



October 15, 2026

Key events/news to watch out includes: -

Govt raises petrol price by Rs1.20, decreases diesel's by Re0.17 per litre

The government on Wednesday increased the price of petrol by Rs1.20 to Rs393.86 per litre, while reducing the price of high-speed diesel (HSD) by Re0.17 to Rs396.65 per litre, effective for Thursday, October 15, 2026. The Oil and Gas Regulatory Authority (OGRA) revised the ex-depot prices of petroleum products under the federal government’s petroleum pricing mechanism, according to a press release issued by the Petroleum Division. The Petroleum Division said the change was necessitated by global developments, including movements in Platts rates, premiums and incidentals. On Tuesday, the government had reduced the price of petrol by Rs2.71 to Rs392.66 per litre, while cutting the price of high-speed diesel by Re0.03 to Rs396.82 per litre.....[for more](#)

Yemen's Houthis vow more attacks on Saudi airports, oil facilities after Aramco HQ hit

Yemen's Houthis vowed on Wednesday to press on with attacks on airports and oil facilities in Saudi Arabia, a day after a strike that sources said caused extensive damage to the headquarters of oil giant Saudi Aramco(2223.SE), opens new tab. The Houthis said the threatened locations were legitimate targets and described their attacks as retaliation for Saudi strikes on Yemen - threatening to escalate a conflict reignited by the US-Iran confrontation in the Gulf. Saudi Arabia has faced widening Houthi strikes over the past week, including an attack on King Khalid International Airport in Riyadh on Saturday that killed 13 people. Tuesday night's attack on Saudi Aramco's base in the eastern city of Dhahran caused a fire that spread across several floors, three people with knowledge of the matter told Reuters. The Saudi energy ministry had said the strike caused a limited fire.....[for more](#)

Two ships sink near Hormuz after being hit by projectiles amid surge in attacks

A container ship and a dry bulk carrier have both sunk near the Strait of Hormuz in the past 24 hours after being hit by projectiles in separate incidents, maritime officials said on Wednesday. Attacks around the waterway have surged over the past 10 days, with Iran saying it is stepping up strikes in response to the US blockade of its ports and tougher sanctions introduced last month. The Singapore-flagged GFS Pride, a small container vessel with a capacity of 2,824 20-foot equivalent units (TEU), sank while sailing through the strait, according to maritime security sources. "GFS PRIDE sustained damage and a fire on board, and has since sunk. All 21 crew members were safely evacuated. No injuries have been reported," the Maritime and Port Authority of Singapore (MPA) said in a statement on Wednesday, adding that the vessel had been sailing through the strait on Tuesday.....[for more](#)

Oil prices gain on attacks in Saudi Arabia, Iran's new tactics to target tankers

Oil prices rose on Wednesday after the Houthis attacked Saudi Aramco's headquarters and Iran said it was deploying new tactics to target ships and keep oil prices high. Brent crude futures settled up 37 cents, or 0.35%, at \$106.06 a barrel. US West Texas Intermediate crude gained 95 cents, or 1.01%, to \$95.09, a three-week high. Attacks on ships transiting the Strait of Hormuz and strikes between Saudi Arabia and the Iran-allied Houthis are driving up oil prices, said Phil Flynn, senior analyst with the Price Futures Group. Iranian officials declined to provide details of the new strategy to target ships, but one said Iran started using different offensive tactics about 10 days ago.....[for more](#)

Aurangzeb speaks of fiscal prudence

Federal Minister for Finance and Revenue Senator Muhammad Aurangzeb on Wednesday said Pakistan’s fiscal deficit had declined to 2.6 percent of GDP from a peak of 12.5 percent, while tax revenues increased by 40 percent over the past two years. The minister was talking at a penal discussion on “Mitigating Sovereign Risks in Market-Access Countries” at the World Bank–IMF Annual Meetings 2026, Bangkok. He attributed the economic turnaround to fiscal discipline, revenue mobilisation, debt management and structural reforms. The minister said the country had recorded three consecutive years of primary surpluses, with the fiscal deficit reaching a 22-year low in the last fiscal year. Inflation, which had peaked at 38 percent, had fallen to single digits before recently moving into the 10 percent range amid the ongoing conflict, he added.....[for more](#)

REP-097

PSX Statistics

14-Oct-26	Index	DoD	MTD	CY26TD	FY26TD
KSE100 Index	165,418	0.4%	-6.5%	-5.0%	-8.3%
KMI30 Index	238,798	0.5%	-5.1%	-3.9%	-7.2%
KSE 30	49,038	0.3%	-7.0%	-8.0%	-8.7%
KSE ALL	100,346	0.4%	-6.6%	-4.1%	-7.9%

International Index (returns are USD based)					14-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	165,418	-3.87%	BSE 30	72,782	-14.60%
SHASHR	3,950	-5.08%	NKY	67,744	34.57%
HSI	24,314	-5.1%	FSSTI	5,423	16.72%
SASEIDX	10,139	-3.4%	VNINDEX	1,705	-4.45%
CCMP	26,693	14.8%	UKX	10,725	7.99%
Dow Jones	51,621	7.4%	SPX	7,719	12.76%

Forex					
14-Oct-26	Current		WTD	CY26TD	FY26TD
USD/PKR - Inter Bank	276.95		0.0%	1.1%	0.4%
USD/PKR - Open Mkt	280.35		-0.8%	1.0%	-0.3%
GBP/PKR	373.16		-0.3%	2.6%	-0.2%
AED/PKR	76.19		0.4%	1.6%	0.7%
JPY/PKR	1.83		0.0%	3.0%	-1.1%
EUR/PKR	315.51		0.0%	5.7%	2.1%

Fixed Income (Secondary and Primary Market Yields)					
Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-MT.Bill	11.74%	12.00%	03-Y PIB	12.73%	12.75%
06-MT.Bill	12.23%	12.40%	05-Y PIB	12.80%	12.90%
12-MT.Bill	12.46%	12.50%	10-Y PIB	12.83%	12.85%

Fixed Income Global Market					
Tenor	Yield	CY26TD	Tenor	Yield	CY26TD
10-Y PAK PIB	12.83%	1.36%	10-Y GER PIB	3.46%	0.61%
10-Y US PIB	5.10%	0.93%	10-Y JPY PIB	2.91%	0.86%
10-Y AUS PIB	5.21%	0.48%	10-Y UK PIB	5.42%	0.95%

Commodities					
International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	94.01	64.8%	Coal (ton)	128.20	48.7%
Brent (bbl)	104.44	73.6%	Gold (oz)	4,105.37	-5.0%
Arablight (bbl)	103.96	68.3%	Cotton (lb)	91.25	22.8%
Cotton (maund)	18,400	18.7%	Urea (bag)	4,758	10.8%
Cement (North)	1,613	15.9%	DAP (bag)	17,125	18.0%
Cement (South)	1,568	8.4%	Gold (10grms)	370,810	-6.7%

Board Meetings					
LOTCHEM	15-Oct	11:00 AM	PACE	16-Oct	12:00 PM
PIAHCLA	15-Oct	3:00 PM	FCSC	16-Oct	12:30 PM
FCEL	16-Oct	10:15 AM	EPQL	16-Oct	2:30 PM
GLOT	16-Oct	11:00 AM	AHL	16-Oct	4:00 PM
MDTL	16-Oct	11:30 AM	EFERT	19-Oct	9:30 AM
UBL	16-Oct	12:00 PM	JSGCL	19-Oct	10:00 AM

Source (s): PSX, Bloomberg & AHCML Research



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