Market Performance

November 02 , 2026

The KSE-100 Index closed at 166,564.06 points, gaining 154.81 points (+0.09%). The market remained volatile during the trading session, touching an intraday high of 166,989.76 points and a low of 165,585.42 points. Despite initial selling pressure, the market recovered in the latter half of the session, eventually closing in positive territory.

The market witnessed volatility during the session, initially facing selling pressure before recovering in the latter half. Improved investor sentiment was supported by a decline in international oil prices amid continued diplomatic efforts involving Iran and Qatar to ease Middle Eastern tensions. However, selling pressure in key sectors limited the overall market gains.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	166,564.06	49,003.43	238,226.41	100,339.40
Previous Level	166,409.25	49,037.62	237,971.74	101,164.95
Change (Points)	154.81	-34.19	254.67	-825.55
Change (%)	0.09%	-0.07%	0.11%	-0.82%
WTD	0.09%	-0.07%	0.11%	-0.82%
MTD	0.09%	-0.07%	0.11%	-0.82%
CYTD	-4.30%	-8.07%	-4.15%	-4.09%
FYTD	-7.62%	-8.77%	-7.42%	-7.85%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	181.63	55.58	47.70	441.41
Change DoD	-22.9%	-19.3%	-27.8%	-46.5%
Total Val . (Rs mn)	12,925	9,923	9,019	17,865
C-Mkt Cap. (Rs. bn)	4,655	3,428	2,464	18,290

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	12.28	-1.36	-9.97%	93,109,988
PASLNC	3.96	0	0.00%	45,177,237
TPLP	12.16	-0.44	-3.49%	30,105,241
CLOV	6.56	0.43	7.02%	19,800,893
WTL	0.94	0.00	0.00%	12,506,278

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
FCIBL	141.1	12.83	10.00%	158,134
PIM	131.54	11.96	10.00%	29,413
PSYL	212.73	19.34	10.00%	10,905
PAKL	54.45	4.95	10.00%	108,326
PSEL	1083.71	98.52	10.00%	6,718

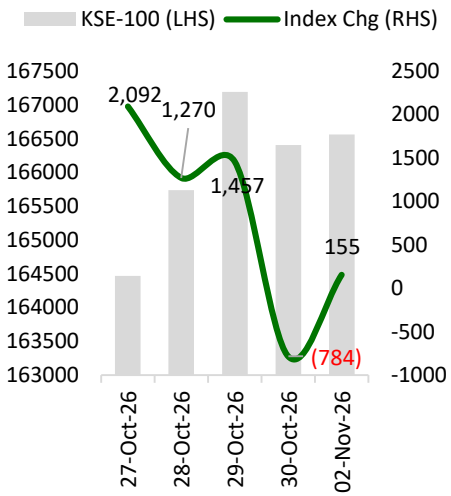
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
PINLR	0.66	-0.82	-55.40%	1,520,260
BAPLR1	3.62	-1.00	-21.64%	799,378
TPLL	14.18	-1.58	-10.02%	4,040,616
NGLEL	15.35	-1.71	-10.02%	1,886
PRL	87.26	-9.7	-10.00%	10,902,027

Data Source: PSX, & Darson Sec. Ltd.

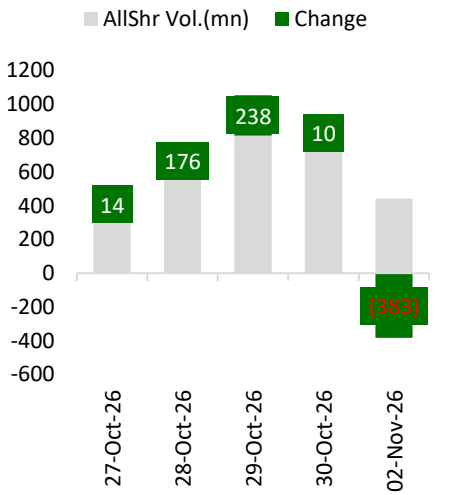
MARKET STATISTICS

KSE-100 INDEX & CHANGE



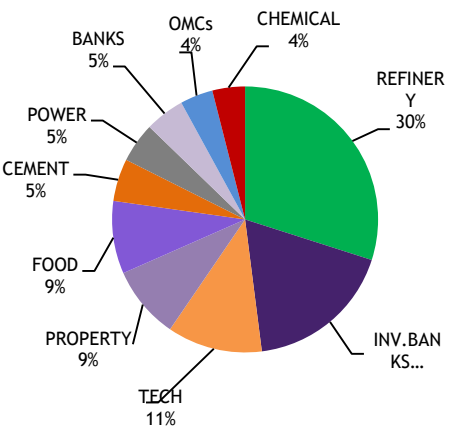
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
MARI	651.40	19.87	3.36	170.70	1,141,232
FFC	564.66	5.17	9.60	146.40	1,067,406
ENGROH	260.36	4.02	5.05	129.90	409,904
PSEL	1,083.71	98.52	0.72	108.63	6,718
HUBCXD	195.28	2.10	4.08	73.09	2,081,280
LUCK	395.52	4.14	3.73	65.10	601,116
FCCL	53.81	1.53	0.99	46.99	4,240,738
NBP	162.24	2.52	1.78	46.00	1,669,850
EFERTXD	196.98	1.99	2.54	42.78	1,767,735
DGKCXD	182.36	4.21	0.86	33.00	1,562,497

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
ATRL	979.95	-108.83	0.90	-166.05	1,101,740.00
OGDC	301.68	-5.10	4.18	-117.72	2,751,338.00
PSOXD	347.15	-8.29	1.75	-69.62	1,671,857.00
CNERGY	12.28	-1.36	0.36	-66.82	93,109,988.00
PPLXD	212.06	-1.87	3.05	-44.80	1,895,077.00
DCRXD	37.93	-1.51	0.45	-30.03	1,977,724.00
POL	660.72	-6.32	1.84	-29.39	602,627.00
SCBPL	55.63	-3.94	0.23	-27.29	1,989.00
SYS	108.40	-0.75	2.32	-26.70	1,185,727.00
PTC	43.96	-1.23	0.56	-26.11	1,735,620.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	12.28	93,107,988	BOP	28.10	6,398,495
PASLNC	3.96	45,176,937	KOSM	5.38	6,252,935
TPLP	12.16	30,105,241	TPL	24.09	5,872,883
CLOV	6.56	19,800,893	CSIL	5.29	5,595,241
WTL	0.94	12,506,275	MLCF	91.96	5,122,460
PRL	87.26	10,902,025	UNITY	7.61	5,006,076
KEL	5.64	8,179,588	ZUMA	29.47	4,781,180
BAPL	17.10	7,474,382	FCCL	53.81	4,240,738
PIAHCLA	22.96	7,269,715	THCCL	73.49	4,194,379
PIBTL	12.78	7,110,000	TPLL	14.18	4,040,616

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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