

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	166,186.17	768.66	0.46%	175,952,814
ALLSHR	100,823.28	477.22	0.48%	516,447,906
KSE30	49,293.54	255.05	0.52%	61,699,182

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	97.83	2.88%
Brent	USD/bbl	105.97	-0.08%
Gold	USD/oz	4171.30	1.54%
Coal	USD/t	128.20	-0.08%
Arab Light	USD/lb	97.94	-1.65%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	9.97%
Technology & Communication	2.17%
Glass & Ceramics	2.07%
Miscellaneous	1.23%
Sugar & Allied Industries	1.18%
Oil & Gas Marketing Companies	0.96%
Vanaspati & Allied Industries	0.92%
Power Generation & Distribution	0.84%
Close - End Mutual Fund	0.75%
Cement	0.67%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
LOTCHM	3QFY26	Rs.0.36	Nil
SINDM	1QFY26	Rs.1.17	Nil
BELA	FY26	Rs.(4.35)	Nil
BWHL	1QFY26	Rs.7.19	Nil
SPL	FY26	Rs.2.68	Nil

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
FCEL	30/09/2026	10:15	Oct 16, 2026
GLOT	30/09/2026	11:00	Oct 16, 2026
MDTL	30/09/2026	11:30	Oct 16, 2026
PACE	30/09/2026	12:00	Oct 16, 2026
UBL	30/09/2026	12:00	Oct 16, 2026

STOCK MARKET

PSX: KSE-100 gains over 750 points, albeit late-session selling

Positive

The Pakistan Stock Exchange (PSX) maintained buying momentum, with the benchmark KSE-100 Index closing with a gain of over 750 points on Thursday. The benchmark index opened with volatility and initially declined towards its intra-day low of 165,613.11 points.

ECONOMY

Australian Dollar At Rs. 190 After Latest Crash

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 262nd consecutive day on Thursday. PKR closed at 276.92 after gaining three paisas against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Stable After Big Crash Yesterday

Neutral

Gold prices in Pakistan were stable on Thursday after no change in international market prices. According to rates released by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA), gold settled at Rs. 437,836 per tola. The price of 10-gram gold remained at Rs. 375,373.

ECONOMY

World Bank Worried About Pakistan

Negative

The World Bank has rated Pakistan's tax reform program as moderately satisfactory but flagged substantial risks to its implementation, including political and governance challenges, as the country seeks to increase its tax-to-GDP ratio to 15 percent by June 2030.

ECONOMY

Total Reserves Near \$27 Billion

Positive

Pakistan's foreign exchange reserves witnessed an increase during the week ended October 9, 2026. According to the State Bank of Pakistan (SBP), its foreign exchange reserves rose by \$15.8 million over the week to \$21.470 billion, up from \$21.454 billion a week earlier.

ECONOMY

Sindh Signs 16 Investment Agreements With Chinese Companies

Positive

The Sindh government has signed 16 memorandums of understanding (MoUs) with Chinese companies during the Sindh Investment and Trade Conference in Shanghai to attract investment to the province. Speaking to the media, Sindh Chief Minister Murad Ali Shah said the conference would create new investment opportunities for Chinese businesses.

ECONOMY

China Happy With Pakistan's Economy

Positive

China has welcomed Pakistan's improving economic position and renewed access to international financial markets as both countries discussed expanding financial cooperation, new Panda Bond issuances, and regional development initiatives.

