The Briefing

November 10, 2026

KSE – 100 Index Close: 173,886.69 | Change: -1493.18 pts (-0.85%) | Previous Close: 175,379.87 | High: 174,369.20 | Low: 172,809.89

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	173,886.69	-1493.18	-0.85%	195,810,882
ALLSHR	104,193.90	-830.04	-0.79%	1,478,562,748
KSE30	50,762.89	-833.18	-1.62%	101,572,662

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	88.27	-2.82%
Brent	USD/bbl	94.88	-3.50%
Gold	USD/oz	4130.50	1.36%
Coal	USD/t	126.00	-0.79%
Arab Light	USD/lb	85.13	-4.20%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	-2.23%
Synthetic & Rayon	-2.08%
Oil & Gas Marketing Companies	-1.99%
Engineering	-1.94%
Textile Composite	-1.79%
Transport	-1.71%
Cement	-1.61%
Cable & Electrical Goods	-1.59%
Technology & Communication	-1.51%
Inv. Banks / Inv. Cos. / Securities Cos.	-1.19%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
POML	FY26	Rs.(3.02)	Nill
CTM	FY26	Rs.(22.19)	Nill
TSPL	FY26	Rs.0.02	Nill
TPL	1QFY26	-	Nill
TPL	FY26	Rs.(3.63)	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
POML	30/09/2026	16:00	Nov 09, 2026
GLOT	31/12/2025	10:00	Nov 11, 2026
SARC	30/09/2026	11:00	Nov 13, 2026
ALAC	30/09/2026	10:00	Nov 16, 2026

STOCK MARKET

PSX: selling engulfs bourse, KSE-100 settles nearly 1,500 points lower

Negative

After days of buying momentum, selling returned at the Pakistan Stock Exchange (PSX), with the benchmark KSE-100 Index shedding nearly 1,500 points on Friday. The market opened with sharp fluctuations, initially declining towards the intraday low of 172,809.89 before recovering some of its losses.

ECONOMY

Rupee Keeps Recovering Massively During Gulf War

Positive

The Pakistani rupee (PKR) closed in green against the US Dollar (USD) for the 278th consecutive day on Friday. PKR closed at 276.66 after gaining one paisa against the US Dollar today. The rupee has consistently reported gains against the dollar since December 25, 2025.

ECONOMY

Gold Ends Week Below Dangerous Level

Neutral

Gold prices in Pakistan held steady on Saturday, with 24-karat gold unchanged at Rs. 429,136 per tola after a sharp fall a day earlier. According to rates shared by the All-Pakistan Gems and Jewellers Sarafa Association (APGJSA), 10-gram gold also saw no change and stayed at Rs. 367,914.

ECONOMY

Oil slides as Trump signals restraint on Iran despite fresh shipping attacks

Positive

Oil prices fell sharply on Monday after US President Donald Trump downplayed the likelihood of renewed strikes on Iran, though attacks on ships near the Strait of Hormuz kept supply concerns in focus. Brent crude slid by $3.49, or 3.6%, to $94.83 a barrel by 1219 GMT while US West Texas Intermediate lost $2.66, or 2.9%, to $88.17.

ECONOMY

Saudi, Pakistani Investors Agree to Set Up Private Equity Fund

Positive

Saudi and Pakistani investors have signed a memorandum of understanding (MoU) to establish a joint private equity fund, with an initial size of several hundred million dollars. The Saudi-Pakistan Joint Business Council signed the agreement on November 9, 2026. Investors from both countries will contribute equally to the fund.

ECONOMY

World Bank-Funded Dam Project Suspended After Catastrophic Collapse

Negative

Construction work on the World Bank-funded Tarbela 5th Extension Hydropower Project has been suspended indefinitely after a protective bund breached on Monday. The break was devastating and allowed a large volume of water to flood Tunnel Five.

ECONOMY

Trade Deficit Worsens Again After Poor Exports

Negative

Pakistan's trade deficit widened by 16 percent year-on-year (YoY) to $14.6 billion during the first four months (July-October) of FY27, as imports continued to grow faster than exports. The gap reached $3.9 billion in October alone, marking a 20 YoY percent increase compared with the same month last year, according to provisional data from the Pakistan Bureau of Statistics (PBS).

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