News Highlights
Pakistan
Stock Market

2-Nov-26

KSA offered tax-free oil storage, Hub refinery stake(NEWS)

Pakistan has offered Saudi companies tax-free oil storage facilities and investment opportunities in a proposed petroleum storage and refining complex at Hub, Balochistan, as Islamabad seeks to deepen energy cooperation with Riyadh, diversify crude supply routes and strengthen its position as a regional energy hub amid geopolitical uncertainties. The proposals came under discussion during a meeting between Federal Minister for Petroleum Ali Pervaiz Malik and Saudi Ambassador to Pakistan Dr Rajeh bin Tami Al-Baqami on Friday, with both sides exploring cooperation in strategic oil reserves, refinery upgradation, crude oil procurement and dedicated liquefied petroleum gas (LPG) shipments.……read more

Afghan terror havens: Marco Rubio opens door to US role(Tribune)

United States Secretary of State Marco Rubio in a press briefing on Saturday said Washington had "obviously heard" Pakistan's concerns regarding terrorism emanating from Afghan soil, adding that "if there's a productive role for us to play, we'll play it.“ Pakistan is concerned about terrorist attacks that are being sponsored from the territory of Afghanistan," Rubio said, addressing a briefing in Atlanta, Georgia. He added that Islamabad felt "as though the Taliban have not done enough to constrain those attacks and they've taken action against it."…….read more

Pakistan retaliates after Afghan Taliban open fire on border posts in South Waziristan(NEWS)

Pakistani security forces launched retaliatory strikes against multiple Afghan Taliban border posts, mortar positions and defensive installations after coming under unprovoked fire in South Waziristan's Angoor Adda area, the deputy commissioner said on Sunday. In a post on X, the Lower South Waziristan deputy commissioner said Afghan forces had continued firing on Pakistani border positions in the area. He said Pakistani security forces responded swiftly, targeting several Afghan border posts, mortar positions and defensive installations.....read more

Pakistan-bound LNG tanker attacked(BR)

An LNG carrier transporting liquefied natural gas from Qatar to Pakistan was attacked near the Strait of Hormuz, despite reports that Pakistani authorities had obtained prior permission from Iran for the vessel’s safe passage. The ship changed course after the attack, casting uncertainty over the delivery of the gas shipment to Pakistan. According to a report by Bloomberg, the Marshall Islands-flagged LNG carrier Al Mayeda was carrying gas from Qatar to Pakistan. Pakistani authorities had contacted Iranian officials regarding its safe passage through the Strait of Hormuz, and sources familiar with the matter said Iran had granted the vessel permission to pass.....read more

PSX Indices Stats

30-Oct-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	166,409	-0.5%	-2.1%	-4.4%	-7.7%
KMI30 Index	237,972	-0.4%	-2.3%	-4.3%	-7.5%
PSX Mkt Cap*	18,389	-0.6%	-2.8%	-4.3%	-9.0%

International Stock (returns are USD based)					30-Oct-26
Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	166,409	-3.23%	HSI	23,294	-9.1%
SENSEX	74,460	-12.63%	SASEIDX	9,922	-5.4%
NKY	63,290	25.73%	UKX	10,730	8.0%
SHASHR	3,774	-9.31%	CCMP	25,437	9.4%
FSSTI	5,377	15.72%	SPX	7,580	10.7%
VNINDEX	1,742	-2.40%	INDU	51,770	7.7%

USD/PKR, KIBOR and Eurobond

30-Oct-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.75	0.03%	1.2%	0.5%
USD/PKR - Open Mkt	280.00	0.12%	1.1%	-0.3%
6M KIBOR	12.66%	0.25%	2.0%	0.9%
Pak. Euro Bond (Yield)	8.42%	-0.18%	1.0%	1.3%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	12.32%	12.43%	03-Y PIB	12.67%	12.74%
06-M T.Bill	12.56%	12.65%	05-Y PIB	12.81%	12.89%
12-M T.Bill	12.82%	12.89%	10-Y PIB	12.80%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	101.11	76.1%	Cotton (maund)	17,800	14.8%
Brent (bbl)	110.41	81.4%	Cement (North)	1,604	15.3%
Arablight (bbl)	110.63	79.1%	Cement (South)	1,572	8.7%
Coal (ton)	127.70	48.1%	Urea (bag)	4,780	11.3%
Gold (oz)	3,874.62	-10.3%	DAP (bag)	17,148	18.2%
Cotton (lb)	90.20	21.4%	Gold (10grms)	351,510	-11.5%
Dubai Crude oil (bbl)	110.73				

Up Coming Board Meetings

TPLT	1:30 PM	2-Nov-26	THCCL	4:30 PM	4-Nov-26
PAKD	2:30 PM	2-Nov-26	ALAC	10:00 AM	5-Nov-26
TPLP	4:00 PM	3-Nov-26	SSGC	11:30 AM	5-Nov-26
BLUEX	12:30 PM	4-Nov-26	CHBL	12:00 PM	5-Nov-26
NATM	4:00 PM	4-Nov-26	MQTM	12:30 PM	5-Nov-26

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