News Highlights
Pakistan
Stock Market

30-Oct-26

Iran says four tankers on fire after hitting mines(BR)

Four tankers caught fire after hitting mines while attempting to navigate the Strait of Hormuz, Iran's armed forces said Thursday, a day after the US military said it had cleared key routes through the waterway. "Over the past 24 hours, three violating oil tankers exploded and caught fire after striking mines while attempting to pass through the unauthorised southern route of the Strait of Hormuz," Iran's Islamic Revolutionary Guards Corps said in a statement. Later Thursday, Iran's army reported that another tanker had caught fire east of the strait, after hitting mines while "operating in a restricted and dangerous area".....read more

Govt rules out additional fuel conservation measures(BR)

The government on Thursday ruled out additional fuel conservation measures, telling the National Assembly that the country had petrol stocks sufficient for 22 days and diesel reserves for 30 days, with supplies being closely monitored and imports planned to prevent shortages. In a written reply to a question by MNA Sharmila Faruqui, Minister for Petroleum Ali Pervaiz Malik said existing austerity measures would remain in place, adding that current petroleum stocks were sufficient to meet the country's requirements. He said petrol stocks stood at around 395,000 tonnes as of September 22, while cargoes at berth and outer anchorage brought total availability to approximately 506,000 tonnes. The quantity was equivalent to about 22 days of supplies at average daily sales of 22,500 tonnes.....read more

QatarEnergy buys US, other LNG to hedge future Hormuz disruptions(Tribune)

QatarEnergy is buying long-term supplies of liquefied natural gas from the US and other producers as part of a trading strategy designed to generate revenue if exports through the Strait of Hormuz are disrupted in the future, CEO Saad Sherida Al-Kaabi told Reuters on Thursday. "In a scenario where you have a closure of the strait, which is the true contingency that we're looking to have, you'd immediately see a spike in gas price, and you'll be able to generate revenue for QatarEnergy that otherwise wouldn't be generated," Kaabi, who is also the minister of state for energy affairs, said of the plan. Kaabi's remarks reveal for the first time how Qatar, one of the world's largest LNG producers, plans to offset lost income from the Iran war and protect revenue against future disruptions in the Strait of Hormuz.....read more

Pakistan secures third LNG cargo from Qatar in October(News)

Pakistan has received its third liquefied natural gas (LNG) cargo in October, with the vessel Shandong Redwood arriving on October 28 and berthing at the Engro Elengy LNG terminal, offering some relief to the country's gas supply system amid heightened tensions in the Strait of Hormuz. The LNG vessel arrived from Qatar at a 13.37 per cent of Brent and berthed alongside Engro Elengy Terminal Limited's (EETL) floating storage and regasification unit (FSRU), Exquisite, for regasification. The cargo was reportedly arranged with the assistance of Iranian officials amid regional tensions. The latest arrival follows two earlier LNG shipments this month.....read more

PSX Indices Stats

29-Oct-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	167,193	0.9%	-1.6%	-3.9%	-7.3%
KMI30 Index	238,958	0.8%	-1.9%	-3.9%	-7.1%
PSX Mkt Cap*	18,493	0.9%	-2.3%	-3.8%	-8.4%

International Stock (returns are USD based) — 29-Oct-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	167,193	-2.78%	HSI	22,959	-10.4%
SENSEX	74,151	-12.99%	SASEIDX	9,922	-5.4%
NKY	64,659	28.45%	UKX	10,722	8.0%
SHASHR	3,829	-7.99%	CCMP	26,185	12.7%
FSSTI	5,396	16.14%	SPX	7,720	12.8%
VNINDEX	1,756	-1.62%	INDU	52,343	8.9%

USD/PKR, KIBOR and Eurobond

29-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.76	0.02%	1.2%	0.5%
USD/PKR - Open Mkt	280.10	0.09%	1.1%	-0.3%
6M KIBOR	12.64%	0.23%	2.0%	0.8%
Pak. Euro Bond (Yield)	8.40%	-0.19%	1.0%	1.3%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	12.30%	12.43%	03-Y PIB	12.69%	12.74%
06-M T.Bill	12.54%	12.65%	05-Y PIB	12.82%	12.89%
12-M T.Bill	12.81%	12.89%	10-Y PIB	12.85%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	103.62	80.5%	Cotton (maund)	17,800	14.8%
Brent (bbl)	116.30	91.1%	Cement (North)	1,611	15.8%
Arablight (bbl)	107.25	73.7%	Cement (South)	1,571	8.6%
Coal (ton)	129.60	50.3%	Urea (bag)	4,780	11.3%
Gold (oz)	4,021.52	-6.9%	DAP (bag)	17,148	18.2%
Cotton (lb)	89.70	20.7%	Gold (10grms)	360,950	-9.2%
Dubai Crude oil (bbl)	110.47				

Up Coming Board Meetings

JATM	9:00 AM	30-Oct-26	LSECL	10:00 AM	30-Oct-26
LSEVL	9:30 AM	30-Oct-26	ARUJ	10:00 AM	30-Oct-26
LPGL	10:00 AM	30-Oct-26	SERT	10:00 AM	30-Oct-26
NRSM	10:00 AM	30-Oct-26	DBCI	10:00 AM	30-Oct-26
ASTM	10:00 AM	30-Oct-26	PPVC	10:00 AM	30-Oct-26

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