The Briefing

October 29, 2026

KSE – 100 Index Close: 165,736.76 | Change: 1269.55 pts (0.77%) | Previous Close: 164,467.20 | High: 166,100.34 | Low: 164,355.83

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	165,736.76	1269.55	0.77%	183,554,637
ALLSHR	100,358.84	628.93	0.63%	576,803,285
KSE30	48,838.38	395.98	0.82%	95,947,394

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	103.07	3.17%
Brent	USD/bbl	115.85	1.73%
Gold	USD/oz	4054.80	-0.49%
Coal	USD/t	128.25	0.23%
Arab Light	USD/lb	108.06	1.91%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Textile Weaving	4.45%
Vanaspati & Allied Industries	4.41%
Textile Spinning	4.17%
Automobile Assembler	2.69%
Fertilizer	2.11%
Modarabas	2.02%
Glass & Ceramics	1.98%
Power Generation & Distribution	1.54%
Real Estate Investment Trust	1.54%
Oil & Gas Marketing Companies	1.42%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
HASCOL	3QFY26	Rs.(1.15)	Nill
SSML	1QFY26	Rs.0.17	Nill
FLYNG	1QFY26	Rs.0.52	Nill
TSBL	1QFY26	Rs.0.01	Nill
ENGROH	3QFY26	Rs.2.86	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
786	30/09/2026	9:00	Oct 29, 2026
FSWL	30/06/2026	9:00	Oct 29, 2026
DSIL	30/09/2026	9:00	Oct 29, 2026
PPL	30/09/2026	9:00	Oct 29, 2026
ARMG	30/09/2026	9:30	Oct 29, 2026

STOCK MARKET

PSX: buying continues, KSE-100 gains nearly 1,300 points

Positive

Buying momentum continued at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index accumulating nearly 1,300 points on Wednesday. The market remained volatile during the session, initially facing selling pressure before recovering in the afternoon.

ECONOMY

Rupee Recovers Near 305 Against Euro

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 271st consecutive day on Wednesday. PKR closed at 276.77 after gaining three paisas against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Gains Rs. 3,500 Per Tola

Positive

Gold prices in Pakistan rose sharply on Wednesday, gaining Rs. 3,500 per tola in line with a rise in the international market. The price of 24-karat gold climbed to Rs. 425,636 per tola. The price of 10 grams of 24-karat gold also went up by Rs. 3,001 to Rs. 364,914.

ECONOMY

Oil prices rise about 2% as Yemen fighting stokes supply fears

Positive

Oil prices climbed about 2% on Wednesday as continued fighting in Yemen and an attack on a refinery in Saudi Arabia renewed concerns about additional supply disruptions from the Middle East. Brent futures rose $1.81, or 1.6%, to $115.69 per barrel at 10:42 a.m. EDT (1442 GMT), while US West Texas Intermediate crude rose $2.52, or 2.5%, to $102.42.

ECONOMY

Weir eyes long-term investment in Pakistan's minerals sector

Positive

Pakistan is in talks with global mining technology firm Weir, a global engineering solutions provider headquartered in Scotland, over potential collaboration in its minerals sector, with the company expressing interest in building long-term ties with the government, the petroleum ministry said on Wednesday.

ECONOMY

SBP Keeps Buying Billions of Dollars

Positive

The State Bank of Pakistan (SBP) purchased $863 million worth of foreign currency from the interbank foreign exchange market in July 2026, bringing its intervention over the last 12 months, from August 2025 to July 2026, to $8.78 billion.

ECONOMY

Pakistan Allocates Rs. 352.5 Million for Tech Innovation Programs

Positive

Pakistan has allocated Rs. 352.5 million for two technology innovation programs, SPARK and ELEVATE, for fiscal year 2026 to 2027, with funding aimed at supporting technology-driven projects and strengthening the country's innovation ecosystem.

WHAT IS MOVING THE MARKET TODAY? | The Briefing

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