# Evening Chronicle

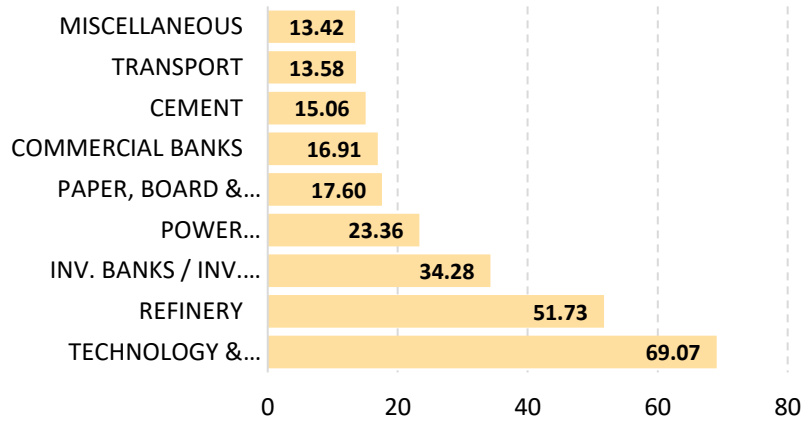
**AL Habib Capital Markets (Pvt) Ltd.**
A Subsidiary of Bank AL Habib Ltd.

The KSE-100 Index remained under pressure amid heightened volatility, touching an intraday low of 163,782.41 before closing at 163,924.31, down 2,006.67 points (-1.21%). Investor sentiment remained weak amid escalating Middle East tensions and a sharp rise in international oil prices, with crude oil gaining USD 2/bbl on concerns over potential supply disruptions. Adding to market concerns, the IMF flagged rising inflationary risks for Pakistan stemming from the regional conflict, raising concerns over higher energy costs, renewed inflationary pressures, and potential implications for monetary policy and economic stability. Heavyweight stocks ENGROH, UBL, HUBC, HBL, and PTC collectively contributed 568.16 points to the index decline. On the activity front, PRL led trading volumes with 25.87mn shares, while total market turnover reached 364.303mn shares.

## Market Activity

| | KSE 100 | KSE 30 | KMI 30 | KSE All |
|---|---|---|---|---|
| Index | 163,924.31 | 48,313.80 | 235,637.18 | 99,526.87 |
| High | 166,180.32 | 49,023.81 | 238,944.26 | 100,809.73 |
| Low | 163,782.41 | 48,258.45 | 235,242.68 | 99,502.93 |
| Point Change | (2,006.67) | (750.08) | (3,247.37) | (1,083.61) |
| % Change | -1.21% | -1.53% | -1.36% | -1.08% |
| Volume (mn) | 118.89 | 50.96 | 55.46 | 364.30 |
| Value (bn) | 9.89 | 8.17 | 9.16 | 17.95 |
| Mkt Cap (Rs bn) | 4,597.02 | 3,061.68 | 2,440.81 | 18,173.36 |
| Mkt Cap (USD bn) | 16.60 | 11.06 | 8.82 | 65.64 |

## Top Sectorial Volume (mn)




## KSE 100 Index Points Contributors

| Points Contributors | High | Low | Close | Idx Point | Vol (mn) |
|---|---|---|---|---|---|
| ENGROH | 256.55 | 249.50 | 250.11 | (185.51) | 0.63 |
| UBL | 407.00 | 399.30 | 400.04 | (174.71) | 1.80 |
| HUBC | 194.39 | 190.00 | 190.64 | (147.44) | 2.32 |
| HBL | 293.70 | 285.01 | 285.75 | (136.41) | 1.09 |
| PTC | 52.49 | 47.03 | 47.07 | (109.60) | 12.14 |
| LUCK | 400.28 | 393.00 | 393.97 | (98.89) | 0.45 |
| FFC | 538.45 | 530.55 | 532.49 | (97.65) | 0.17 |
| ATRL | 1,134.98 | 1,077.00 | 1,089.60 | (72.93) | 0.59 |
| NBP | 157.99 | 152.82 | 153.33 | (67.68) | 1.12 |
| PPL | 216.60 | 213.48 | 214.20 | (58.98) | 1.76 |

## Volume Leaders

| | High | Low | Close | Change | Vol (mn) |
|---|---|---|---|---|---|
| PRL | 101.21 | 93.01 | 95.12 | -4.77% | 25.88 |
| CNERGY | 12.59 | 12.26 | 12.35 | -1.36% | 23.19 |
| WTL | 0.94 | 0.89 | 0.90 | -3.23% | 22.16 |
| MACFL | 71.00 | 65.83 | 65.83 | -9.99% | 16.07 |
| PTC | 52.49 | 47.03 | 47.07 | -9.91% | 12.14 |

## Price Gainers by % of KSE 100

| | High | Low | Close | Change | Vol (mn) |
|---|---|---|---|---|---|
| UPFL | 30,675.62 | 28,000.00 | 29,103.21 | 4.36% | 0.00 |
| THCCL | 66.99 | 64.61 | 66.44 | 2.36% | 2.32 |
| AIRLINK | 120.00 | 115.00 | 118.43 | 1.12% | 1.20 |
| NESTLE | 7,024.88 | 6,950.00 | 7,003.62 | 0.59% | 0.00 |
| GAL | 493.95 | 484.00 | 486.32 | 0.52% | 0.82 |

## Price Losers by % KSE 100

| | High | Low | Close | Change | Vol (mn) |
|---|---|---|---|---|---|
| PTC | 52.49 | 47.03 | 47.07 | -9.91% | 12.14 |
| NCPL | 54.19 | 48.60 | 49.05 | -4.76% | 8.60 |
| POWER | 22.39 | 20.90 | 21.02 | -4.67% | 1.10 |
| ATRL | 1,134.98 | 1,077.00 | 1,089.60 | -4.22% | 0.59 |
| NPL | 58.80 | 54.00 | 54.54 | -4.11% | 3.27 |

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|---|---|
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| Hold | <5% to >5% potential |
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