Market Performance

October 29 , 2026

The KSE-100 Index closed at 167,193.43 points, an increase of 1,456.68 points (+0.88%). The market remain under pressure during the session, reaching an intraday high of 167,483.48 points and a low of 165,907.29 points. The market sentiment remain bullish throughout the day.

The market witnessed strong recovery during early trading, climbing towards the 167,483.48, the index subsequently rebounded in the afternoon session to close in positive territory. During the day market remained sideways and closed at bullish momentum the market continued its bullish momentum due to Renewed optimism regarding a potential easing of geopolitical tensions. Sector wise commercial banks, fertilizers, investment banks, oil and gas, and refineries led the gains.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	167,193.43	49,320.68	238,958.15	101,164.94
Previous Level	165,736.75	48,838.38	236,957.59	100,358.83
Change (Points)	1,456.68	482.30	2,000.56	806.11
Change (%)	0.88%	0.99%	0.84%	0.80%
WTD	2.97%	3.13%	2.67%	2.58%
MTD	-1.63%	-2.61%	-1.91%	-1.68%
CYTD	-3.94%	-7.47%	-3.85%	-3.30%
FYTD	-7.27%	-8.18%	-7.14%	-7.09%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	366.12	134.37	110.19	815.04
Change DoD	99.5%	40.0%	58.9%	41.3%
Total Val . (Rs mn)	19,582	15,265	16,474	31,320
C-Mkt Cap. (Rs. bn)	4,689	3,450	2,475	18,489

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	14.08	1.28	10.00%	184,011,163
PASLNC	4.4	0.73	19.89%	81,146,525
KEL	5.96	0.13	2.23%	46,827,761
PRL	100.81	6.65	7.06%	40,673,997
TPLP	12.29	-0.15	-1.21%	33,271,942

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
PINLR	1.01	1.00	10000.00%	459,002
PASLNC	4.4	0.73	19.89%	81,146,525
GRYL	45.49	4.14	10.01%	621,600
ARUJNC	11.54	1.05	10.01%	441,539
DSIL	34.3	3.12	10.01%	5,280,729

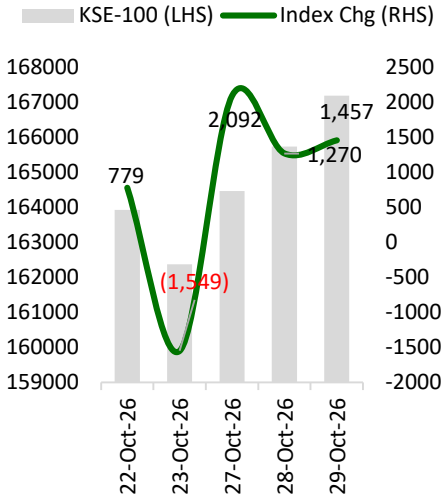
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
BAPLR1	5.62	-1.00	-15.11%	979,484
NGLEL	18.95	-2.11	-10.02%	4,900
PIM	108.71	-12.08	-10.00%	52,441
KPUS	1020.47	-113.39	-10.00%	40,221
UCAPM	19.09	-2.08	-9.83%	5,091,737

Data Source: PSX, & Darson Sec. Ltd.

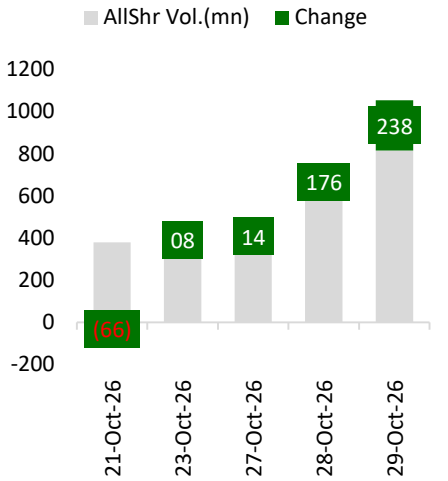
MARKET STATISTICS

KSE-100 INDEX & CHANGE



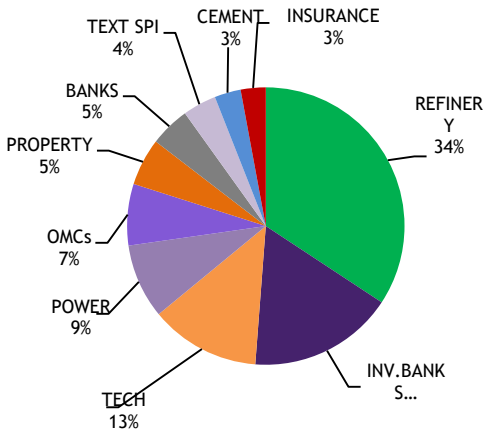
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
FFC	561.05	11.95	9.47	337.26	1,916,887
ENGROH	255.63	6.46	4.92	208.05	1,876,396
HBL	294.90	7.24	3.69	151.48	2,898,883
MCB	399.22	9.90	3.53	146.42	905,850
UBL	412.96	2.60	7.72	81.26	673,978
BAHL	154.65	2.70	2.75	80.25	541,082
PTC	46.02	3.18	0.58	67.28	15,092,635
CNERGY	14.08	1.28	0.41	62.68	184,011,163
OGDCXD	306.21	2.53	4.21	58.20	2,584,565
EFERT	198.07	2.61	2.54	55.92	1,936,910

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
NBP	162.10	-2.87	1.76	-52.22	2,331,022.00
DGKCXD	182.00	-2.63	0.85	-20.54	2,301,674.00
POLXD	656.66	-3.93	1.82	-18.22	748,208.00
PSOXD	360.69	-2.14	1.81	-17.91	4,225,722.00
PKGS	645.64	-27.36	0.25	-17.44	8,491.00
LUCK	397.01	-1.08	3.72	-16.93	958,876.00
SYS	108.79	-0.43	2.31	-15.26	1,793,880.00
SAZEW	1,433.36	-19.90	0.65	-15.01	200,407.00
GAL	507.40	-18.05	0.25	-14.68	661,180.00
PSEL	994.92	-10.12	0.65	-11.12	916.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	14.08	184,011,163	FNEL	1.12	10,606,729
PASLNC	4.40	81,146,525	WTL	0.95	10,239,590
KEL	5.96	46,827,761	SSGC	23.14	10,041,251
PRL	100.81	40,673,997	FCSC	5.69	8,758,791
TPLP	12.29	33,271,942	HASCOLNC	15.90	8,032,011
TPL	24.76	31,473,640	PIBTL	13.08	7,727,031
SPSLXD	12.63	17,066,752	CSIL	5.19	7,630,143
PTC	46.02	15,092,635	CWHC	21.35	6,819,778
BOP	28.66	14,142,580	SLGL	14.85	6,715,761
CTM	7.13	12,131,330	BECO	3.88	6,524,205

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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