News Highlights
Pakistan
Stock Market

5-Nov-26

Govt raises Rs366bn via PIB auction(NEWS)

The government raised Rs366 billion from an auction of fixed-rate Pakistan Investment Bonds (PIBs) on Wednesday, with yields on the papers flat to lower, according to a State Bank of Pakistan (SBP) auction result. The government had targeted Rs350 billion. Bids totalled Rs1.296 trillion.The cut-off yield on the two-year bond eased 1 basis point (bp) to 12.7900 percent, while the three-year yield fell 11 bps to 12.6380 per cent. The five-year paper yield dropped 10bps to 12.8000 per cent. The yield on the 10-year paper was unchanged from the previous auction at 12.8500 per cent. Bids for the 15-year bond were rejected.....read more

PSX investor base grows 47.3pc in 10 months(NEWS)

The Pakistan Stock Exchange's investor base expanded by 218,894 during January-October 2026, growing 47.3 per cent from 463,071 at the beginning of the year to 681,965 at the end of October. During October, 26,843 new accounts were opened, comprising 26,801 individual accounts and 42 corporate accounts. The net increase in the investor base during the month was 25,747, said a statement release. The Pakistan Mercantile Exchange also recorded 1,077 new accounts in October, bringing its total number of investors to 61,915.Young people accounted for most new individual accounts at the PSX. Investors aged 18?30 opened 14,634 accounts, representing 54.6 per cent of the monthly individual total.....read more

Petrol price cut by Rs7.06, HSD's by Rs3.71(BR)

The price of petrol has been reduced by Rs 7.06 per litre, bringing the retail price down to Rs 362 per litre. High-Speed Diesel saw a cut of Rs 3.71 per litre, fixing its new rate at Rs 387.81 per litre, down from the previous Rs 391.52 per litre. Consumers across the country will get relief at the fuel pumps on November 5, as the Oil and Gas Regulatory Authority (OGRA) announced a reduction in the ex-depot prices of petrol and High-Speed Diesel (HSD). Under a new pricing mechanism announced on Monday for 30 days, oil refineries will contribute to the petroleum levy by bearing a cumulative impact of Rs15 billion, according to the government. This would allow a Rs14.71 reduction in the petrol price at the consumer end.....read more

In a huge blow to Trump, Democrats win Congress(BR)

Democrats seized control of both the Senate and House of Representatives on Tuesday, scoring sweeping victories in Republican strongholds for the first time in generations as tens of millions of voters delivered a scathing rebuke to President Donald Trump. Voters in conservative bastions who had propelled the president to his second term in office just two years ago swung dramatically toward Democrats, fueled by deep frustration over the unpopular war with Iran, anxiety over the high cost of living and anger at Trump's stewardship of the country.....read more

PSX Indices Stats

4-Nov-26	Index	DoD	MTD	CY26TD	FY27TD
KSE100 Index	172,013	2.4%	3.4%	-1.2%	-4.6%
KMI30 Index	246,398	2.4%	3.5%	-0.9%	-4.2%
PSX Mkt Cap*	18,777	2.1%	2.1%	-2.3%	-7.0%

International Stock (returns are USD based) — 4-Nov-26

Index	Index Level	CY26TD	Index	Index Level	CY26TD
KSE100	172,013	0.05%	HSI	23,920	-6.7%
SENSEX	77,301	-9.29%	SASEIDX	10,039	-4.3%
NKY	62,189	23.54%	UKX	10,829	9.0%
SHASHR	3,865	-7.12%	CCMP	25,737	10.7%
FSSTI	5,269	13.40%	SPX	7,689	12.3%
VNINDEX	1,733	-2.88%	INDU	53,356	11.0%

USD/PKR, KIBOR and Eurobond

4-Nov-26	Current	WTD	CY26TD	FY27TD
USD/PKR - Inter Bank	276.70	0.02%	1.2%	0.5%
USD/PKR - Open Mkt	279.50	0.18%	1.3%	-0.1%
6M KIBOR	12.67%	0.01%	2.0%	0.9%
Pak. Euro Bond (Yield)	8.46%	0.03%	1.1%	1.3%

Fixed Income (Secondary and Primary Market Yields)

Tenor	PKRV	Cut Off	Tenor	PKRV	Cut Off
03-M T.Bill	12.31%	12.43%	03-Y PIB	12.70%	12.64%
06-M T.Bill	12.60%	12.65%	05-Y PIB	12.79%	12.80%
12-M T.Bill	12.82%	12.89%	10-Y PIB	12.83%	12.85%

Commodities

International	Last Price	CY26TD	Local	Last Price	CY26TD
WTI (bbl)	87.47	52.3%	Cotton (maund)	17,800	14.8%
Brent (bbl)	94.27	54.9%	Cement (North)	1,604	15.3%
Arablight (bbl)	93.89	52.0%	Cement (South)	1,572	8.7%
Coal (ton)	126.10	46.3%	Urea (bag)	4,781	11.3%
Gold (oz)	4,060.70	-6.0%	DAP (bag)	17,153	18.2%
Cotton (lb)	89.40	20.3%	Gold (10grms)	363,520	-8.5%
Dubai Crude oil (bbl)	94.34				

Up Coming Board Meetings

ALAC	10:00 AM	5-Nov-26	SNGP	2:00 PM	5-Nov-26
SSGC	11:30 AM	5-Nov-26	QUET	3:00 PM	5-Nov-26
CHBL	12:00 PM	5-Nov-26	TSPL	4:00 PM	5-Nov-26
MQTM	12:30 PM	5-Nov-26	CTM	10:30 AM	6-Nov-26
TPL	1:00 PM	5-Nov-26	POML	11:00 AM	6-Nov-26

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