Evening Briefing

October 28, 2026

KSE - 100 Index Close: 165,736.76 | Change: +1,269.55 pts (+0.77%) | Previous Close: 164,467.20 | High: 166,100.34 | Low: 164,355.83

Day's Range

164,355.83 — 166,100.34

52-Week Range

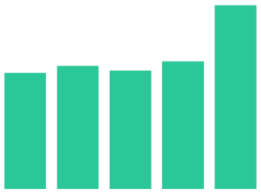
144,119.44 — 191,032.73

Market Overview

UP	DOWN	UNCHANGED
261	179	120

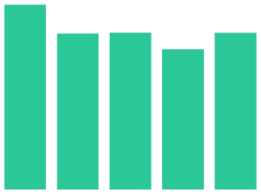


Market Volumes



TODAY	576,803,285
5-DAY AVERAGE	420,012,181

Market Traded Values



TODAY	Rs. 18,045,538,290
5-DAY AVERAGE	Rs. 18,291,814,156

Market Valuations

Market Cap (mn)	18,315,061
PE Ratio (TTM)	7.82
1 Week Return	+0.20%
YTD Return	-4.07%

Market Performance

Bulls maintained their dominance at the Pakistan Stock Exchange (PSX) on Wednesday, driving the benchmark indices higher despite an initial bout of selling pressure. The KSE-100 index touched an intraday low of 164,355.83, down 111.38 points, before staging a recovery and advancing to a session high of 166,100.34, up 1,633.13 points. The benchmark ultimately closed at 165,736.76, gaining 1,269.55 points. The KMI-30 index advanced by 1,324.07 points to settle at 236,957.59. Meanwhile, the KSE All Share Index rose by 628.93 points, or 0.63%, to close at 100,358.84.

Market Participation

Total traded volume expanded from 400.48 mn shares in the previous session to 576.80 mn shares. Pervez Ahmed Consultancy Services Ltd. (PASL +20.72%), TPL Properties Limited (TPLP +7.99%) and Cnergyico PK Limited (CNERGY +0.63%), were volume leaders of the session. The scrips had 58.32 mn shares, 38.35 mn shares and 34.76 mn shares traded, respectively. Out of the total scrips traded, 261 advanced, 179 declined and 120 remained unchanged.

Index Contributors

Sector-wise, Banking contributed 536.13 points to the benchmark's gain, followed by Fertilizer with 443.61 points and Automobile Assembler with 151.55 points. At the individual stock level, Fauji Fertilizer Company Limited (FFC) contributed 338.45 points, followed by National Bank of Pakistan (NBP) with 185.25 points and The Hub Power Company Limited (HUBC) with 158.22 points, providing significant support to the benchmark's upward trajectory.

Selected Sector Performance

The Automobile Assembler sector gained 2.43% in its cumulative market capitalization. Atlas Honda Limited (ATLH +1.84%), Indus Motor Company Limited (INDU +1.90%), Millat Tractors Limited (MTL +0.77%) and Sazgar Engineering Works Limited (SAZEW +4.65%), all closed in positive territory.

HOW THE MARKET MOVED TODAY | Evenig Briefing

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Values as at 04:15 PM PST

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