The Briefing

October 30, 2026

KSE – 100 Index Close: 167,193.44 | Change: 1456.68 pts (0.88%) | Previous Close: 165,736.76 | High: 167,483.48 | Low: 165,907.29

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	167,193.44	1456.68	0.88%	366,121,541
ALLSHR	101,164.95	806.11	0.80%	815,041,195
KSE30	49,320.68	482.30	0.99%	134,366,871

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	100.78	-1.95%
Brent	USD/bbl	113.68	-1.42%
Gold	USD/oz	4025.70	-0.64%
Coal	USD/t	130.05	1.40%
Arab Light	USD/lb	106.82	-1.15%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Synthetic & Rayon	5.10%
Textile Spinning	4.32%
Refinery	4.30%
Textile Composite	2.54%
Inv. Banks / Inv. Cos. / Securities Cos.	2.43%
Fertilizer	2.03%
Commercial Banks	0.88%
Technology & Communication	0.70%
Food & Personal Care Products	0.61%
Glass & Ceramics	0.53%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
HALEON	3QFY26	Rs.13.05	Nill
PKGP	3QFY26	Rs.(1.23)	Nill
PINL	3QFY26	Rs.1.36	Nill
SAPT	1QFY26	Rs.71.97	Nill
ICCI	1QFY26	Rs.0.06	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
JATM	30/09/2026	9:00	Oct 30, 2026
LSEVL	30/09/2026	9:30	Oct 30, 2026
OGDC	30/09/2026	10:00	Oct 30, 2026
LSECL	30/09/2026	10:00	Oct 30, 2026
ARUJ	30/09/2026	10:00	Oct 30, 2026

STOCK MARKET

PSX: positive momentum continues, KSE-100 accumulates over 1,400 points

Positive

Strong buying continued at the Pakistan Stock Exchange (PSX), supported by corporate earnings and sustained institutional interest, with the benchmark KSE-100 Index closing with a gain of over 1,400 points. The market witnessed a strong recovery during early trading, climbing towards the 167,500 level before paring some gains around midday.

ECONOMY

Rupee's Dollar Record Keeps Getting Bigger

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 272nd consecutive day on Thursday. PKR closed at 276.76 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Stable, Silver Down

Neutral

Gold prices in Pakistan remained unchanged on Thursday, holding at Rs. 425,636 per tola as the international market also stayed flat. The price of 10 grams of 24-karat gold also stayed at Rs. 364,914. Silver, however, became cheaper. The price of silver per tola dropped by Rs. 86 to Rs. 5,768, while 10 grams of silver fell by Rs. 73 to Rs. 4,945.

ECONOMY

Oil falls as diplomacy hopes outweigh Middle East escalation fears

Positive

Oil prices fell on Thursday, paring gains made a day earlier, as hopes for peace talks took the edge off renewed concerns over Middle East supply disruptions from escalating regional conflict. Brent crude futures declined $1.55, or 1.34%, to $113.77 a barrel by 1314 GMT. US West Texas Intermediate (WTI) crude futures were down $2, or 1.95%, at $100.78.

ECONOMY

SBP Reserves Rise Above $21.5 Billion

Positive

The State Bank of Pakistan's (SBP) foreign exchange reserves rose by $33 million to $21.52 billion during the week ended October 23, 2026. According to the central bank, its reserves increased by $33 million over the week to $21,521.7 million.

ECONOMY

Mutual Fund Industry Adds Rs. 520 Billion in One Year

Positive

Pakistan's mutual fund industry recorded slower asset growth in 2026, with assets under management (AUM) increasing by 12.4 percent year-over-year to Rs. 4.72 trillion by the end of September, compared with much stronger growth in the previous two years.

ECONOMY

Bad News for Pakistan's Cotton: World Bank Sounds the Alarm

Negative

Pakistan's cotton production is projected to decline by 6 percent in 2026-27, as global output also contracts and rising commodity prices put pressure on agricultural markets, according to the World Bank's October 2026 *Commodity Markets Outlook*.

WHAT IS MOVING THE MARKET TODAY? | The Briefing

(+92)-337-3159-159 021-111-159-111 info@rafionline.com www.rafionline.com