%

International Index (returns are USD based)					13-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	164,776	-4.25%	BSE 30	73,034	-14.30%
SHASHR	3,985	-4.24%	NKY	67,778	34.64%
HSI	24,345	-5.0%	FSSTI	5,431	16.89%
SASEIDX	10,318	-1.6%	VNINDEX	1,719	-3.67%
CCMP	27,204	17.0%	UKX	10,650	7.24%
Dow Jones	51,670	7.5%	SPX	7,805	14.02%

Forex					
13-Oct-26	Current		WTD	CY26TD	FY26TD
USD/PKR - Inter Bank	276.96		0.0%	1.1%	0.4%
USD/PKR - Open Mkt	280.35		-0.8%	1.0%	-0.3%
GBP/PKR	370.72		0.3%	3.2%	0.4%
AED/PKR	76.14		0.5%	1.7%	0.8%
JPY/PKR	1.83		0.0%	3.0%	-1.1%
EUR/PKR	314.51		0.3%	6.0%	2.4%

Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-MT.Bill	11.73%	11.99%	03-Y PIB	12.73%	12.75%
06-MT.Bill	12.22%	12.45%	05-Y PIB	12.80%	12.90%
12-MT.Bill	12.45%	12.49%	10-Y PIB	12.82%	12.85%

Fixed Income Global Market					
Tenor	Yield	CY26TD	Tenor	Yield	CY26TD
10-Y PAK PIB	12.82%	1.35%	10-Y GER PIB	3.46%	0.61%
10-Y US PIB	5.20%	1.03%	10-Y JPY PIB	2.99%	0.94%
10-Y AUS PIB	5.31%	0.58%	10-Y UK PIB	5.45%	0.98%

Commodities				
International	Last Price	CY26TD Local	Last Price	CY26TD
WTI (bbl)	95.01	66.6% Coal (ton)	128.30	48.8%
Brent (bbl)	106.63	77.2% Gold (oz)	4,160.74	-3.7%
Arablight (bbl)	102.72	66.3% Cotton (lb)	91.15	22.7%
Cotton (maund)	18,400	18.7% Urea (bag)	4,758	10.8%
Cement (North)	1,613	15.9% DAP (bag)	17,125	18.0%
Cement (South)	1,568	8.4% Gold (10grms)	370,380	-6.8%

Board Meetings				
SINDM	14-Oct	12:00 PM	EPQL	16-Oct 2:30 PM
LOTCEM	15-Oct	11:00 AM	EFERT	19-Oct 9:30 AM
PIAHCLA	15-Oct	3:00 PM	MCBIM	19-Oct 3:00 PM
GLOT	16-Oct	11:00 AM	ATRL	19-Oct 4:00 PM
UBL	16-Oct	12:00 PM	ACPL	20-Oct 11:00 AM
EPQL	16-Oct	2:30 PM	OML	26-Oct 11:00 AM

Source (s): PSX, Bloomberg & AHCML Research



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