The Briefing

October 28, 2026

KSE – 100 Index Close: 164,467.20 | Change: 1428.73 pts (0.88%) | Previous Close: 163,038.47 | High: 164,787.67 | Low: 163,545.70

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	164,467.20	1428.73	0.88%	177,739,334
ALLSHR	99,729.91	842.22	0.85%	400,479,067
KSE30	48,442.40	351.39	0.73%	98,874,209

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	99.95	-1.78%
Brent	USD/bbl	113.75	-1.78%
Gold	USD/oz	4073.60	0.87%
Coal	USD/t	127.95	-0.70%
Arab Light	USD/lb	106.04	-1.46%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Tobacco	5.26%
Leasing Companies	3.08%
Transport	2.48%
Vanaspati & Allied Industries	2.19%
Sugar & Allied Industries	2.09%
Automobile Assembler	1.81%
Textile Composite	1.48%
Insurance	1.31%
Leather & Tanneries	1.30%
Pharmaceuticals	1.27%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
TPLL	3QFY26	Rs.(0.28)	Nill
NPL	1QFY26	Rs.1.53	Nill
CNERGY	1QFY26	Rs.2.34	Nill
PIBTL	1QFY26	Rs.0.45	Nill
AGIL	1QFY26	Rs.1.37	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
OTSU	30/09/2026	9:30	Oct 28, 2026
ASHT	30/09/2026	10:00	Oct 28, 2026
HUBC	30/09/2026	10:00	Oct 28, 2026
OCTOPUS	30/09/2026	10:00	Oct 28, 2026
EFUG	30/09/2026	10:00	Oct 28, 2026

STOCK MARKET

PSX extends gains for second session as KSE-100 surges over 1,400 points

Positive

The Pakistan Stock Exchange (PSX) extended its rally for a second consecutive session on Tuesday, with the benchmark KSE-100 Index gaining over 1,400 points. The bulls remained dominant for most part of the day, taking the KSE-100 to an intra-day high of 164,787.67.

ECONOMY

Rupee Achieves New Record Against Dollar

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 270th consecutive day on Tuesday. PKR closed at 276.8 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Crash Below Rs. 400,000 Still Possible

Negative

Gold prices in Pakistan fell on Tuesday, wiping out most of Monday's gain as the metal also lost ground in the international market. The price of 24-karat gold dropped by Rs. 1,300 to Rs. 422,136 per tola, according to rates issued by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA).

ECONOMY

Oil falls as Middle East talks outweigh concern over fresh strikes

Positive

Oil futures fell on Tuesday as attention turned to Middle East peace talks, though prices remain near multi-month highs as the Houthi-Saudi Arabia conflict rages and the potential for fresh US-Israeli attacks hangs over the market. Brent crude futures were down $1.00, or 0.86%, at $114.81 a barrel by 1311 GMT. US West Texas Intermediate crude was down 78 cents, or 0.77%, at $100.98.

ECONOMY

China-Pakistan Information Corridor launched in Islamabad

Positive

Pakistan and China on Tuesday launched the China-Pakistan Information Corridor (CPIC) in Islamabad to strengthen media cooperation, promote information sharing and deepen people-to-people ties as the two countries mark 75 years of diplomatic relations.

ECONOMY

Qatar Hotel Giant Eyes Entering Pakistan

Positive

Pakistan invited Qatari investors to explore opportunities in its Special Economic Zones (SEZs), while Qatar's Retaj Group expressed interest in hospitality ventures in the country, as Commerce Minister Jam Kamal Khan held meetings in Doha on the sidelines of the World Investment Forum 2026.

ECONOMY

Pakistan Plans $2.25 Billion Lithium-Ion Battery Plant

Positive

Pakistan is preparing to launch a $2.25 billion lithium-ion battery manufacturing project in Rawalpindi, with a factory owned by the military-run Margalla Heavy Industries Limited (MHIL) expected to begin production within six to eight months of the government approving a policy for the sector.

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