Evening Chronicle

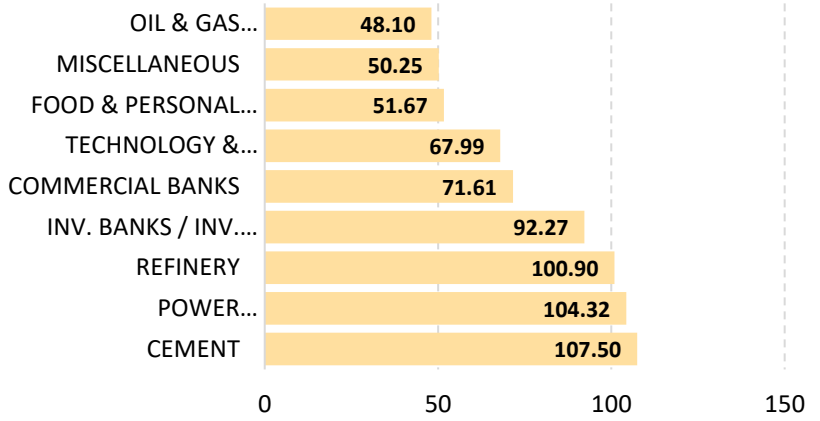
AL Habib Capital Markets (Pvt) Ltd.
A Subsidiary of Bank AL Habib Ltd.

The KSE-100 Index closed at 179,335.24, gaining 5,448.56 points (+3.13%), after reaching an intraday high of 179,424.04. The rally was supported by broad-based buying across the Commercial Banks, Cement, Oil & Gas Exploration, Fertilizer, and Power Generation & Distribution sectors. Market sentiment remained upbeat amid declining global oil prices, following President Trump's remarks downplaying the risk of further escalation with Iran. On the macroeconomic front, Pakistan's workers' remittances reached $3.9 billion in October 2026, registering an 8.5% MoM increase. UBL, LUCK, FFC, MEBL, and HUBC were the leading index contributors, collectively adding 1981.93 points to the benchmark. Meanwhile, CNERGY led trading volumes with 70.09 million shares, while total market turnover stood at 961.12 million shares.

Market Activity

	KSE 100	KSE 30	KMI 30	KSE All
Index	179,335.24	52,405.95	256,583.82	107,010.16
High	179,424.04	52,457.32	256,758.97	107,017.53
Low	176,273.72	51,517.44	252,663.68	105,447.09
Point Change	5,448.56	1,643.06	7,939.70	2,816.27
% Change	3.13%	3.24%	3.19%	2.70%
Volume (mn)	436.82	253.79	213.77	961.12
Value (bn)	40.12	33.28	30.26	50.49
Mkt Cap (Rs bn)	4,978.27	3,666.13	2,630.29	19,397.29
Mkt Cap (USD bn)	17.99	13.25	9.51	70.11

Top Sectorial Volume (mn)



KSE 100 Index Points Contributors

Points Contributors	High	Low	Close	Idx Point	Vol (mn)
UBL	447.00	433.00	445.30	630.22	4.32
LUCK	454.50	436.01	451.11	378.08	5.87
FFC	576.49	565.01	574.86	348.98	2.23
MEBL	572.99	558.00	570.78	334.12	1.69
HUBC	210.49	207.05	209.90	290.53	7.02
HBL	312.10	305.74	311.41	243.49	4.55
PPL	229.98	220.35	227.90	239.77	7.52
OGDC	317.99	312.89	317.02	212.18	5.51
ENGROH	279.50	274.10	278.89	210.83	3.36
BAHL	170.00	162.24	168.70	193.98	1.09

Volume Leaders

	High	Low	Close	Change	Vol (mn)
CNERGY	12.00	11.22	11.35	-6.20%	70.09
TISL	5.34	5.11	5.24	4.17%	46.85
KEL	6.29	6.11	6.21	1.64%	42.27
FCCL	63.86	59.30	63.61	9.58%	38.51
MLCF	107.99	103.80	107.27	7.23%	33.24

Price Gainers by % of KSE 100

	High	Low	Close	Change	Vol (mn)
FCCL	63.86	59.30	63.61	9.58%	38.51
KOHC	102.34	95.30	101.44	9.03%	3.05
MLCF	107.99	103.80	107.27	7.23%	33.24
SAZEW	1,529.00	1,441.00	1,505.04	6.88%	0.80
PGLC	13.98	13.00	13.58	6.85%	0.06

Price Losers by % KSE 100

	High	Low	Close	Change	Vol (mn)
CNERGY	12.00	11.22	11.35	-6.20%	70.09
ATRL	985.00	931.51	949.12	-3.36%	0.73
AICL	95.50	90.30	91.11	-2.20%	2.08
BML	61.88	60.11	60.32	-2.06%	0.21
FHAM	28.49	27.00	27.53	-1.61%	0.19

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Disclosure

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Rating Definition	
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Accumulate	>=5% to <=20% upside potential
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Reduce	<=-5% to >=-20% downside potential
Sell	<-20% downside potential

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