The Briefing

November 11, 2026

KSE – 100 Index Close: 179,335.24 | Change: 5448.56 pts (3.13%) | Previous Close: 173,886.69 | High: 179,424.04 | Low: 176,273.72

MARKET OVERVIEW

Index	Current	Change	% Change	Volume
KSE100	179,335.24	5448.56	3.13%	436,824,390
ALLSHR	107,010.17	2816.27	2.70%	961,117,476
KSE30	52,405.95	1643.06	3.24%	253,793,522

COMMODITIES UPDATE

	Unit	Price	Change
WTI	USD/bbl	86.77	-0.09%
Brent	USD/bbl	92.13	-0.48%
Gold	USD/oz	4026.50	-2.14%
Coal	USD/t	125.75	-0.12%
Arab Light	USD/lb	82.55	-3.03%
Steel Scrap	USD/t	349.50	0.00%
Steel Rebar	USD/t	545.00	0.00%

GLOBAL INDICES

Name	Value	Change	1Yr Change
SENSEX (IND)	72,472.33	1.23%	-12.16%
NIKKEI 225 (JPN)	69,030.92	-0.02%	43.55%
SSE 50 (CN)	2,820.32	0.46%	-5.19%
HANG SENG (HK)	24,239.32	0.83%	-10.08%
S&P 500 Index (US)	7,811.54	0.59%	19.21%
FTSE 100 (UK)	10,552.05	1.06%	11.93%

DAILY MARKET CAP CHANGE

Sector	Change
Leasing Companies	6.85%
Automobile Parts & Accessories	6.66%
Cement	6.14%
Transport	5.16%
Textile Composite	4.46%
Power Generation & Distribution	3.94%
Commercial Banks	3.87%
Cable & Electrical Goods	3.79%
Engineering	3.68%
Woollen	3.27%

LATEST FINANCIAL RESULTS

Symbol	Period	EPS	Payout
POML	1QFY26	Rs.(18.19)	Nill
POML	FY26	Rs.(3.02)	Nill
CTM	FY26	Rs.(22.19)	Nill
TSPL	FY26	Rs.0.02	Nill
TPL	1QFY26	-	Nill

UPCOMING BOARD MEETINGS

Symbol	Period Ended	Time	Scheduled Date
GLOT	31/12/2025	10:00	Nov 11, 2026
SARC	30/09/2026	11:00	Nov 13, 2026
ALAC	30/09/2026	10:00	Nov 16, 2026
GLOT	31/03/2026	10:00	Nov 17, 2026

STOCK MARKET

PSX: KSE-100 settles with over 3% gain as US-Iran tensions ease

Positive

Massive buying was observed at the Pakistan Stock Exchange (PSX) after US President Donald Trump said US military action against Iran is not necessary “at this point”, with the benchmark KSE-100 gaining over 3%, its biggest single-day gain in recent weeks, on Tuesday.

ECONOMY

Rupee records gain against US dollar

Positive

The Pakistani rupee continued its marginal gain against the US dollar in the inter-bank market on Tuesday. The local unit closed the day at 276.65, a gain of Re0.01 against the greenback. During the previous week, the Pakistani rupee extended its marginal gain against the US dollar, appreciating 0.03% in the inter-bank market.

ECONOMY

Gold Declines to Rs. 430,000

Negative

Gold prices declined in Pakistan on Tuesday, with the price of 24-karat gold falling by Rs. 1,500 per tola to Rs. 430,836. The price of 10 grams of gold also decreased by Rs. 1,286 to Rs. 369,372. The decline followed a Rs. 3,200 increase in the per-tola price on Monday, when gold reached Rs. 432,336.

ECONOMY

Oil Prices Crash 7%

Positive

Brent crude prices crashed 7 percent to near $90 early Tuesday morning after fresh reports of a possible US-Iran breakthrough raised hopes of an end to the war. The selloff came despite a fresh attack on Saudi Arabia’s key East-West oil pipeline the same day.

ECONOMY

Overseas Pakistanis Send Home $3.89 Billion in October, Up 13.8% in a Year

Positive

Overseas Pakistanis sent home $3.892 billion in October 2026, an encouraging 13.8 percent surge from the same month last year, as workers’ remittances continued their upward trajectory and provided much-needed support to the country’s external account.

ECONOMY

Pakistan Gets More Time to Pay Back Debt

Positive

Pakistan has extended the average maturity of its public debt to 3.8 years as of June 2026, up from 2.7 years in June 2024, as the government seeks to reduce refinancing risks and spread repayment obligations over longer periods. The Ministry of Finance aims to increase the average maturity further to 4.2 years by June 2028.

ECONOMY

Just 10% FY27 Development Budget Spent

Negative

The federal government spent only Rs. 103.87 billion, or 10.39 percent, of its Rs. 1 trillion development budget during the first four months of fiscal year 2026-27, according to official documents. The figures cover July to October 2026 and show that development spending remained below 11 percent of the total allocation.

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